



# NATIONAL ENERGY BALANCE

2021





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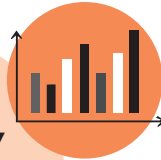
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# PREFACE



**The energy landscape in Malaysia during 2021 exhibited a blend of strategic initiatives, regulatory adjustments, and global trends that impacted the nation's energy sector. There are significant developments that characterized the Malaysian energy landscape during this period.**

The COVID-19 pandemic that first hit us in 2020 has impacted the energy demand and disrupted the supply chains in Malaysia. The Government responded with measures to support affected industries and adapt to changing energy consumption patterns. In 2021, Malaysia is slowly recovering from the pandemic as businesses were allowed to operate and COVID-19 vaccinations were rolled out in stages. Malaysia was also hit with severe flood in several regions which worsen the COVID-19 situation, however the Government handled it eloquently and victims were well compensated and taken care of. Malaysian economy remained resilient despite these unfortunate events, and we continue to prosper even when the backdrop is against us.

Energy in Malaysia is dominated by fossil fuels, particularly oil and natural gas, which account for a significant portion of the country's energy mix. In recent years, there has been a push towards increasing the use of renewable energy sources, such as solar and bioenergy, to reduce the country's reliance on fossil fuels and mitigate the impacts of climate change.

The Government's commitment to increasing the share of renewables in the energy mix aimed to reduce greenhouse gas (GHG) emissions and enhance sustainability. Malaysia has put forth its Nationally Determined Contribution (NDC) target of reducing 45% of GHG intensity by 2030 compared to 2005 levels. As a party to the Paris Agreement, our commitment as a nation is also shown with our target to achieve net zero GHG earliest by 2050. In line with this target, the energy sector has set an ambitious target of achieving 70% RE in its capacity mixed by 2050.

The Malaysian Government introduced and reinforced policies and targets aligned with the nation's commitment to the Paris Agreement. Initiatives focused on increasing the adoption of renewable energy, energy

efficiency improvements, and reducing carbon intensity. The transition to cleaner energy sources gained momentum, with initiatives like net energy metering (NEM) and the Large-Scale Solar (LSS) program encouraging investments in solar energy projects. These programs aimed to enhance self-consumption and grid-connected renewable energy generation.

Ensuring energy security remained a priority. Malaysia sought to strengthen its energy infrastructure, enhance emergency response mechanisms, and secure diverse energy supply sources to mitigate potential disruptions. Malaysia's oil and gas sector, a key contributor to the economy, experienced challenges due to fluctuating global oil prices and pandemic-related disruptions. The Government explored strategies to optimize the sector's efficiency and value while diversifying revenue sources.

I would like to express my heartfelt gratitude to our honourable Prime Minister, Minister of Energy Transition and Water Transformation (PETRA), the Ministry of Energy Transition and Water Transformation (PETRA) and the Ministry of Economy for their continuous support and guidance in realising the National Energy Balance (NEB) each year. My appreciation also goes out to all our stakeholders and data providers for their contributions especially the timely and systematic way data is provided to the Commission. It is my sincere belief that this report will be a useful guide for policy makers and authorities to make sound decisions for the future of the country's energy landscape.

We look forward to working together again in the future.

Thank you.

**Mohammed Rashdan bin Mohd Yusof**

Chairman  
Energy Commission

# INTRODUCTION



**In 2021, the Malaysian economy, like many others around the world, was dealing with the impacts of the COVID-19 pandemic. The pandemic had led to disruptions in various sectors, including tourism, manufacturing, and trade. The Government had implemented various measures to control the spread of the virus, including lockdowns and movement restrictions, which had economic implications.**

Malaysia's GDP in 2021 has increased slightly by 3.4%, compared to the previous year (2020: - 5.5%) as we pave through the path to recovery. Rapid progress of the National COVID-19 Immunisation Programme also enabled economic sectors to gradually reopen in the third quarter of the year. Strong exports and continued policy aid for households and businesses also lent support to domestic growth.

Total primary energy supply (TPES) has increased in tandem with the economy, showing a slight growth of 0.2% to be at 94,401 ktoe (2020: - 4.6%)

compared to the previous year. Natural gas, crude oil and renewable energy including biodiesel's supply has increased which contributed to the overall increase of the TPES. Malaysia is an energy exporter with total energy export of 56,899 ktoe. However, the total import of energy is also catching up whereby total energy import in 2021 was recorded at 53,381 ktoe. Natural gas and crude oil dominate the energy supply in Malaysia constituting of almost three-quarter of the TPES. Coal supply has quadrupled from two (2) decades ago due to reliance of imported coal for the power sector.

Total final energy consumption (TFEC) or also known as the energy demand was recorded at 57,250 ktoe in 2021, a slight increase of 0.1%. In terms of sectoral, the industry, residential and agriculture sectors showed positive demand growth, whilst transport, commercial and non-energy sector shown negative growth. The trend is highly driven by the measures taken by the Government during the year in curbing the spread of the COVID-19 virus. In May 2021, we have seen a surge in COVID-19 cases with emergence of new variants. The movement restrictions were heightened again, where Work from Home (WFH) measures are deployed by most employers and inter-state and certain inter-cities travel are not allowed. These resulted in lower demand in the Commercial sector, specifically the tourism sector, whilst the residential sector had seen higher demands due to more energy consumed at home.

Installed capacity recorded as of 31 December 2021 was 37,422 MW whereby it was 35,037 MW in 2020. YTL Power Generation Sdn Bhd which is a Combined Cycle Gas Turbine (CCGT) plant has retired in 30th June 2021, and Southern Power Generation was commercially operated on the 1st of January 2021. Natural gas and coal remained the dominant fuel in the capacity mix with their share of 40.1% and 35.5% respectively, followed by renewable energy, diesel/MFO and others with 22.5%, 1.2%, and 0.6% respectively. The Malaysian Government has set a rather ambitious target of 70% of renewable energy in the capacity mix by 2050, aligned with the nation's aspirations of becoming a net zero GHG emission earliest by 2050.

The total electricity generation (excluding self-generation plants) in 2021 posted a slight increase from 167,742 GWh to 172,341 GWh, or 2.7% increase from 2020 level. Coal constitutes of almost half

of the generation mix, and the remaining half goes to predominantly natural gas with 30.7%, followed by renewable energy and oil with 19.6% and 0.5% share respectively. Coal was the most consumed fuel with total input to the power stations (excluding self-generation plants) of 21,525 ktoe, followed by natural gas, 9,936 ktoe, renewable energy, 2,990 ktoe, and diesel 236 ktoe.

Similar to electricity generation, electricity consumption trend also showed positive growth where it increased from 152,250 GWh to 154,705 GWh. The industry sector's electricity consumption increased by 3.1%, from 74,416 GWh to 76,756 GWh. The commercial sector's electricity consumption dropped from 40,451 GWh to 38,761 GWh. Residential sector's electricity consumption on the other hand posted a growth of 5.0%, increased from 36,306 GWh to 38,153 GWh.

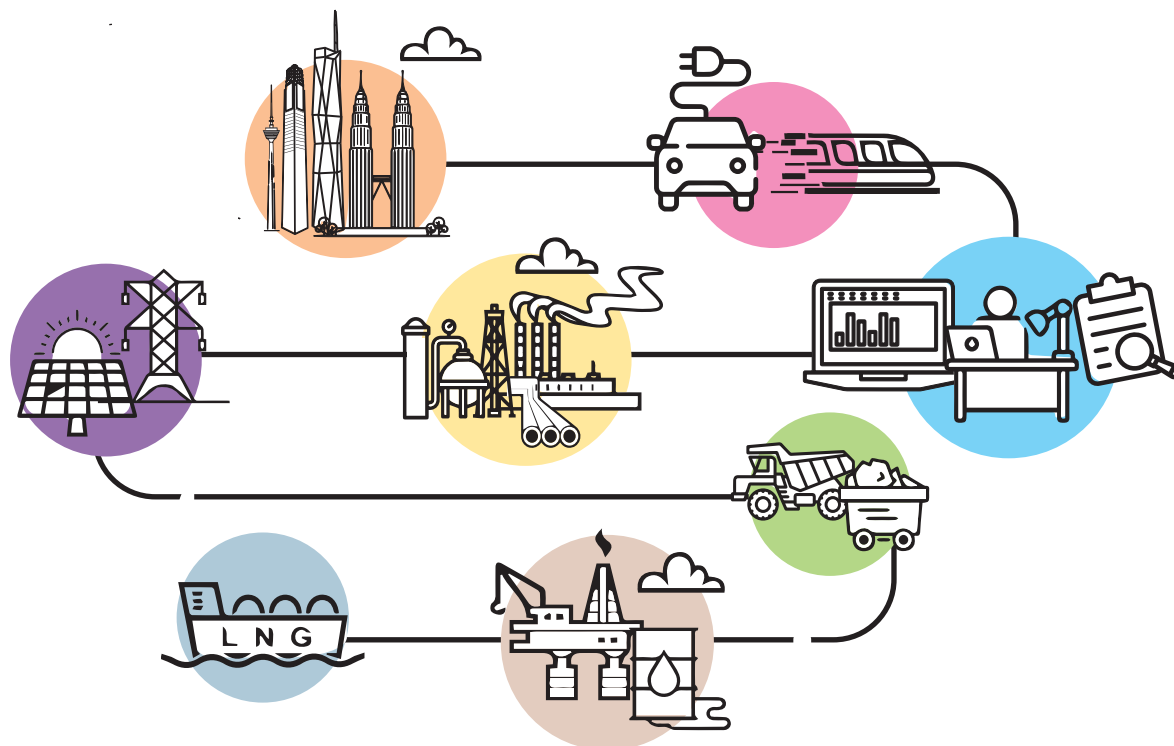
Malaysia's primary energy intensity has reduced by 3.1% from 70.03 toe/RM Million to 67.88 toe/RM Million, and final energy intensity also dropped by 3.1%, from 42.50 toe/RM Million to 41.17 toe/RM Million. Electricity intensity also showed slight reduction from 0.113 GWh/RM Million to 0.111 GWh/RM Million.

I would like to take this opportunity to extend my sincere appreciation to our Prime Minister, Minister of Energy Transition and Water Transformation (PETRA), the Ministry of Energy Transition and Water Transformation (PETRA) and the Ministry of Economy for their invaluable efforts rendered to produce the National Energy Balance (NEB) 2021. I am also grateful to our Government Agencies, power utilities, independent power producers, oil and gas companies, iron and steel manufacturers, coal producers, cement manufacturers, and everyone involved for the continuous support in providing relevant and accurate data in a timely manner. We hope that this report will be a useful tool for reference and guidance in the formulation of policies, research, as well as energy planning for the future of our energy industry.

A handwritten signature in blue ink, appearing to read 'Razib', written over a white background.

**Dato' Ir. Ts. Abdul Razib bin Dawood**  
Chief Executive Officer  
Energy Commission Malaysia





## DATA COMPILATION

The first stage in compiling the overall energy balance is to rearrange the data to fit into a standard structure of commodity (or partial) balance. The commodity balance shows clearly the production, imports, exports, stock change and consumption for each energy commodity. The basic sequence adhered to in the overall balance is: -

$$\text{Production + Imports - Exports +/- Stock change = Apparent inland deliveries (or consumption)}$$

In practice, however, "Apparent inland deliveries" deduced from supply statistics hardly ever match the actual sales data. It is necessary, therefore, to include two "statistical discrepancies" - the first to account for the difference in apparent inland delivery of primary supply mainly due to the difficulties in obtaining the actual stock change data and difference in data compilation at source and the second is to account for the difference in secondary supply as the result of the transformation processes of one form of energy to another.

In addition, the statistical discrepancies also act as a balancing tool to minimise possible errors. In the case of oil and oil products, losses in transportation and distribution, as well as statistical errors are included in the statistical discrepancies. However, for electricity, distribution losses and the sector's own use of electricity are accounted for under "losses and own use".

Stock changes are not fully accounted for in the balance because it is not possible to obtain accurate stock data of energy commodities at the distributors' and users' levels. Only oil companies' stocks are readily available, and these would include stocks at refineries and depots. Therefore, the statistical discrepancy might also include unrecorded stock changes. Coal stocks at power stations and industry manufacturers are also considered in this report.

$$\text{Primary Energy Supply = Production + Imports - Exports - Bunkers +/- Stock change}$$

$$\begin{aligned} \text{Energy Consumption} &= \text{Gross inland consumption} \\ &= \text{Final energy consumption + Consumption of the energy} \\ &\quad \text{transformation sector + Distribution losses + Non-energy consumption} \end{aligned}$$

# EXECUTIVE SUMMARY



## ENERGY OVERVIEW

Malaysia is blessed with abundance of energy resources available within the country that is sufficient for domestic use as well as to be exported. Malaysia's energy is a healthy mix of well-diversified energy sources that balanced the nation's need for energy security, affordability and sustainability. Although Malaysia's reliance on fossil fuel is considerably high, our renewable energy (RE) has also multiplied.

Our economy showed a positive growth of 3.4% (2020: -5.5%) and is slowly recovering post COVID-19 pandemic. The Government's focus is to support Malaysia's transition throughout the pandemic and continued to deploy a wide range of tools to cushion shocks to the economy and financial system.

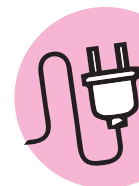
In 2021, the total primary energy supply increased by 0.2% (2020: -4.6%) and a similar trend was observed for total final energy consumption, where it increased by 0.1% (2020: -14.0%).



## PRIMARY ENERGY SUPPLY

Primary energy supply has increased in tandem with the economy by 0.2% as compared to year 2020 to register at 94,401 ktoe (2020: 94,194 ktoe). Increase in energy production and imports have contributed to the overall increase in total primary energy supply. Primary production grew from 105,054 ktoe to 107,281 ktoe, and import rose from 50,325 ktoe to 53,381 ktoe. Export of energy in 2021 was observed to be higher than that in 2020 by 16.2%.

No remarkable difference can be observed in terms of primary energy supply share, natural gas held the biggest share of 44.8%, followed by crude oil with 25.3%, coal and coke with 24.3%, renewable energy with 4.2% and petroleum products with 1.4%.



## ENERGY TRANSFORMATION

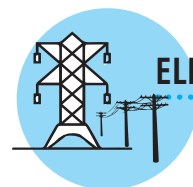
Primary energy such as crude oil could not be used directly and must be transformed into usable energy sources first. Therefore, facilities have been built to transform these raw and crude primary energy sources into usable secondary energy sources. These secondary energy sources are consumed locally and exported to other countries. In general, there are three (3) types of energy

transformation facilities in the country, which are gas plants, oil refineries and power stations.

In general, there are three (3) types of gas plants in Malaysia, namely liquefaction plant, regasification plant and gas-to-liquid plant. Liquefaction plant is referring to quantities of natural gas used for liquefaction to Liquefied Natural Gas (LNG) while the regasification plant reports the quantities of LNG used for vaporization to natural gas. The gas-to-liquid plant is a refinery process to convert natural gas or other gaseous hydrocarbons into liquid hydrocarbons such as petroleum products.

The liquefaction plants produced a total of 26,798 ktoe of LNG and 101 ktoe of LPG, an increase of 2.6% from 2020. The regasification plants output recorded at 1,996 ktoe, a reduction of 32.1% from 2020 level at 2,939 ktoe. The gas-to-liquid plants produced 1,681 ktoe of petroleum products, as compared to 2,439 ktoe produced in 2020.

Malaysia's total refinery capacity as of 31st of December 2021 was 799 thousand barrels per day which excludes 74.3 thousand barrels per day of condensates splitter. A total of 23,897 ktoe of crude oil was processed in the refinery plants as feedstock to produce petroleum products such as petrol, diesel, kerosene, LPG, fuel oil, Aviation Turbine Fuel (ATF) & Aviation Gasoline (AV GAS), and other non-energy products. A total of 21,483 ktoe of petroleum products was produced from these refineries. The crude oil consumed in the refinery in 2021 was higher than that in 2020 and this translates into higher output from the refineries.



## ELECTRICITY

Total installed capacity in Malaysia for 2021 was 37,422 MW. Natural gas and coal are the dominant fuel, making up of three-quarters of the total installed capacity in Malaysia, followed by hydro 16.6%, solar 4.5%, Diesel/MFO 1.2%, Biomass 1.1%, Others (industrial waste heat) 0.6% and biogas 0.3%. In 2021, Southern Power Generation was commercially operated on the 1st of January 2021 whilst YTL Power Generation Sdn. Bhd., a CCGT plant was retired on 30th of June 2021. RE capacity totalled up to 22.5% in 2021. Malaysia is on track towards achieving its target of 31% of RE share in the national installed capacity mix by 2025. This target reinforced Malaysia's global climate commitments to reduce its economy-wide carbon intensity against GDP of 45% in 2030 as compared to 2005 level.

The peak demand, a point when the electricity consumption is at its highest at a time of a day, was recorded at 18,585 MW in Peninsular Malaysia a slight decline of 1.2% compared to 18,808 MW in 2020. On the other hand, Sabah and Sarawak recorded a rise, with 1,0003 MW and 4,1074 MW recorded as their peak demand in 2021.

The total electricity generation (excluding self-generation plants) in 2021 was recorded at 172,341 GWh an increase from 167,742 GWh, or 2.7%. Similar to the previous year, coal is the dominant fuel in the electricity generation mix with its share of 49.2%. This was followed by natural gas at 30.7%, renewable energy at 19.6%, and oil at 0.5%.

The total electricity consumption at 154,705 GWh, an increase of 1.6% compared to the previous year. Bulk of the total electricity is consumed in the Peninsular Malaysia, where more than 75% of usage comes from the region, followed Sarawak with 19.6 % and Sabah with the remainder of 3.8%. Sectoral wise, industry sector is the biggest consumer of electricity with total of 76,756 GWh of electricity consumption in 2021. This is followed by the commercial sector with 38,761 GWh, residential sector with 38,153 GWh, Agriculture with 683 GWh and Transport sector with 353 GWh. In 2021, industry sector's electricity consumption has seen growth as compared to shrinkage back in 2020, due to the ease of MCO that allowed certain businesses (especially essential services) to re-open. Residential sector's electricity consumption too was higher in 2021 due to Work from Home (WFH) measures that was undertaken by most employers at the time. Commercial sector on the other hand, observed a reduction as tourism sector was still restricted in 2021. Transport sector's electricity consumption saw a rise as numbers of Electric Vehicle (EV) take ups in the market rise as well.



## FINAL ENERGY CONSUMPTION

In 2021, the total energy consumption was reported to be 57,250 ktoe, a slight increase from 57,169 ktoe in 2020. Industry sector's energy consumption showed an upward trend mainly because of the loosening of Movement Control Order (MCO) towards essential services. Industry sector's total final energy consumption comes up to 19,157 ktoe compared to 17,714 ktoe in the previous year. Residential sector's energy consumption too saw an increase trend as higher energy is consumed at home, especially LPG and electricity consumption, due to working from home for most employees in 2021 as a measure to curb the spread of COVID-19 viruses. Residential sector's energy consumption was recorded at 4,168 ktoe in 2021, an increase of 2.0%. The commercial sector, on the contrary recorded a reduction mainly due to the slowdown of tourism sector, and this is observed from the lower consumption of petroleum products (specifically diesel and LPG) and electricity that had contributed to the overall decline in energy consumption in the commercial sector. Similarly, the transport sector joined the bandwagon. Lesser consumption of petroleum products (specifically petrol and Aviation Turbine Fuel (ATF)) due to travel restrictions during MCO had contributed to the overall decline of energy consumption in the transport sector, from 18,660 ktoe to 18,095 ktoe. In terms of share, the industry and transport sectors constitute almost two-third of the

total energy consumption in 2021, followed by the non-energy sector, residential, commercial, fishery and agriculture and sectors with their share of 18.9%, 7.3%, 6.8% and 1.1% and 0.7% respectively.

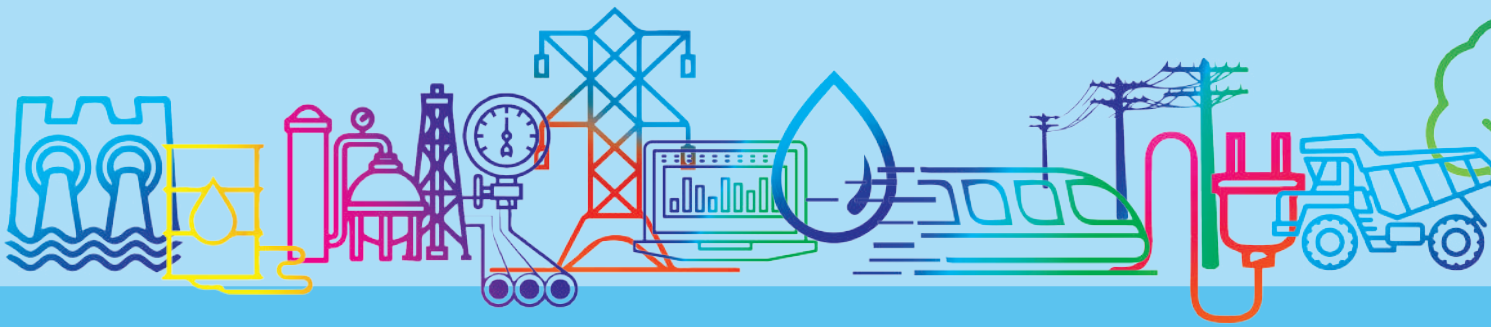
Malaysia's final energy consumption per capita increased marginally from 1.75 toe per capita to 1.76 toe per capita. The final energy intensity dropped from 42.50 toe/RM Million to 41.17 toe/RM Million. Energy intensity can be an indicative of how efficient the energy is being used, however caution must be taken not to take this indication as a direct cause of efficiency as there are many other factors that could affect the efficiency of energy usage. Although in 2021, final energy elasticity and electricity elasticity were calculated to be 0.04 and 0.48 respectively, which indicates high elasticity with economic growth.



## CONCLUSION

2021 was indeed a challenging year as Malaysia slowly recovers from the COVID-19 pandemic that hits nationwide in 2020. Apart from COVID-19, Malaysia experienced significant flooding in various states during the early months of 2021, with thousands of people being displaced from their homes and evacuated to safer areas, which make the situation even worse for the pandemic. There were also political developments going on in the country in 2021, whereby YB Dato' Sri Ismail Sabri bin Yaakob was sworn in as 9th Prime Minister of Malaysia on 21st of August 2021.

Despite all these, Malaysian economy remained resilient. The ease of MCO has allowed certain businesses to reopen where some sector began to thrive, whilst some barely managed to survive, and some were even forced into closure. The pandemic had impacted every sector in many ways and the Government played a critical part in ensuring the welfare of its Rakyat. Energy supply and demand which are closely linked to the economy began recovering and showing some growth in 2021. Malaysia continues to intensify its efforts to increase renewable energy in the energy system, in line with the nation's aspiration of becoming net zero GHG emission earliest by 2050 and its Nationally Determined Contribution (NDC) target of reducing 45% of GHG emission intensity by 2030 from 2005 level.



# Key Economic and Energy Data



NATIONAL ENERGY BALANCE 2021

**Table 1 : Key Economic and Energy Data**

|   | 2021    |         |         |         |                  |
|---|---------|---------|---------|---------|------------------|
|   | Q1      | Q2      | Q3      | Q4      | Total            |
| GDP at Current Prices (RM million)*                               | 371,510 | 374,464 | 378,178 | 424,747 | <b>1,548,898</b> |
| GDP at 2015 Prices (RM million)*                                  | 344,005 | 337,770 | 337,286 | 371,583 | <b>1,390,644</b> |
| GNI at Current Prices (RM million)*                               | 364,869 | 363,119 | 374,005 | 404,752 | <b>1,506,745</b> |
| Population ('000 people)**  | 32,552  | 32,576  | 32,579  | 32,592  | <b>32,576</b>    |
| Primary Energy Supply (ktoe)                                      | 23,614  | 23,541  | 22,473  | 24,773  | <b>94,401</b>    |
| Final Energy Consumption (ktoe)                                   | 14,610  | 13,359  | 13,620  | 15,660  | <b>57,250</b>    |
| Electricity Consumption (ktoe)                                    | 3,252   | 3,439   | 3,164   | 3,457   | <b>13,311</b>    |
| Electricity Consumption (GWh)                                     | 37,792  | 39,963  | 36,769  | 40,181  | <b>154,705</b>   |
| <b>Per Capita</b>   |         |         |         |         |                  |
| GDP at Current Prices (RM)*                                       | 45,652  | 45,980  | 46,432  | 52,128  | <b>47,547</b>    |
| Primary Energy Supply (toe)                                       | 0.725   | 0.723   | 0.690   | 0.760   | <b>2.898</b>     |
| Final Energy Consumption (toe)                                    | 0.449   | 0.410   | 0.418   | 0.480   | <b>1.757</b>     |
| Electricity Consumption (kWh)                                     | 1,161   | 1,227   | 1,129   | 1,233   | <b>4,749</b>     |
| <b>Energy Intensity</b>   |         |         |         |         |                  |
| Primary Energy Intensity<br>(toe/GDP at 2015 prices (RM million)) | 68.64   | 69.70   | 66.63   | 66.67   | <b>67.88</b>     |
| Final Energy Intensity<br>(toe/GDP at 2015 prices (RM million))   | 42.5    | 39.6    | 40.4    | 42.1    | <b>41.2</b>      |
| Electricity Intensity<br>(toe/GDP at 2015 prices (RM million))    | 9.5     | 10.2    | 9.4     | 9.3     | <b>9.6</b>       |
| Electricity Intensity<br>(GWh/GDP at 2015 prices (RM million))    | 0.110   | 0.118   | 0.109   | 0.108   | <b>0.111</b>     |

**Note** (\*): Quarterly data is from the Department of Statistics Malaysia  
(\*\*): Mid-year population is from the Department of Statistics Malaysia

**Table 2 : Key Economic and Energy Data by Region**

| <b>Peninsular Malaysia</b>                                     | <b>2015</b> | <b>2016</b> | <b>2017</b> | <b>2018</b> | <b>2019</b> | <b>2020</b> | <b>2021</b> |
|--|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| GDP at Current Prices (RM million)*                            | 975,581     | 1,038,585   | 1,131,602   | 1,193,460   | 1,255,700   | 1,188,837   | 1,275,565   |
| GDP at 2015 Prices (RM million)*                               | 975,581     | 1,020,869   | 1,080,017   | 1,138,500   | 1,193,928   | 1,132,257   | 1,172,556   |
| Population ('000 people)**                                     | 24,669      | 24,995      | 25,303      | 25,593      | 25,713      | 26,480      | 26,602      |
| Final Energy Consumption (ktoe)                                | 43,011      | 45,872      | 46,520      | 47,446      | 48,085      | 41,313      | 41,364      |
| Electricity Consumption (ktoe)                                 | 9,531       | 10,026      | 10,004      | 10,378      | 10,776      | 10,172      | 10,184      |
| Electricity Consumption (GWh)                                  | 110,770     | 116,529     | 116,272     | 120,617     | 125,241     | 118,221     | 118,365     |
| <b>Per Capita</b>  |             |             |             |             |             |             |             |
| GDP at Current Prices (RM) *                                   | 39,547      | 41,551      | 44,722      | 46,632      | 48,835      | 44,896      | 47,950      |
| Final Energy Consumption (toe)                                 | 1.744       | 1.835       | 1.839       | 1.854       | 1.870       | 1.560       | 1.555       |
| Electricity Consumption (kWh)                                  | 4,490       | 4,662       | 4,595       | 4,713       | 4,871       | 4,465       | 4,449       |
| <b>Energy Intensity</b>  |             |             |             |             |             |             |             |
| Final Energy Consumption (toe/GDP at 2015 prices (RM million)) | 44.1        | 44.9        | 43.1        | 41.7        | 40.3        | 36.5        | 35.3        |
| Electricity Consumption (toe/GDP at 2015 prices (RM million))  | 9.8         | 9.8         | 9.3         | 9.1         | 9.0         | 9.0         | 8.7         |
| Electricity Consumption (GWh/GDP at 2015 prices (RM million))  | 0.114       | 0.114       | 0.108       | 0.106       | 0.105       | 0.104       | 0.101       |

**Notes (\*):** 1. GDP data by States is from the Department of Statistics Malaysia  
 2. GDP for Peninsular Malaysia includes Supra State (Supra State covers production activities that beyond the centre of predominant economic interest for any state)  
**(\*\*):** Mid-year population is from the Department of Statistics Malaysia

**Table 2: Key Economic and Energy Data by Region**

| <b>Sabah</b>   | <b>2015</b> | <b>2016</b> | <b>2017</b> | <b>2018</b> | <b>2019</b> | <b>2020</b> | <b>2021</b> |
|--|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| GDP at Current Prices (RM million)*                            | 79,775      | 86,924      | 101,904     | 108,053     | 106,773     | 91,928      | 110,305     |
| GDP at 2015 Prices (RM million)*                               | 79,775      | 83,930      | 90,583      | 92,257      | 93,265      | 85,378      | 86,542      |
| Population ('000 people)**                                     | 3,816       | 3,900       | 3,954       | 3,997       | 4,004       | 3,514       | 3,509       |
| Final Energy Consumption (ktoe)                                | 3,845       | 5,015       | 9,512       | 6,598       | 6,561       | 5,655       | 5,578       |
| Electricity Consumption (ktoe)                                 | 499         | 487         | 477         | 484         | 514         | 505         | 507         |
| Electricity Consumption (GWh)                                  | 5,805       | 5,665       | 5,545       | 5,630       | 5,974       | 5,869       | 5,894       |
| <b>Per Capita</b>  |             |             |             |             |             |             |             |
| GDP at Current Prices (RM) *                                   | 20,908      | 22,291      | 25,776      | 27,031      | 26,669      | 26,161      | 31,438      |
| Final Energy Consumption (toe)                                 | 1.008       | 1.286       | 2.406       | 1.651       | 1.639       | 1.609       | 1.590       |
| Electricity Consumption (kWh)                                  | 1,521       | 1,453       | 1,402       | 1,408       | 1,492       | 1,670       | 1,680       |
| <b>Energy Intensity</b>  |             |             |             |             |             |             |             |
| Final Energy Consumption (toe/GDP at 2015 prices (RM million)) | 48.2        | 59.8        | 105.0       | 71.5        | 70.3        | 66.2        | 64.5        |
| Electricity Consumption (toe/GDP at 2015 prices (RM million))  | 6.3         | 5.8         | 5.3         | 5.3         | 5.5         | 5.9         | 5.9         |
| Electricity Consumption (GWh/GDP at 2015 prices (RM million))  | 0.073       | 0.067       | 0.061       | 0.061       | 0.064       | 0.069       | 0.068       |

**Notes (\*):** 1. GDP data by States is from the Department of Statistics Malaysia  
 2. GDP and population for Sabah includes WP Labuan  
 (\*\*): Mid-year population is from the Department of Statistics Malaysia

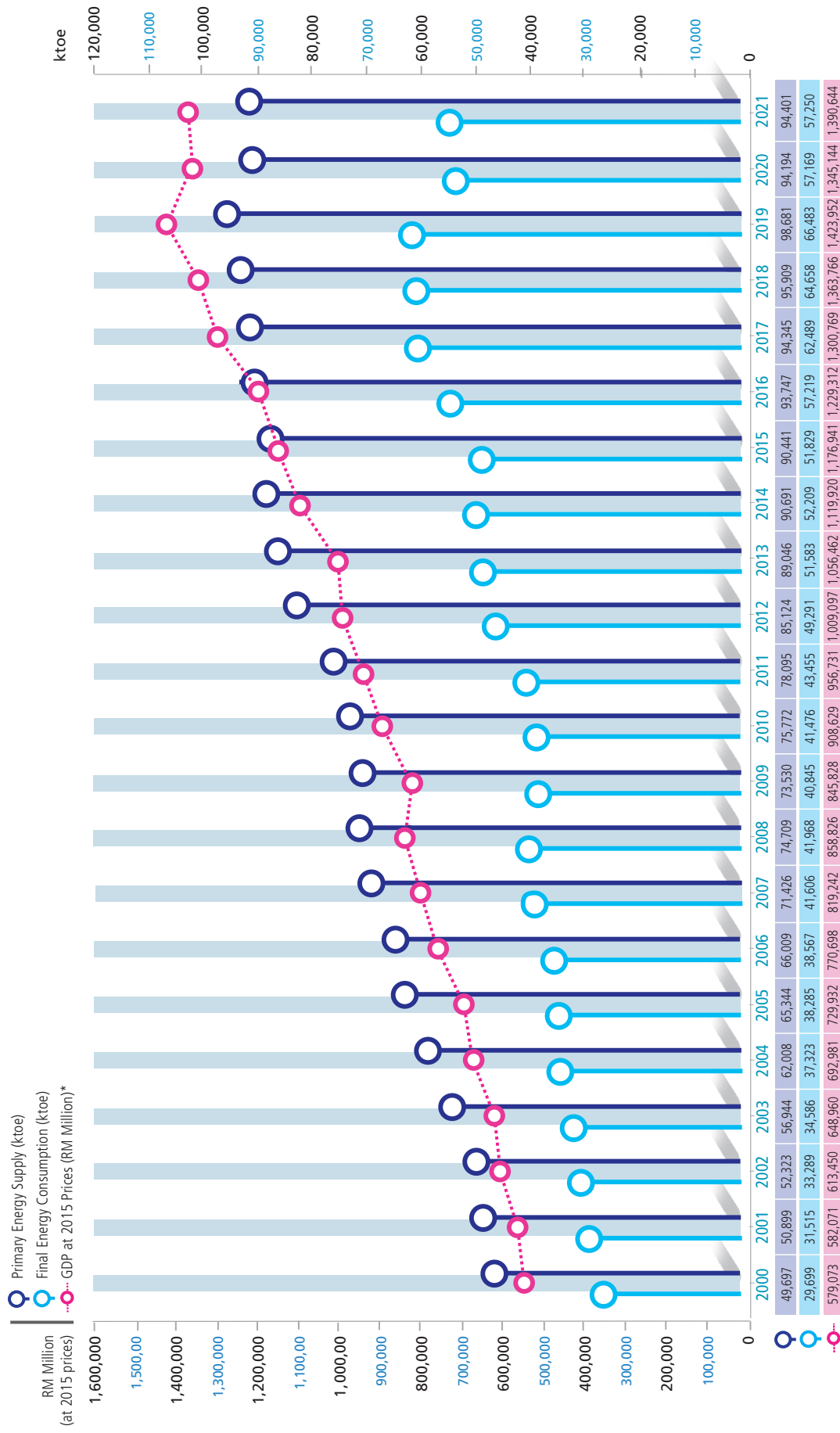


**Table 2: Key Economic and Energy Data by Region**

| <b>Sarawak</b>   | <b>2015</b> | <b>2016</b> | <b>2017</b> | <b>2018</b> | <b>2019</b> | <b>2020</b> | <b>2021</b> |
|--|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| GDP at Current Prices (RM million)*                            | 121,585     | 124,189     | 138,804     | 146,246     | 150,265     | 137,235     | 163,028     |
| GDP at 2015 Prices (RM million)*                               | 121,585     | 124,513     | 130,169     | 133,010     | 136,759     | 127,509     | 131,545     |
| Population ('000 people)**                                     | 2,702       | 2,739       | 2,766       | 2,792       | 2,806       | 2,454       | 2,466       |
| Final Energy Consumption (ktoe)                                | 4,951       | 6,331       | 6,458       | 10,614      | 11,838      | 10,201      | 10,307      |
| Electricity Consumption (ktoe)                                 | 1,344       | 1,878       | 2,126       | 2,290       | 2,356       | 2,423       | 2,620       |
| Electricity Consumption (GWh)                                  | 15,624      | 21,831      | 24,703      | 26,618      | 27,382      | 28,161      | 30,446      |
| <b>Per Capita</b>  |             |             |             |             |             |             |             |
| GDP at Current Prices (RM) *                                   | 45,007      | 45,464      | 47,055      | 47,645      | 48,738      | 51,966      | 53,352      |
| Final Energy Consumption (toe)                                 | 1.833       | 2.312       | 2.335       | 3.802       | 4.219       | 4.157       | 4.181       |
| Electricity Consumption (kWh)                                  | 5,784       | 7,971       | 8,930       | 9,535       | 9,758       | 11,477      | 12,348      |
| <b>Energy Intensity</b>  |             |             |             |             |             |             |             |
| Final Energy Consumption (toe/GDP at 2015 prices (RM million)) | 40.7        | 50.8        | 49.6        | 79.8        | 86.6        | 80.0        | 78.4        |
| Electricity Consumption (toe/GDP at 2015 prices (RM million))  | 11.1        | 15.1        | 16.3        | 17.2        | 17.2        | 19.0        | 19.9        |
| Electricity Consumption (GWh/GDP at 2015 prices (RM million))  | 0.129       | 0.175       | 0.190       | 0.200       | 0.200       | 0.221       | 0.231       |

**Notes (\*):** 1. GDP data by States is from the Department of Statistics Malaysia  
**(\*\*):** Mid-year population is from the Department of Statistics Malaysia

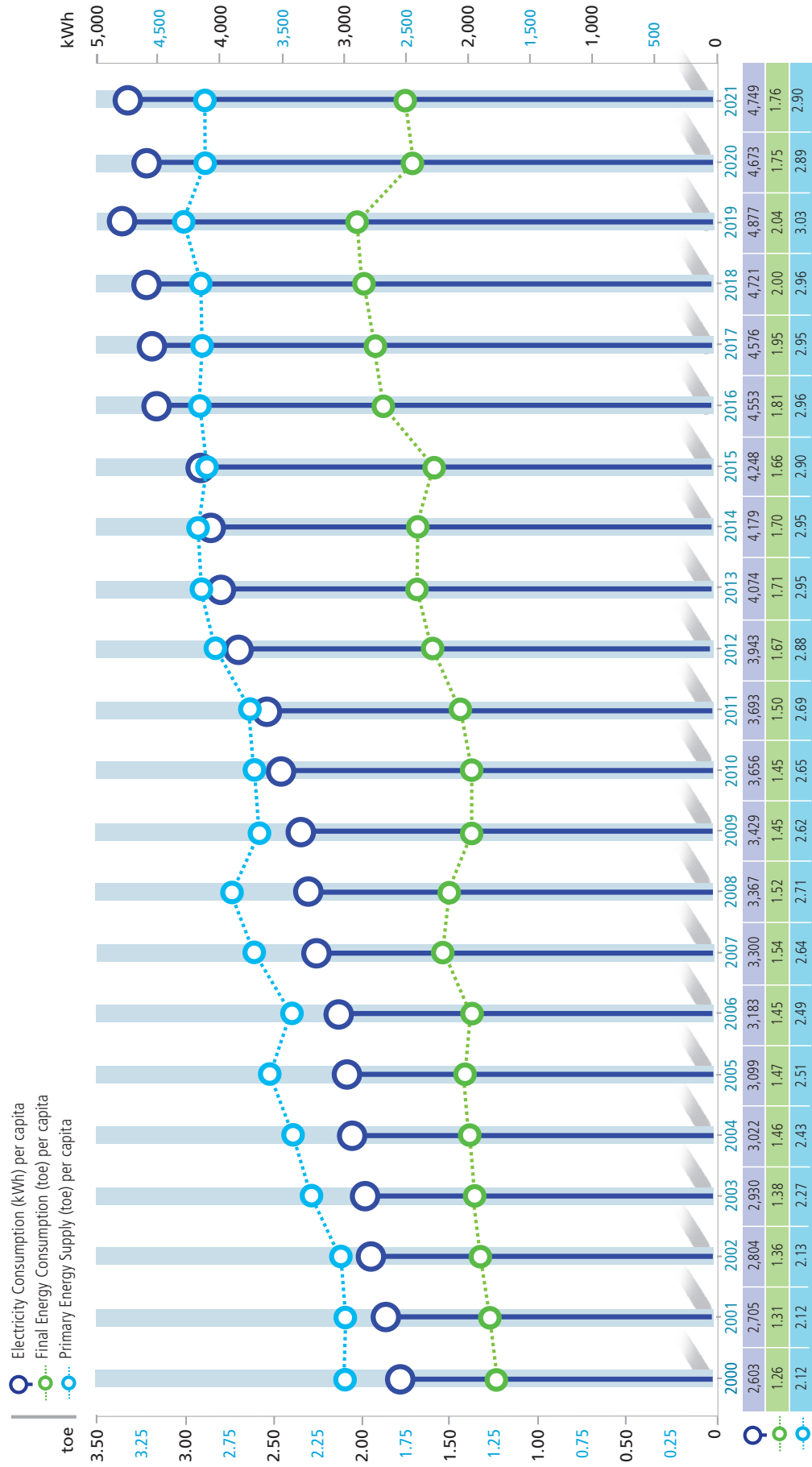
Figure 1 : Trends in GDP, Primary Energy Supply and Final Energy Consumption



Source: GDP data is from the Department of Statistics Malaysia

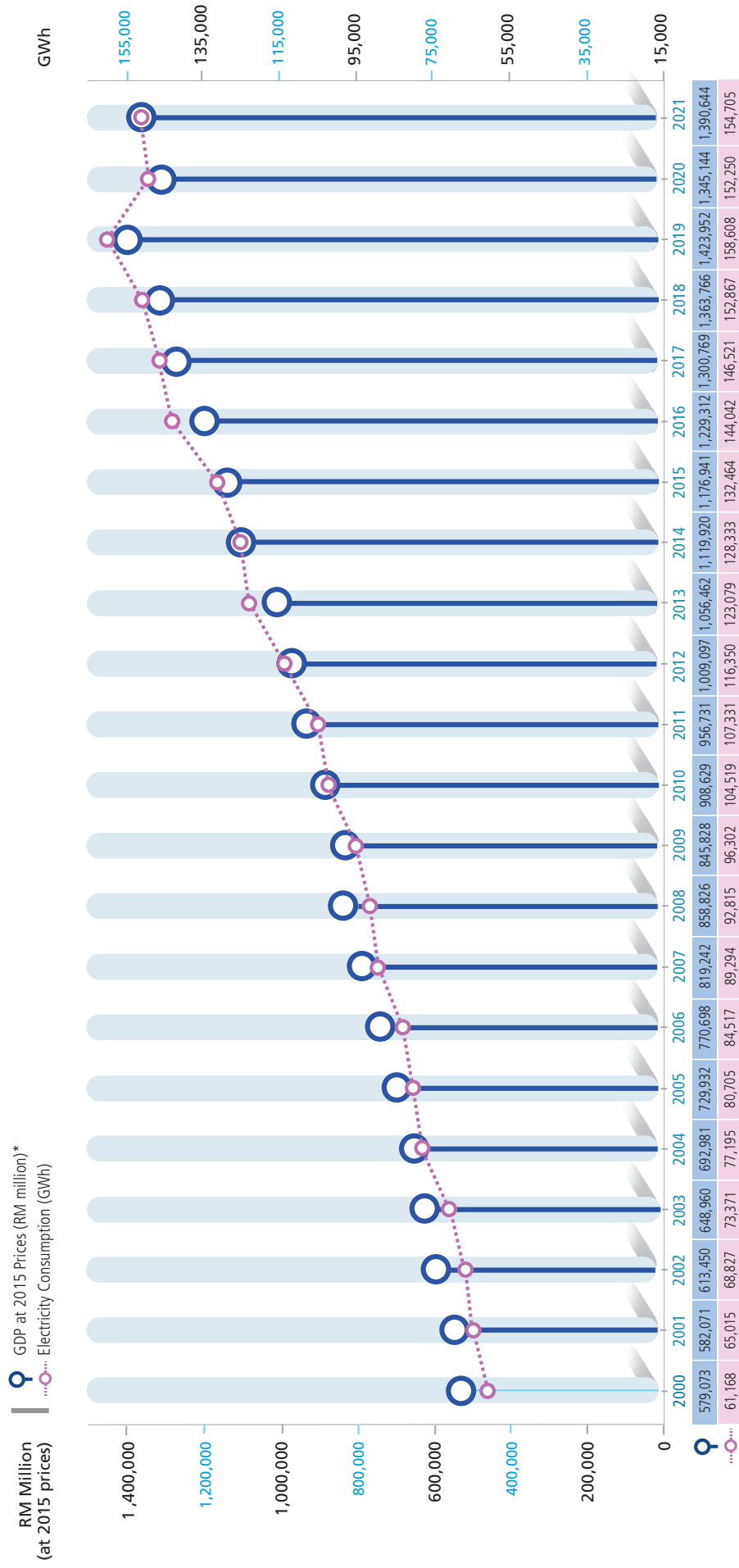
Note: GDP at 2015 Prices (RM Million) for 2000 until 2014 were estimated by the Energy Commission

Figure 2 : Primary Energy Supply, Electricity Consumption and Final Energy Consumption Per Capita



Source: Population data is from the Department of Statistics Malaysia  
 Note: Data shown is based on the Energy Commission's calculation

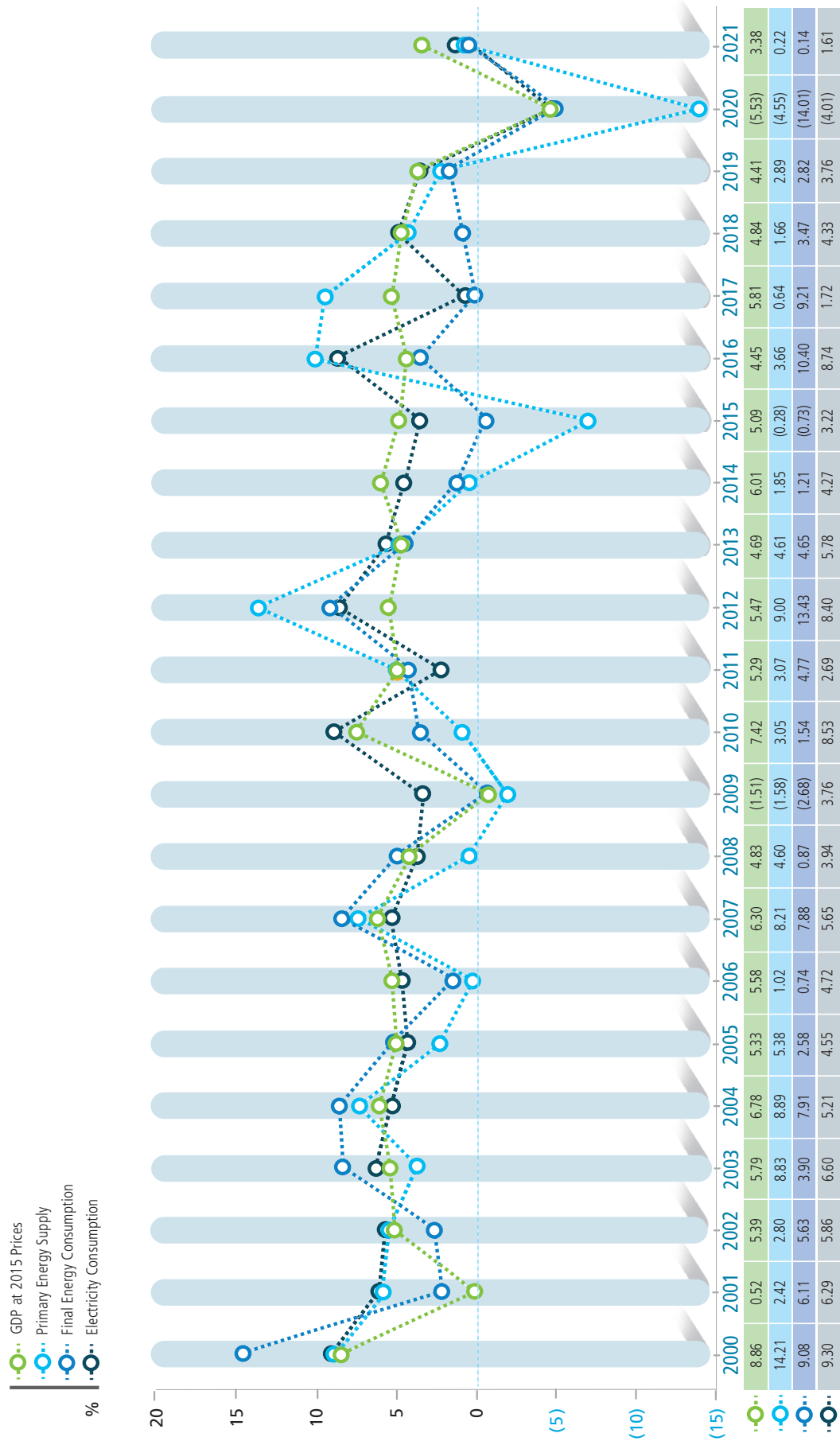
Figure 3 : Trends in GDP and Electricity Consumption



Source: GDP data is from the Department of Statistics Malaysia

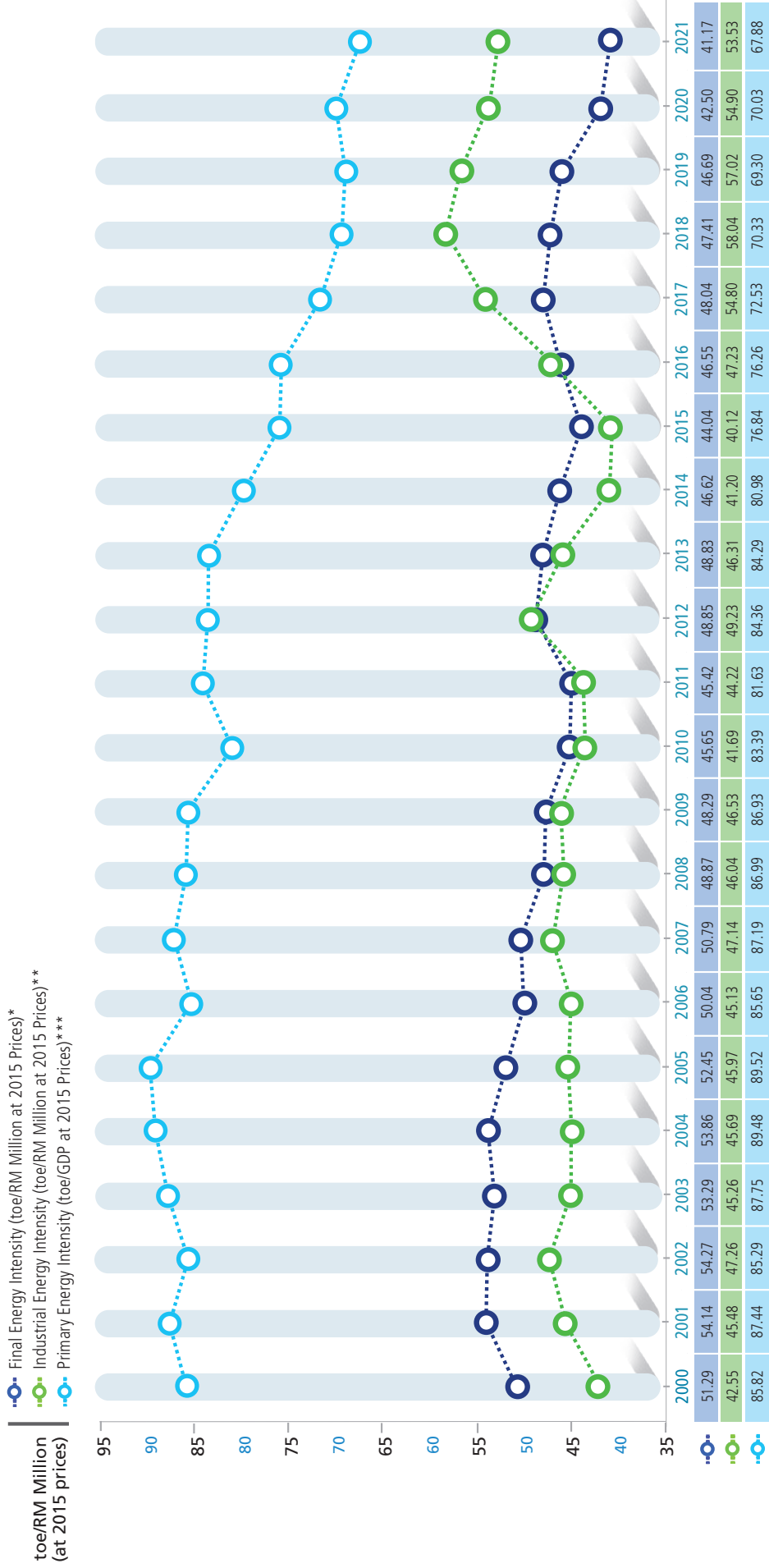
Note: GDP at 2015 Prices (RM Million) for 2000 until 2014 were estimated by the Energy Commission

**Figure 4 : Annual Growth Rates of GDP, Primary Energy Supply, Final Energy Consumption and Electricity Consumption**



**Source:** GDP data is from the Department of Statistics Malaysia  
**Note:** GDP at 2015 Prices (RM Million) for 2000 until 2014 were estimated by the Energy Commission

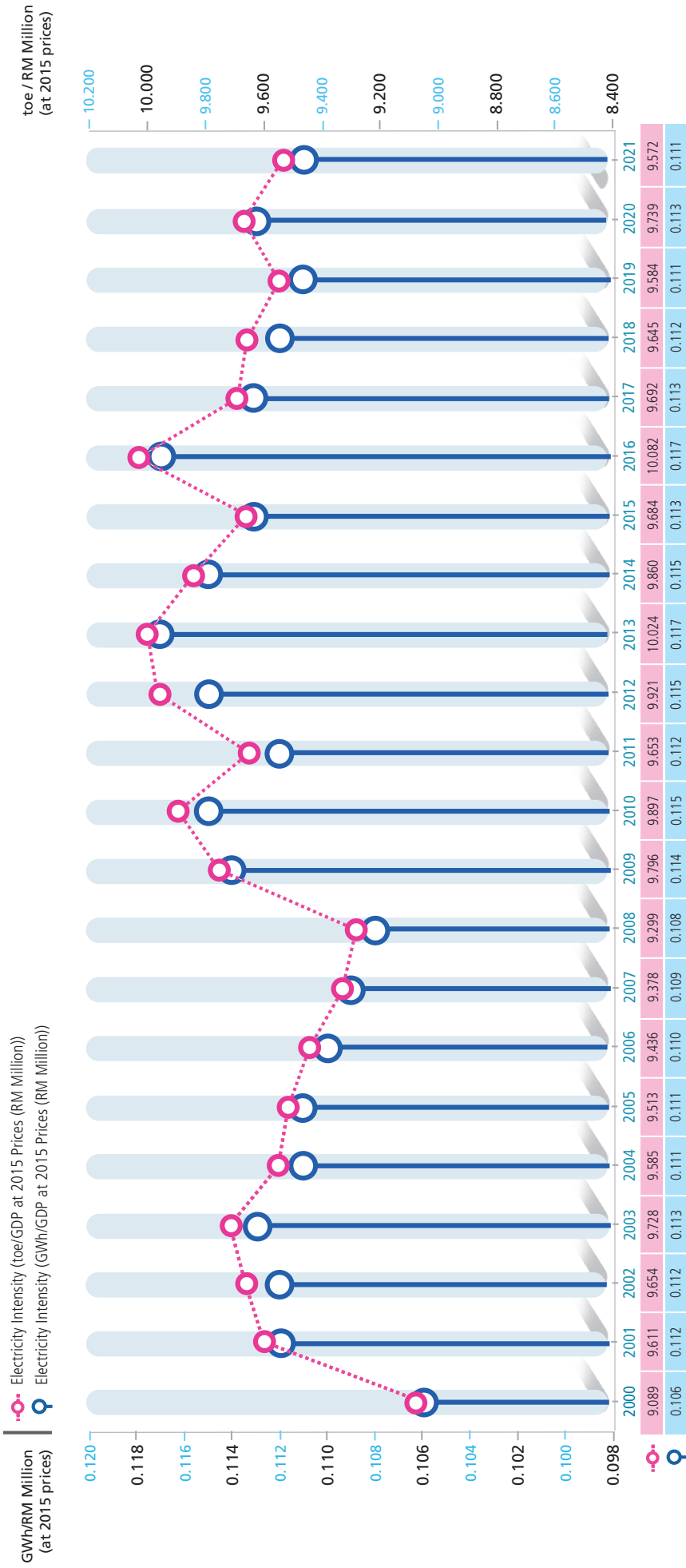
Figure 5 : Primary and Final Energy Intensity



Source: GDP data is from the Department of Statistics Malaysia

- Notes:
1. Measurement in ktoe is based on the Energy Commission's calculations
  2. Intensity = Quantity of energy required per unit output or activity
  3. (\*): Final Energy Intensity = Final Energy Consumption (including non-energy use) / GDP at 2015 prices
  4. (\*\*): Industrial Energy Intensity = Industry Energy Consumption / Industry GDP at 2015 prices
  5. (\*\*\*) Primary Energy Intensity = Primary Energy Supply / GDP at 2015 prices

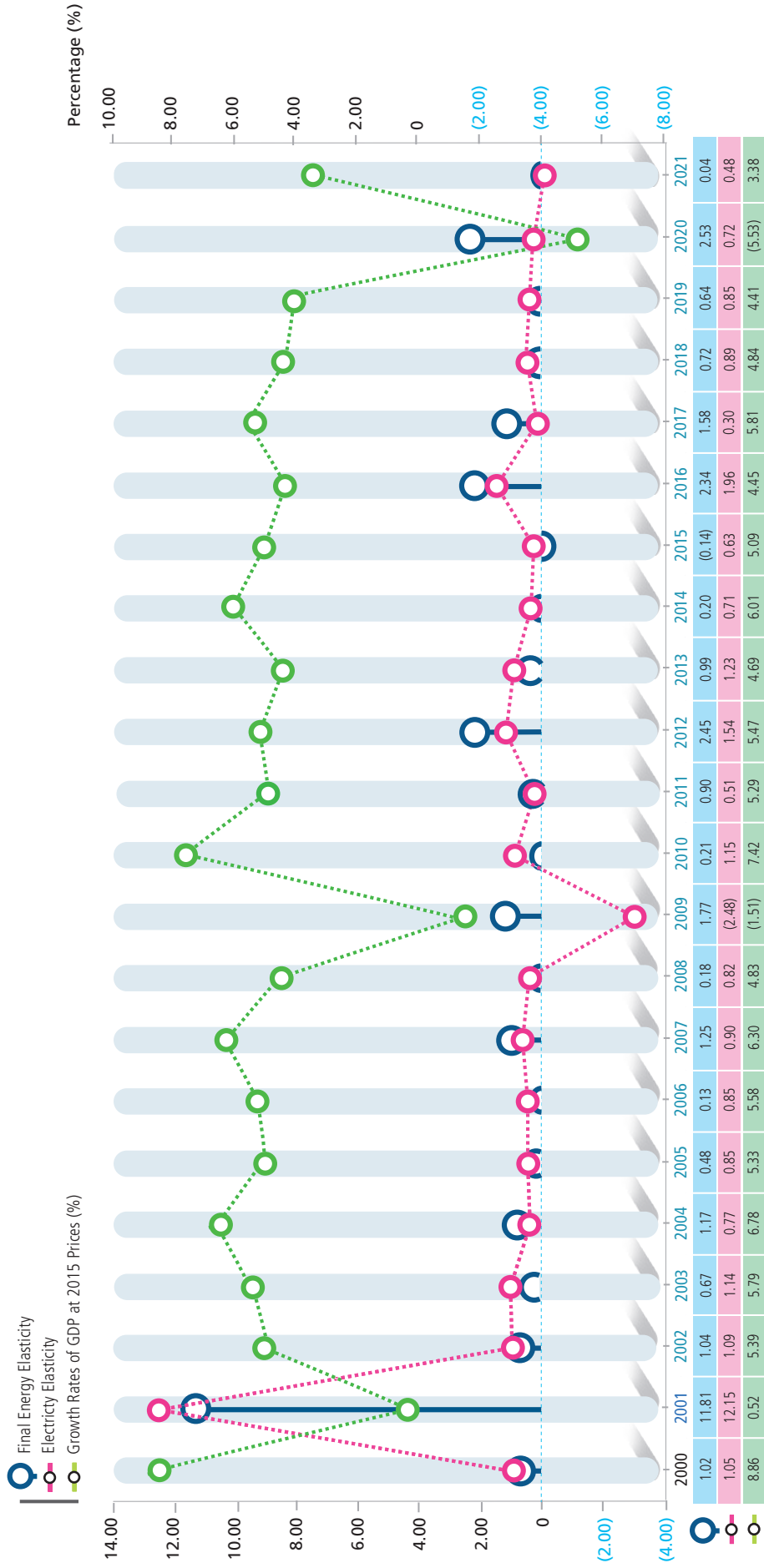
Figure 6 : Electricity Intensity



**Source:** 1. GDP data is from the Department of Statistics Malaysia  
2. Regulators, Utilities and IPPs

**Notes:** 1. Measurement in ktoe is based on the Energy Commission's calculations  
2. Intensity = Quantity of energy required per unit output or activity

Figure 7 : Final Energy and Electricity Elasticity



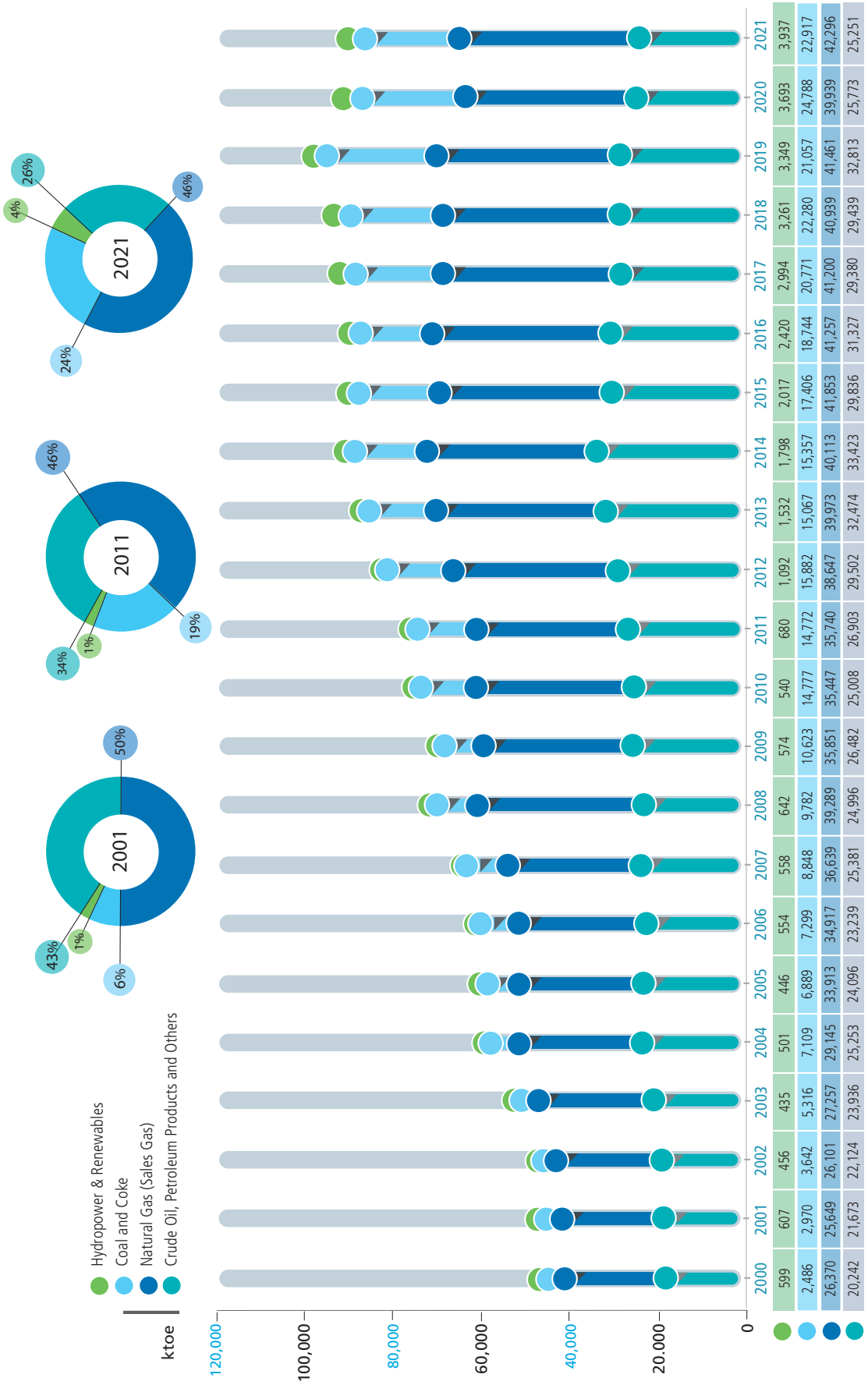
Note : 1) Final Energy Elasticity =  $\frac{\text{Ratio between growths of energy consumption with economic growth}}{\text{Growth Rate of Energy Consumption (\%)}}$   
 Electricity Elasticity =  $\frac{\text{Ratio between growths of electricity consumption with economic growth}}{\text{Growth Rate of Electricity Consumption (\%)}}$

2) Electricity Elasticity =  $\frac{\text{Ratio between growths of electricity consumption with economic growth}}{\text{Growth Rate of Electricity Consumption (\%)}}$   
 Electricity Elasticity =  $\frac{\text{Ratio between growths of electricity consumption with economic growth}}{\text{Growth Rate of GDP (\%)}}$

3) GDP growth rates at 2015 prices (RM Million) for 2000 until 2014 was estimated by the Energy Commission

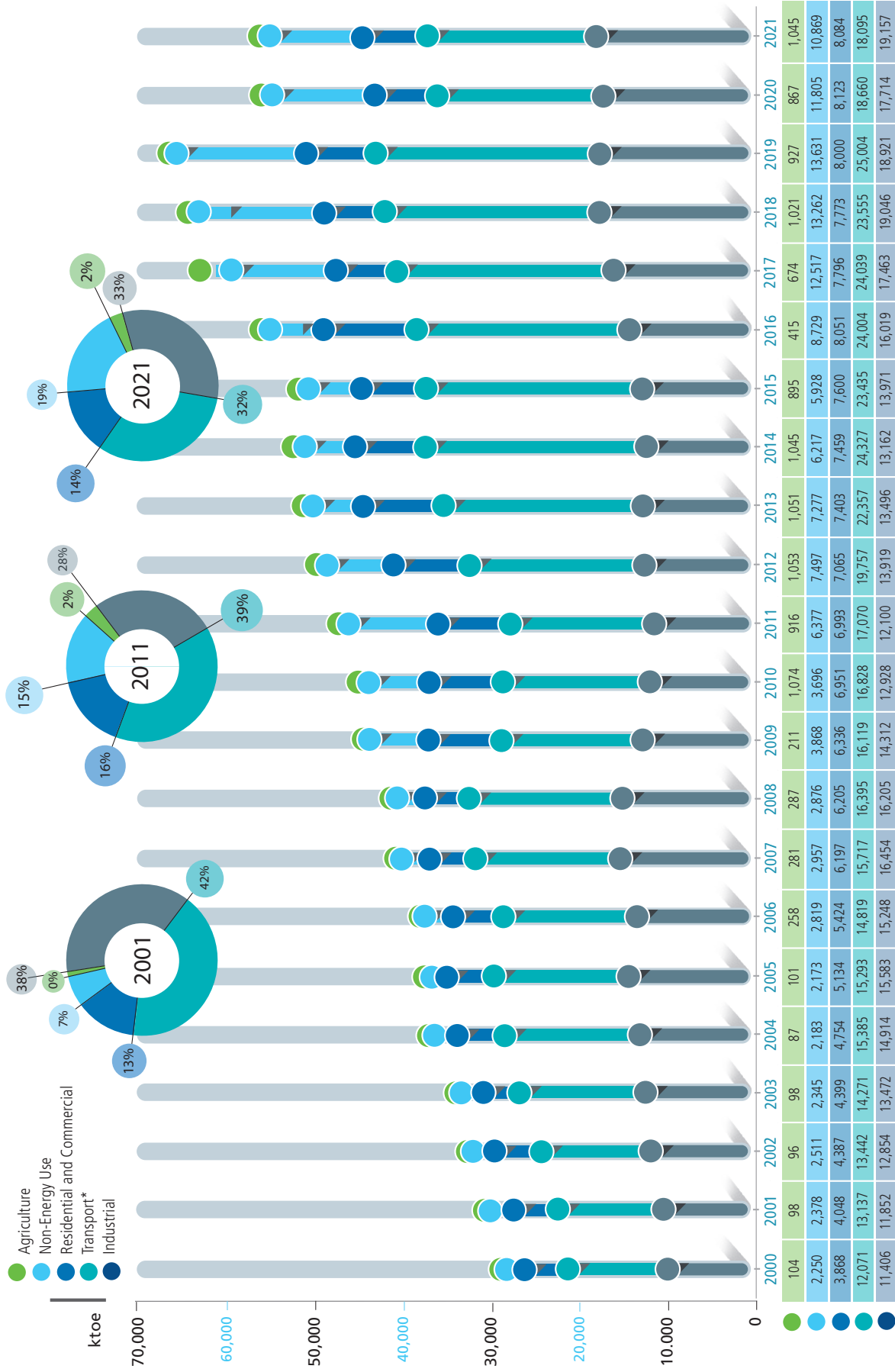


Figure 8 : Primary Energy Supply



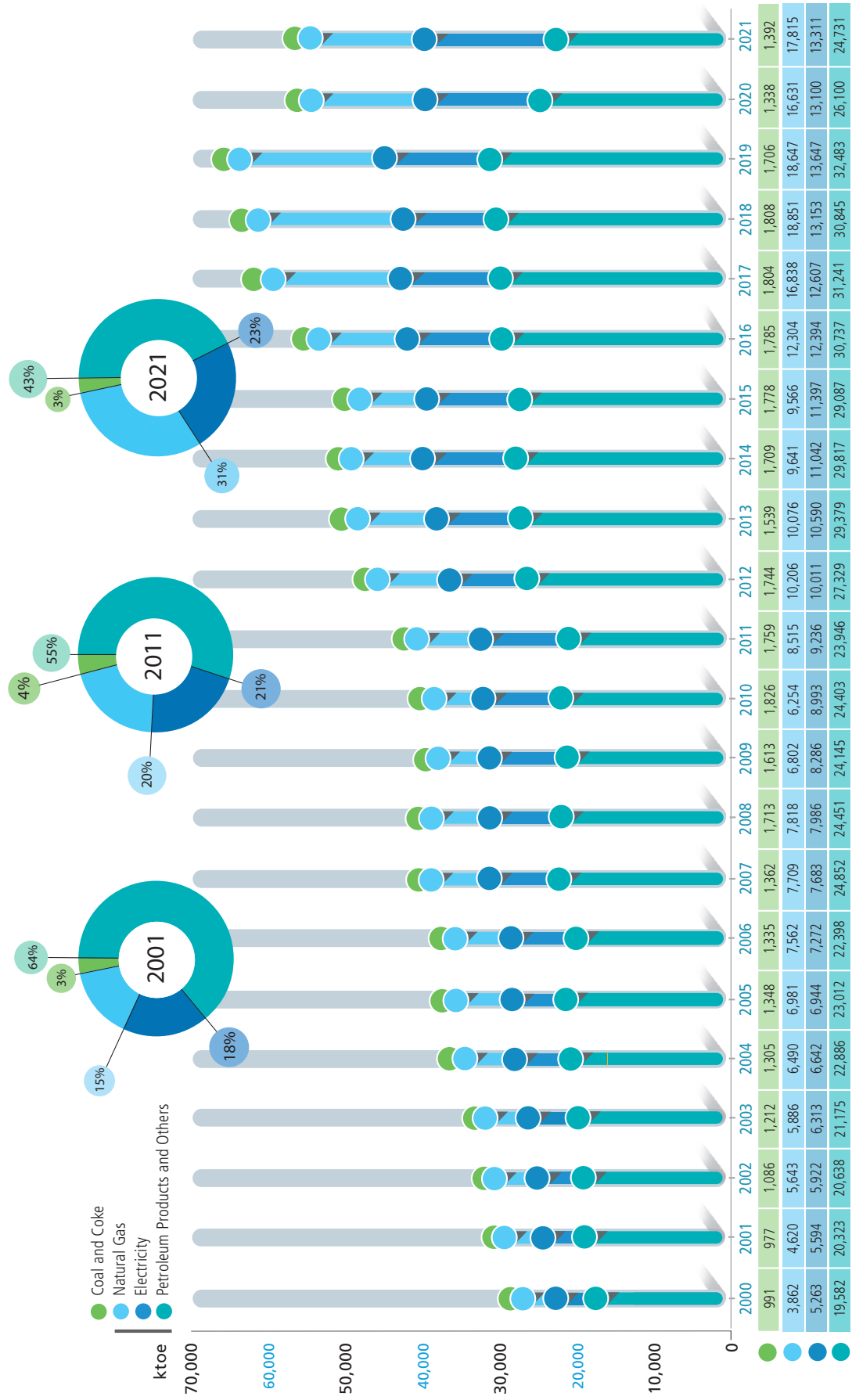
Note : Oil and gas companies, power utilities, IPPs, cement, iron and steel manufacturers

Figure 9 : Final Energy Consumption by Sectors



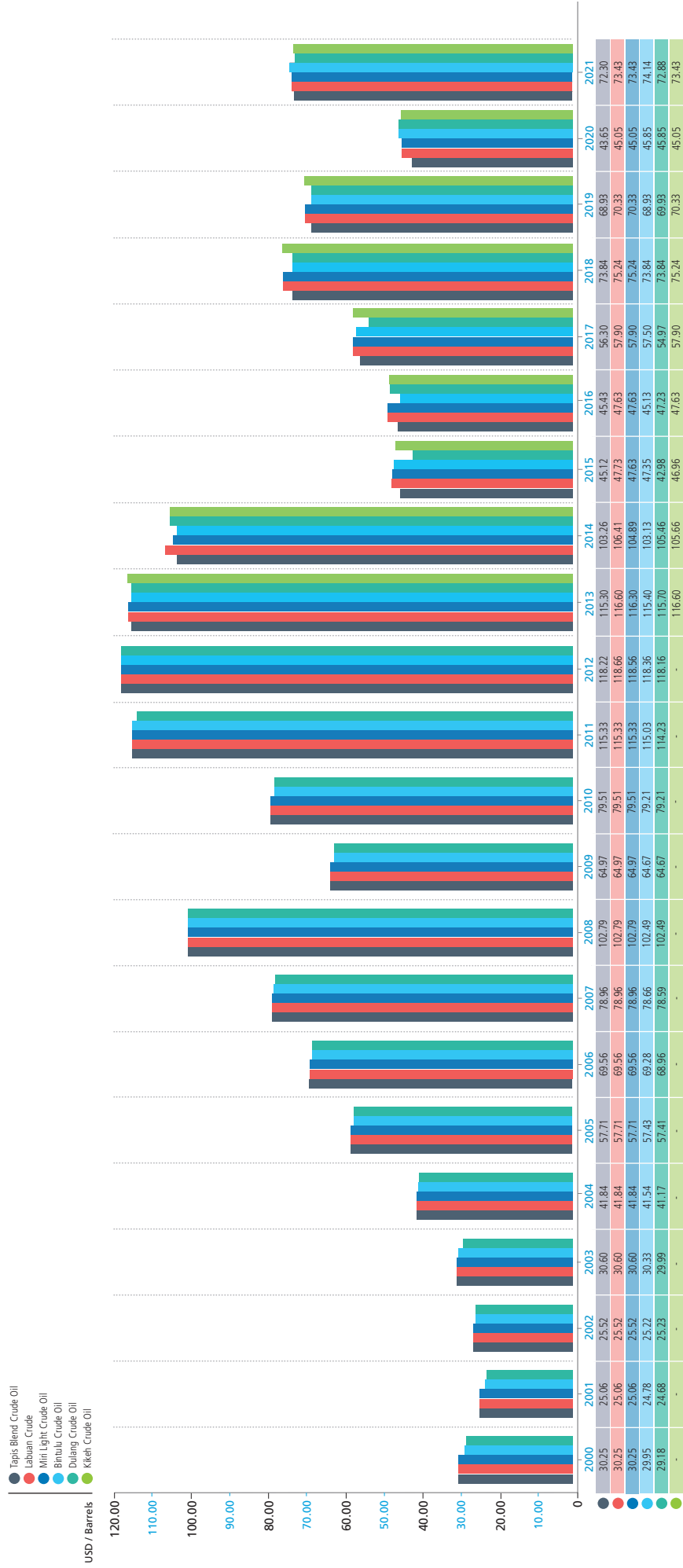
Source: Oil and gas companies, TNB, SEB, SEB, IPPs, cement, iron and steel manufacturers  
 Note (\*): Transport sector includes international aviation

Figure 10 : Final Energy Consumption by Fuel Type



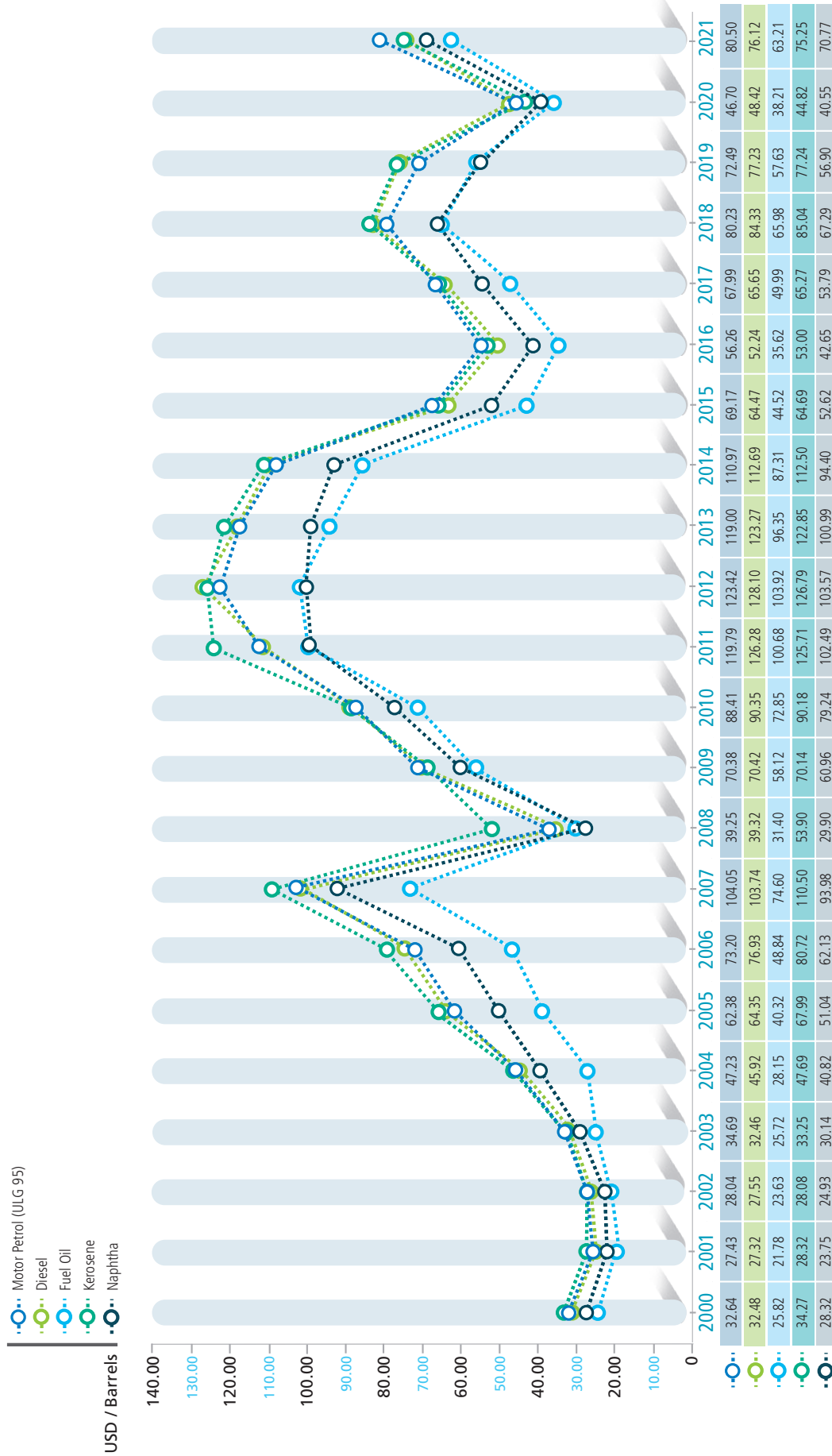
Source: Oil and gas companies, TNB, SESB, SEB, IPPs, cement, iron and steel manufacturers

Figure 11 : Official Selling Prices of Malaysian Crude Oil



Source: PETRONAS

Figure 12 : Ex-Singapore Prices of Major Petroleum Products



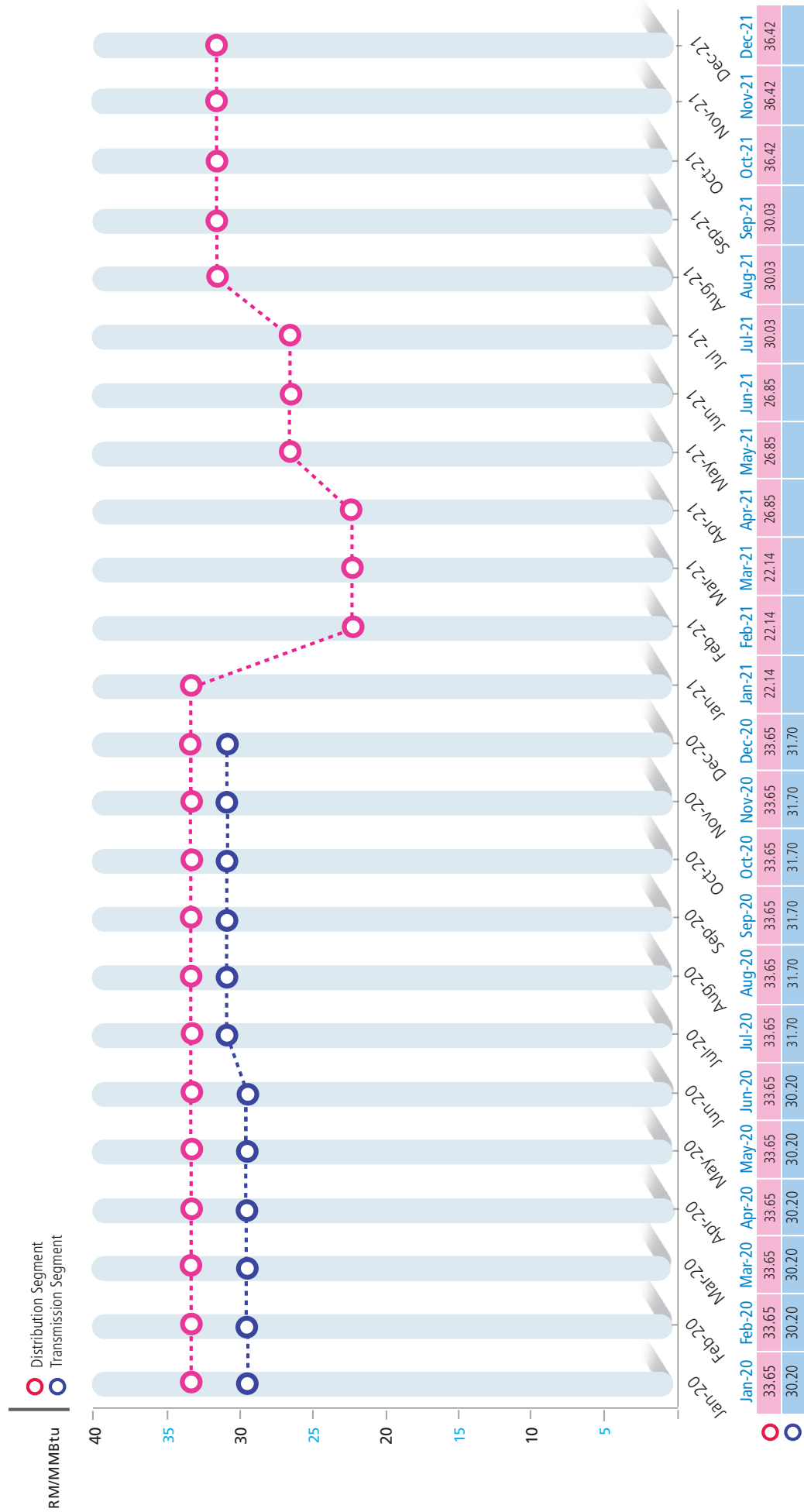
Source: PETRONAS  
 Note: Data shown are prices Ex-Singapore, in USD per Barrel, taken from industry sources

Figure 13 : Annual Liquefied Petroleum Gas (LPG) Contract Prices - Arab Gulf



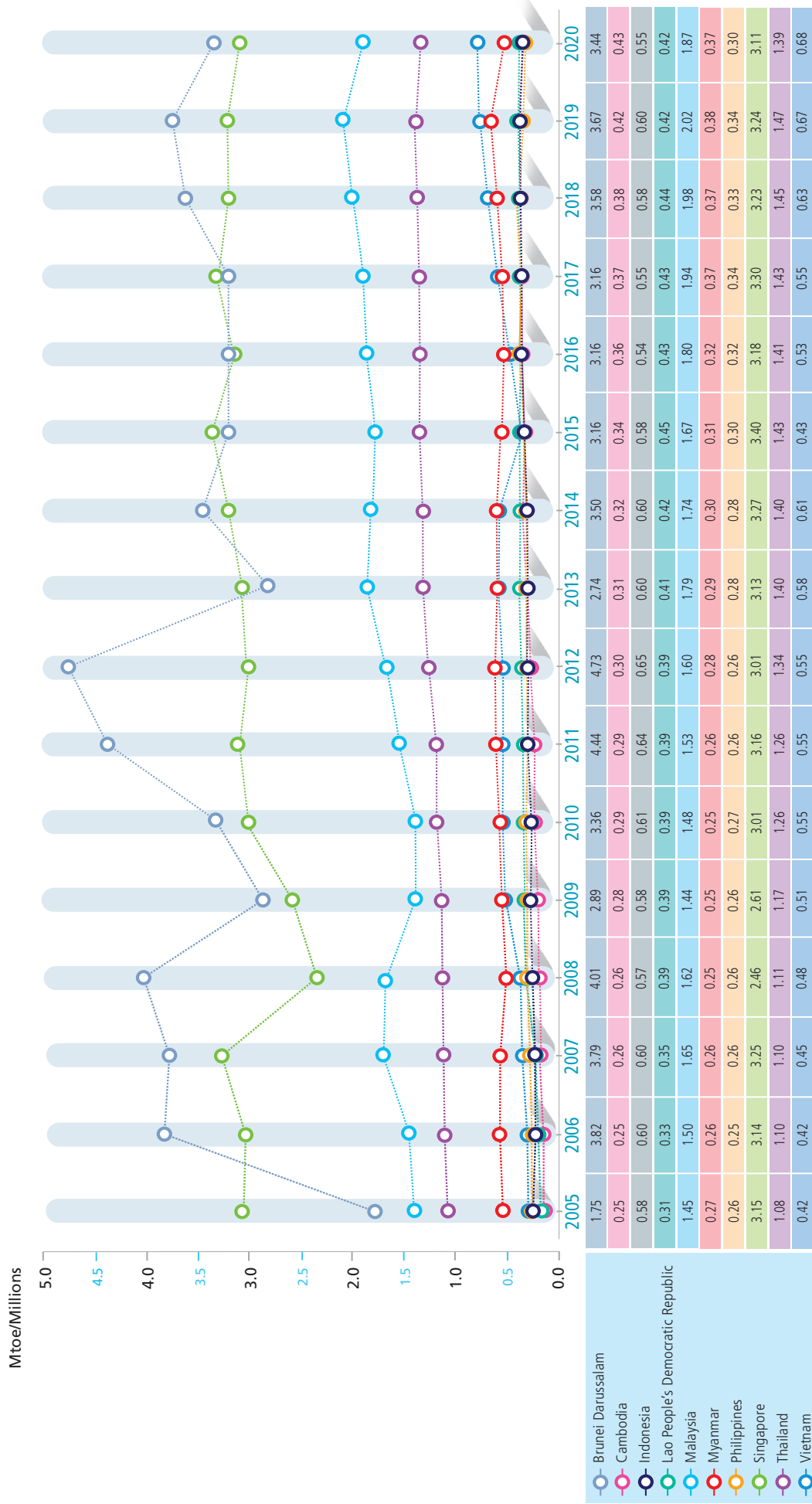
Note: Yearly LPG contract prices - Arab Gulf, in USD per Metric Tonne, taken from Industry Sources.  
Source: PEIRONAS

Figure 14 : Regulated Piped Gas Prices



Source: PETRONAS, Gas Malaysia Energy and Services Sdn Bhd  
 Note: Starting in January 2021, gas prices for the transmission segment are based on market prices.

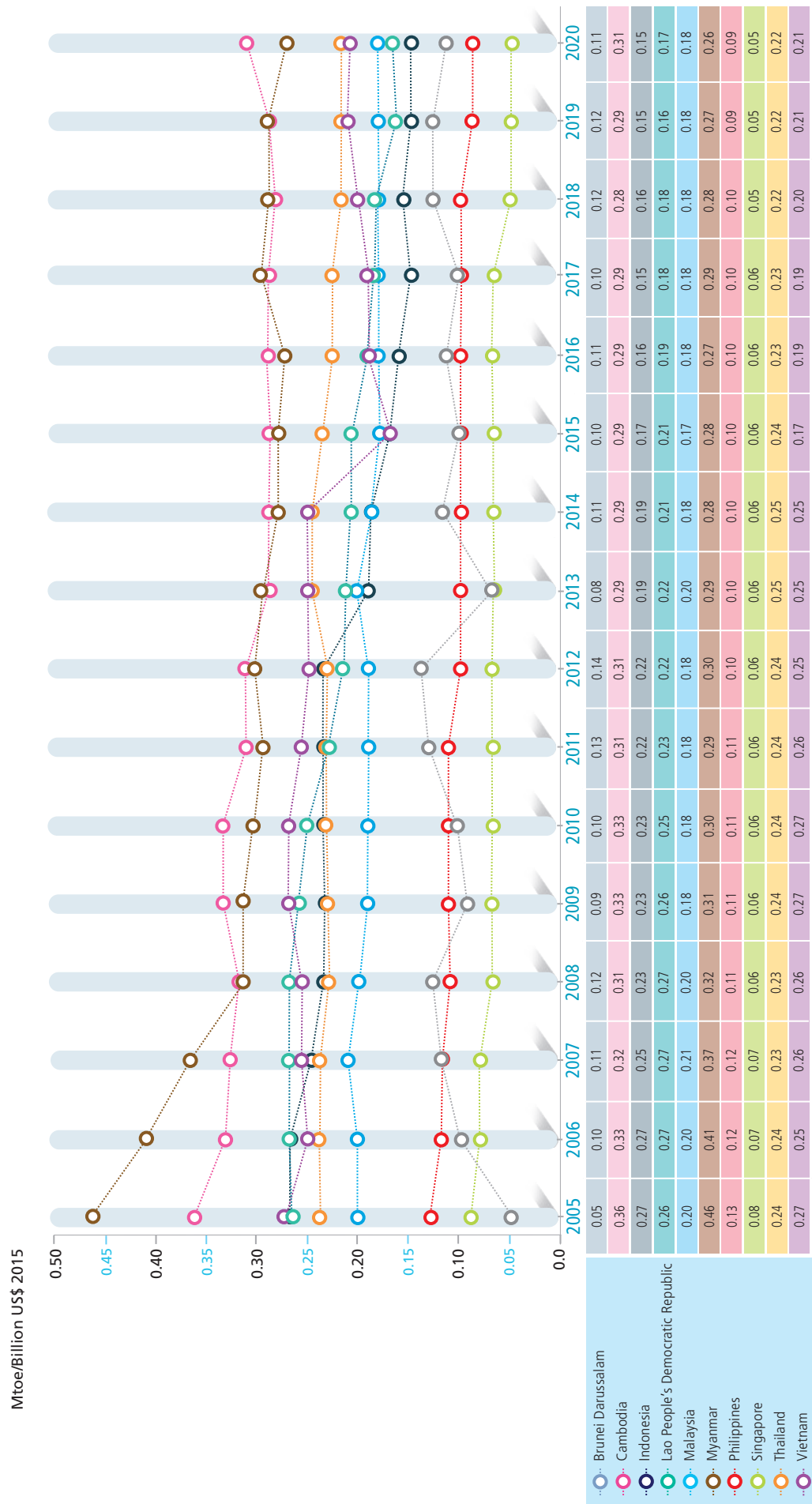
Figure 15 : Final Energy Consumption Per Capita in ASEAN



Source: World Energy Balances, 2022 Edition, International Energy Agency (IEA)



Figure 16 : Final Energy Intensity in ASEAN



Source: World Energy Balances, 2022 Edition, International Energy Agency (IEA)





NATIONAL ENERGY BALANCE 2021

**Table 3 : Production and Resources of Oil as of 1st January 2021**

| Region              | Resources (Billion Barrel) |              |              | Production (Thousand Barrel per day) |               |               |
|---------------------|----------------------------|--------------|--------------|--------------------------------------|---------------|---------------|
|                     | Crude Oil                  | Condensates  | Total        | Crude Oil                            | Condensates   | Total         |
| Peninsular Malaysia | 1.086                      | 0.206        | <b>1.292</b> | 135.38                               | 31.76         | <b>167.13</b> |
| Sabah               | 1.238                      | 0.105        | <b>1.342</b> | 192.77                               | 10.84         | <b>203.61</b> |
| Sarawak             | 1.235                      | 0.561        | <b>1.796</b> | 88.82                                | 61.02         | <b>149.84</b> |
| <b>Total</b>        | <b>3.559</b>               | <b>0.871</b> | <b>4.430</b> | <b>416.96</b>                        | <b>103.62</b> | <b>520.58</b> |

Source : PETRONAS

**Table 4 : Refinery Licensed Capacity**

| Refinery Plants  | Location                      | Start-up date | Thousand Barrels/Day |
|--|-------------------------------|---------------|----------------------|
| Hengyuan Refining Company (formerly known as Shell Refining Co. (FOM) Bhd) | Port Dickson, Negeri Sembilan | 1963          | <b>155</b>           |
| Petron Malaysia (previously owned by ESSO Malaysia Bhd)                    | Port Dickson, Negeri Sembilan | 1960          | <b>88</b>            |
| PETRONAS   | Kertih, Terengganu*           | 1983          | <b>49</b>            |
| PETRONAS   | Melaka                        | 1994          | <b>100</b>           |
| Malaysia Refining Company Sdn Bhd (PETRONAS / ConocoPhillips)              | Melaka                        | 1998          | <b>100</b>           |
| Kemaman Bitumen Company  | Kemaman, Terengganu           | 2003          | <b>28</b>            |
| Pengerang RAPID  | Pengerang, Johor              | NA            | <b>279</b>           |
| <b>Total</b>   |                               |               | <b>799</b>           |

Source : PETRON, PETRONAS & SHELL

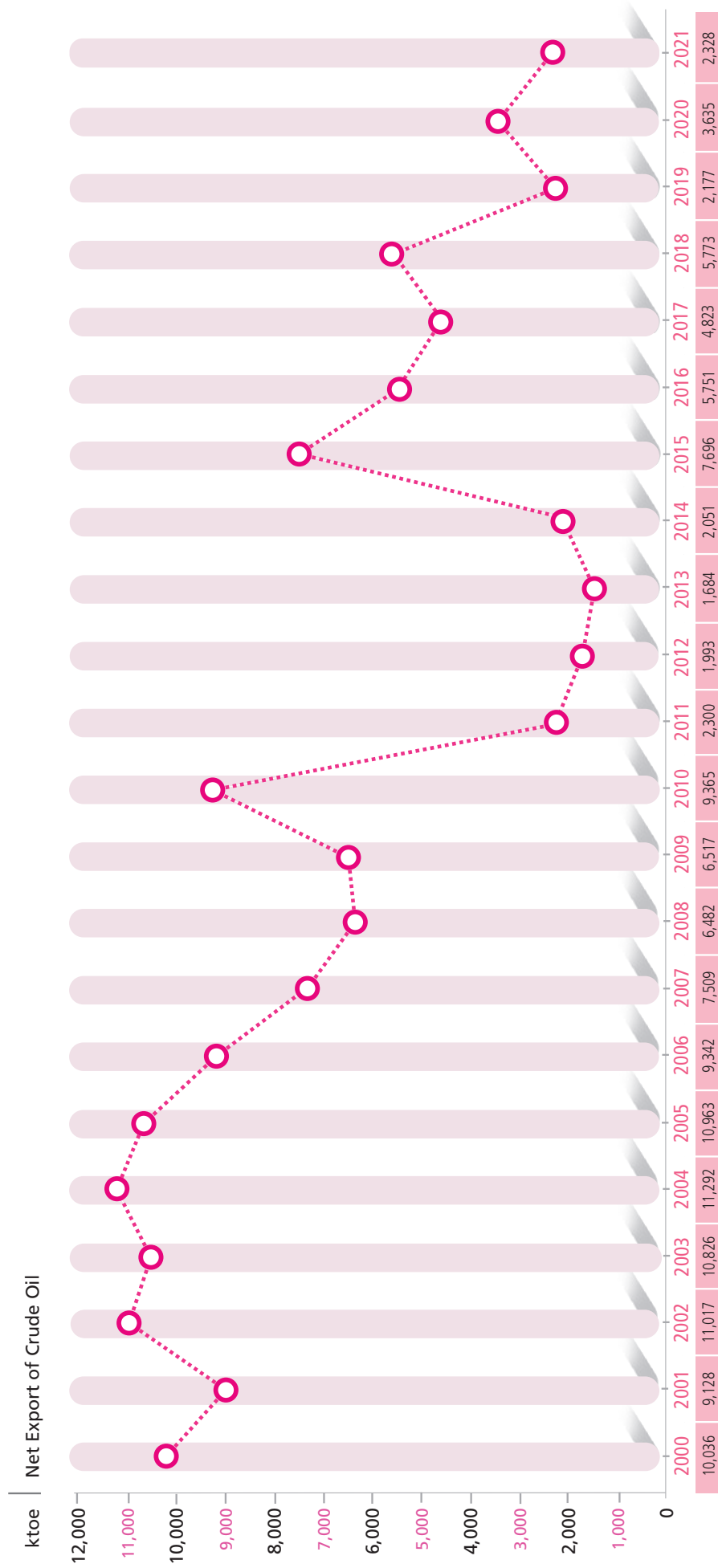
Note (\*): Excludes condensate splitter of 74,300 bpd

**Table 5 : Breakdown on Sales of Petroleum Products in Thousand Barrels, 2021**

| Petroleum Products | Peninsular Malaysia | Sabah         | Sarawak      | Total          |
|--------------------|---------------------|---------------|--------------|----------------|
| Petrol             | 75,361              | 3,344         | 3,034        | <b>81,740</b>  |
| Diesel             | 51,985              | 5,401         | 4,241        | <b>61,627</b>  |
| Fuel Oil           | 2,256               | 3             | 25           | <b>2,283</b>   |
| Kerosene           | 659                 | 3             | 4            | <b>665</b>     |
| LPG                | 13,087              | 863           | 807          | <b>14,757</b>  |
| ATF & AV Gas       | 6,838               | 261           | 222          | <b>7,321</b>   |
| Non-Energy         | 2,809               | 189           | 400          | <b>3,399</b>   |
| <b>Total</b>       | <b>152,995</b>      | <b>10,064</b> | <b>8,733</b> | <b>171,792</b> |

Source: Oil companies

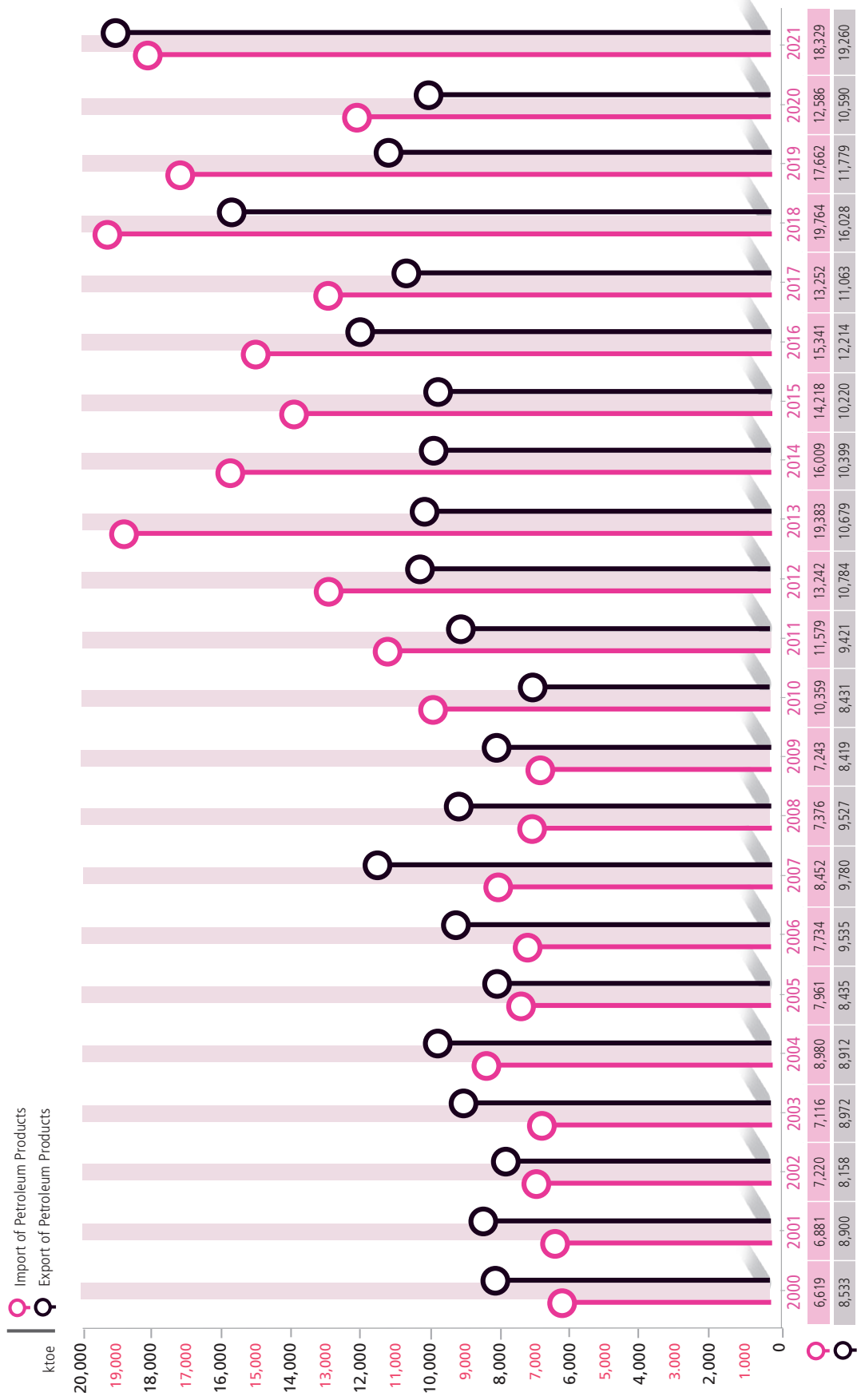
Figure 17 : Net Export of Crude Oil



Source: Department of Statistics Malaysia and Oil companies

Note: Measurement in ktoe is based on the Energy Commission's calculation

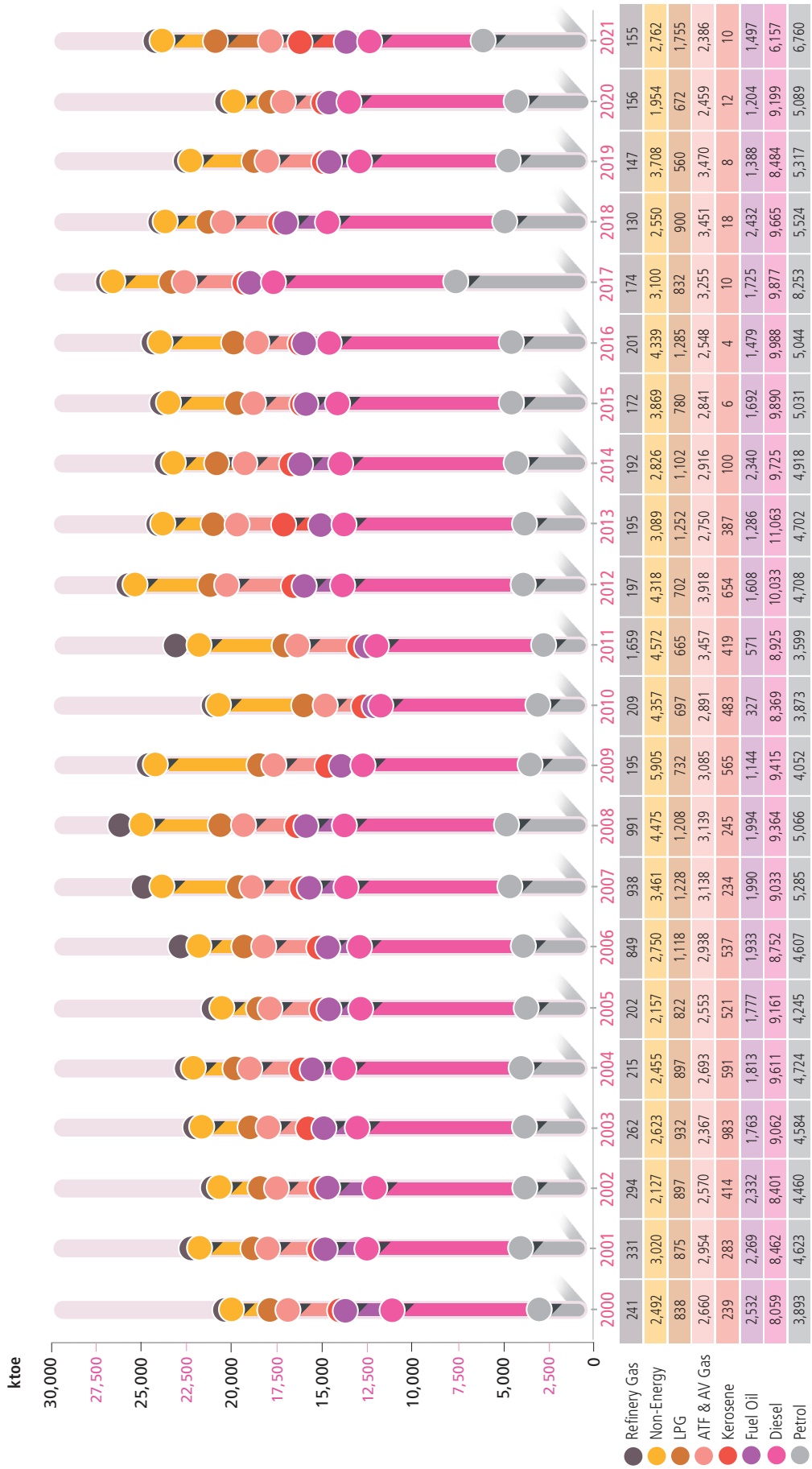
Figure 18 : Export and Import of Petroleum Products



Source: Department of Statistics Malaysia and Oil companies

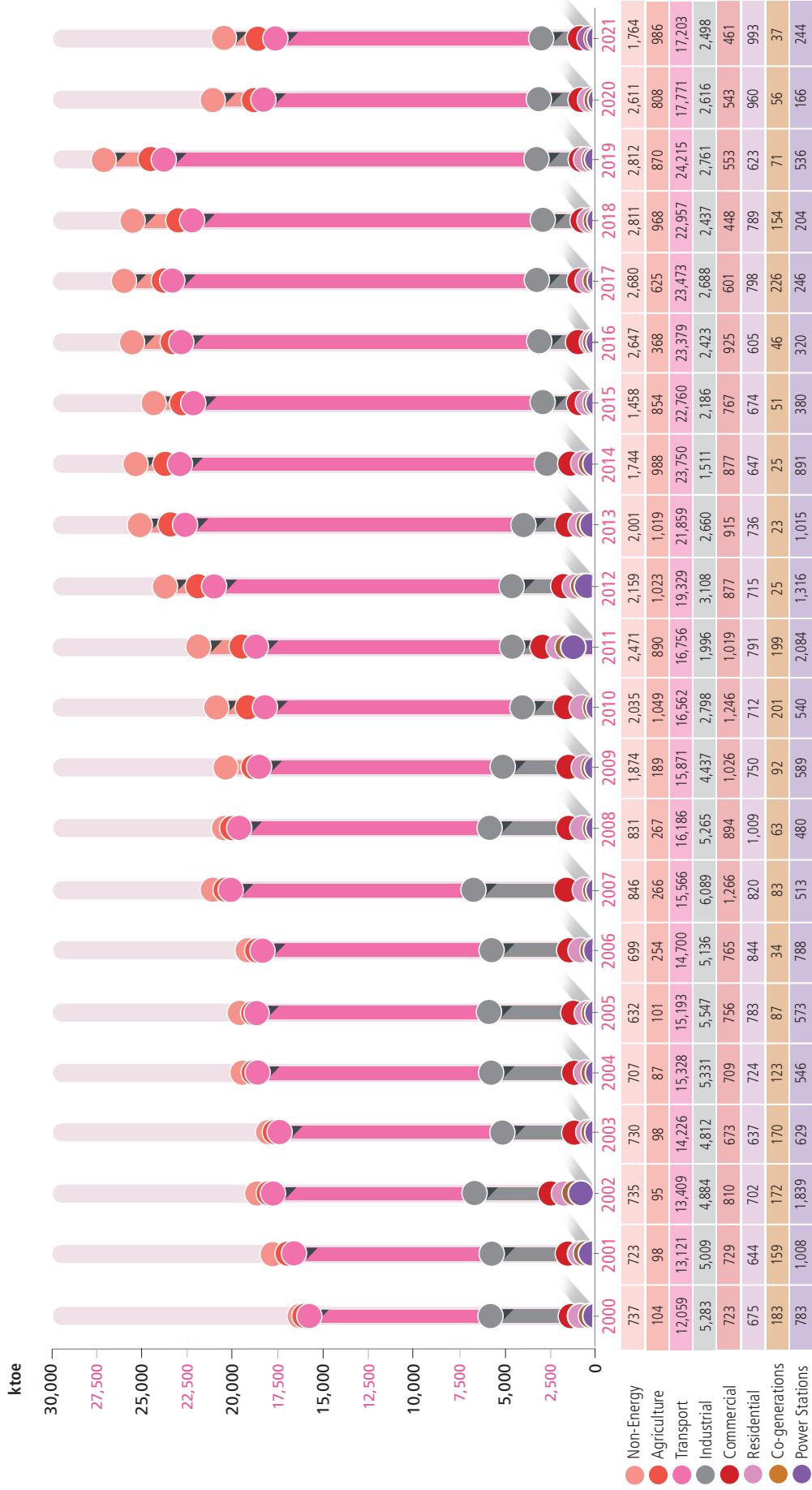
Note : Measurement in ktoe is based on the Energy Commission's calculation

Figure 19 : Production of Petroleum Products From Refineries



Note : Oil companies

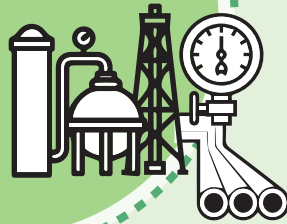
Figure 20 : Final Consumption for Petroleum Products



Note : Oil companies



# Natural Gas



NATIONAL ENERGY BALANCE 2021

**Table 6 : Production and Resources of Natural Gas as of 1st January 2021**

| Region              | Resources                           |                |               | Production                                    |
|---------------------|-------------------------------------|----------------|---------------|---|
|                     | Trillion standard cubic feet (Tscf) |                |               | Million standard cubic feet per day (MMscf/d) |
|                     | Associated                          | Non-Associated | Total         |   |
| Peninsular Malaysia | 5.885                               | 14.362         | <b>20.246</b> | 1,813.76                                      |
| Sabah               | 1.518                               | 8.157          | <b>9.675</b>  | 777.25  |
| Sarawak             | 1.971                               | 44.139         | <b>46.110</b> | 3,952.17                                      |
| <b>Total</b>        | <b>9.374</b>                        | <b>66.658</b>  | <b>76.032</b> | <b>6,543.18</b>                               |

**Source** : PETRONAS

**Notes** (\*): Refers to the amount of gas produced/generated from associated fields.

1 cubic feet = 0.028317 cubic metre

Associated Gas: Natural gas produced in association with oil.

Non-Associated Gas: Natural gas produced from a gas reservoir not associated with oil.

**Table 7 : Gas Processing Plants Capacity, 2021**

| Refinery Plants                                       | Location             | Start-up date | Plant Capacity                                 |
|---|----------------------|---------------|--|
| PETRONAS LNG Complex                                  | Bintulu, Sarawak     | 1978          | 29.3 million tonnes per annum (MTPA)           |
| PETRONAS Gas Processing Plant (GPP)                   | Kerteh, Terengganu   | 1984          | 2,000 million standard cubic feet/day (MMscfd) |
| Shell Middle Distillate Synthesis (SMDS)              | Bintulu, Sarawak     | 1993          | 500,000 thousand tonnes/year                   |
| PETRONAS Regasification Terminal Sungai Udang (RGTSU) | Sungai Udang, Melaka | 2013          | 500 million standard cubic feet/day (MMscfd)   |
| PETRONAS Floating LNG SATU                            | Offshore Sabah       | 2016          | 1.2 million tonnes per annum (MTPA)            |
| PETRONAS Regasification Terminal Pengerang (RGTP)     | Pengerang, Johor     | 2017          | 490 million standard cubic feet/day (MMscfd)   |
| PETRONAS Floating LNG DUA                             | Offshore Sabah       | 2021          | 1.5 million tonnes per annum (MTPA)            |

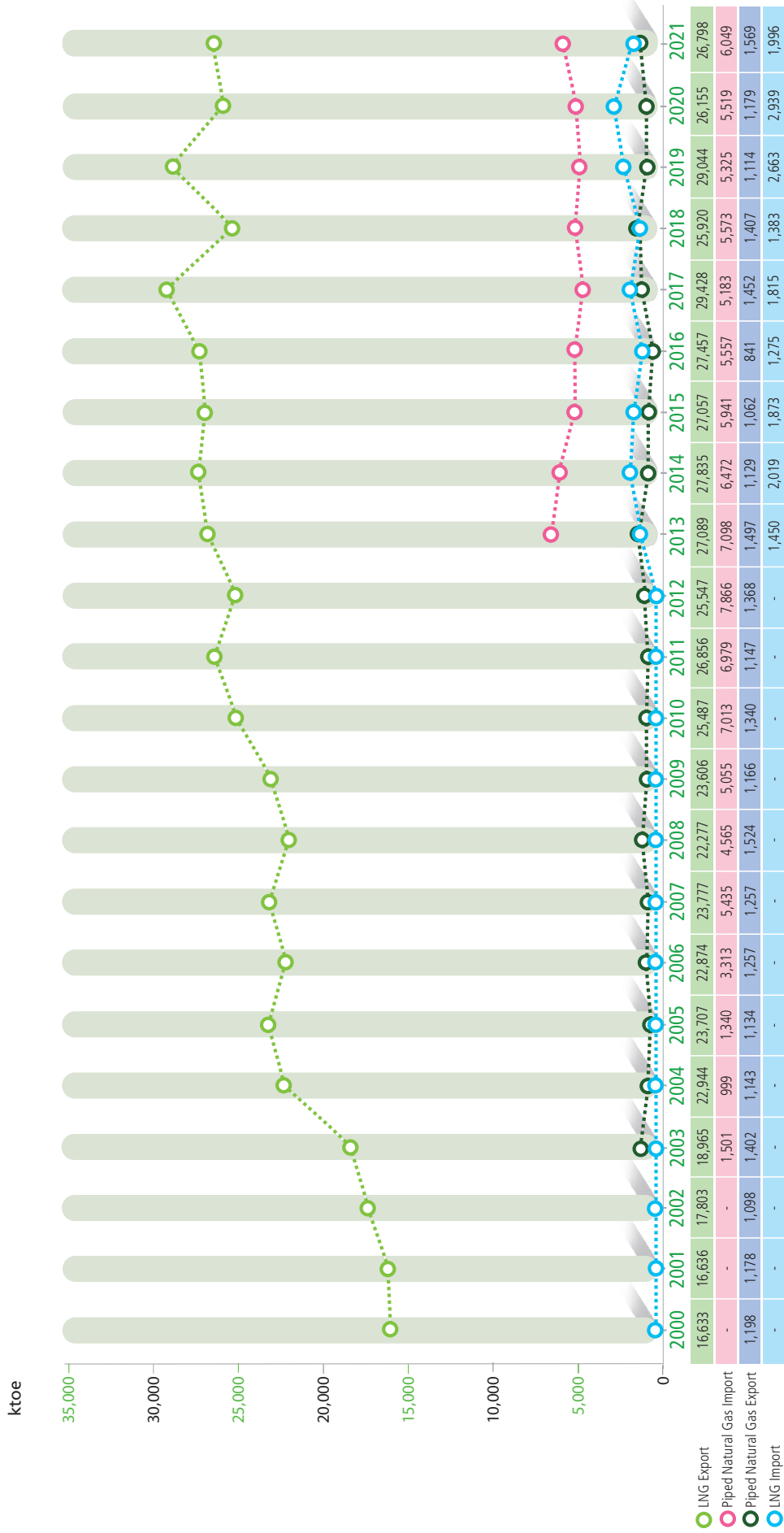
**Source** : PETRONAS, Shell MDS

**Table 8 : Consumption of Natural Gas in MMscf, 2021**

| Sectors        | Peninsular Malaysia | Sabah          | Sarawak        | Malaysia         |
|----------------|---------------------|----------------|----------------|------------------|
| Residential    | 23                  | -              | -              | <b>23</b>        |
| Commercial     | 407                 | 29             | -              | <b>435</b>       |
| Industry       | 250,274             | 79,153         | 985            | <b>330,412</b>   |
| Non-energy     | 45,497              | 59,960         | 241,811        | <b>347,268</b>   |
| Transport      | 1,343               | -              | -              | <b>1,343</b>     |
| Power Stations | 299,565             | 37,392         | 26,637         | <b>363,594</b>   |
| Co-Generation  | 2,481               | 162            | 14,531         | <b>17,174</b>    |
| <b>Total</b>   | <b>599,590</b>      | <b>176,695</b> | <b>283,965</b> | <b>1,060,250</b> |

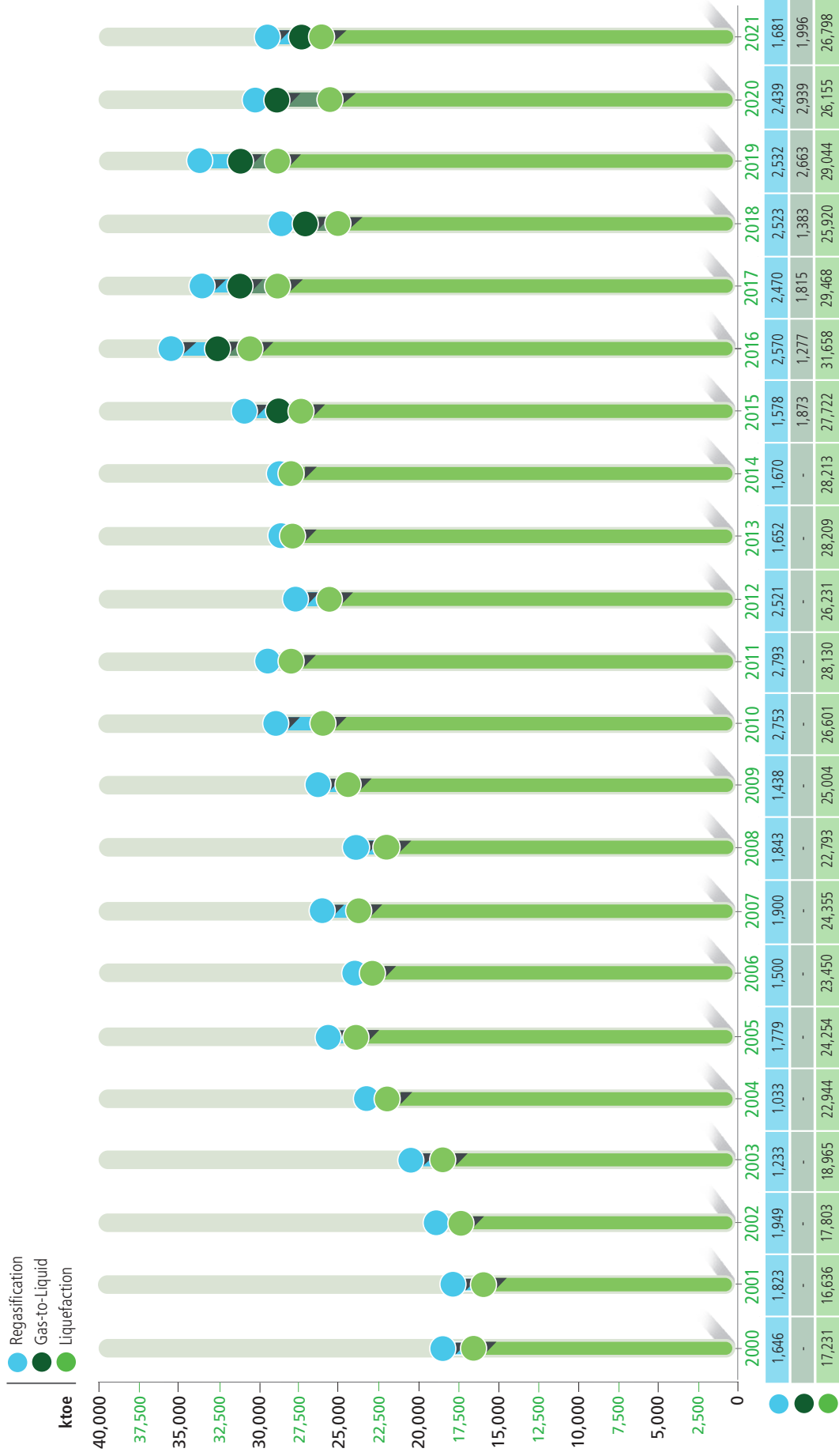
**Source:** Power utilities, IPPs, PETRONAS and gas distribution companies

Figure 21 : Export and Import of Piped Natural Gas and LNG



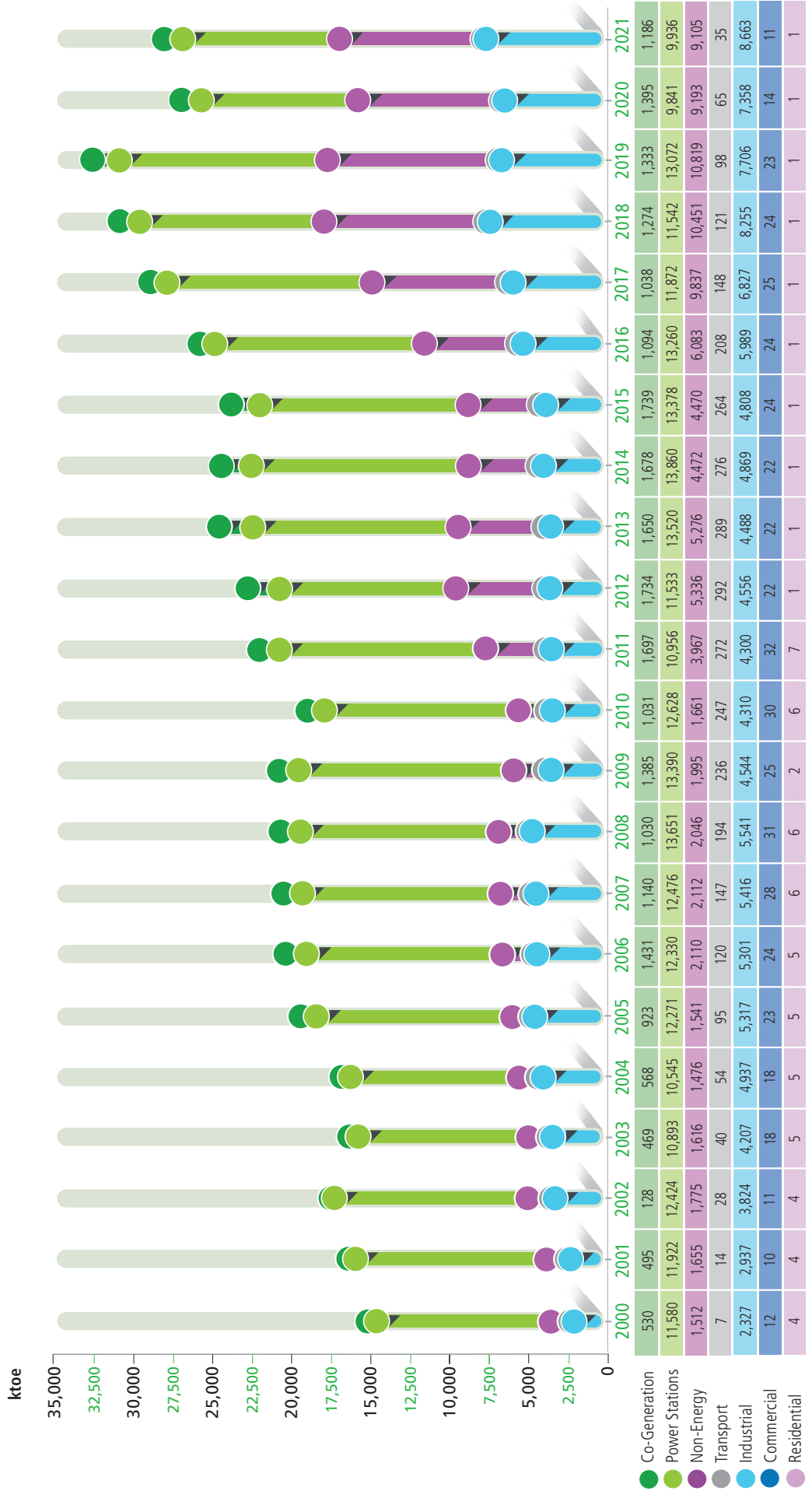
Source: Department of Statistics Malaysia, gas companies and others  
 Note: Measurement in ktoe is based on the Energy Commission's calculation

Figure 22 : Conversion in Gas Plants



Source: Oil and gas companies

Figure 23 : Natural Gas Consumption by Sectors







NATIONAL ENERGY BALANCE 2021

**Table 9 : Production and Resources of Coal as of 31st December 2021**

| Location                     | Resources<br>(Million Tonnes) | Coal Type                                   | Production       |
|------------------------------|-------------------------------|---|------------------|
|                              | Measured                      |   | (metric tonnes)  |
| SARAWAK                      |                               | Coking Coal, Semi-Anthracite and Anthracite | 32,940           |
| 1. Abok & Silantek, Sri Aman | 7.25                          |   |                  |
| 2. Merit-Pila, Kapit         | 168.89                        | Sub-Bituminous                              | 470,050          |
| 3. Bintulu                   | 6.00                          | Bituminous (partly coking coal)             | -                |
| 4. Mukah - Balingian         | 84.15                         | Lignite, Hydrous Lignite and Sub-Bituminous | 2,607,615        |
| 5. Tutoh Area                | 5.58                          | Sub-Bituminous                              | -                |
| <b>Total</b>                 | <b>271.87</b>                 |   | <b>3,110,605</b> |

**Source:** Department of Mineral and Geosciences Malaysia

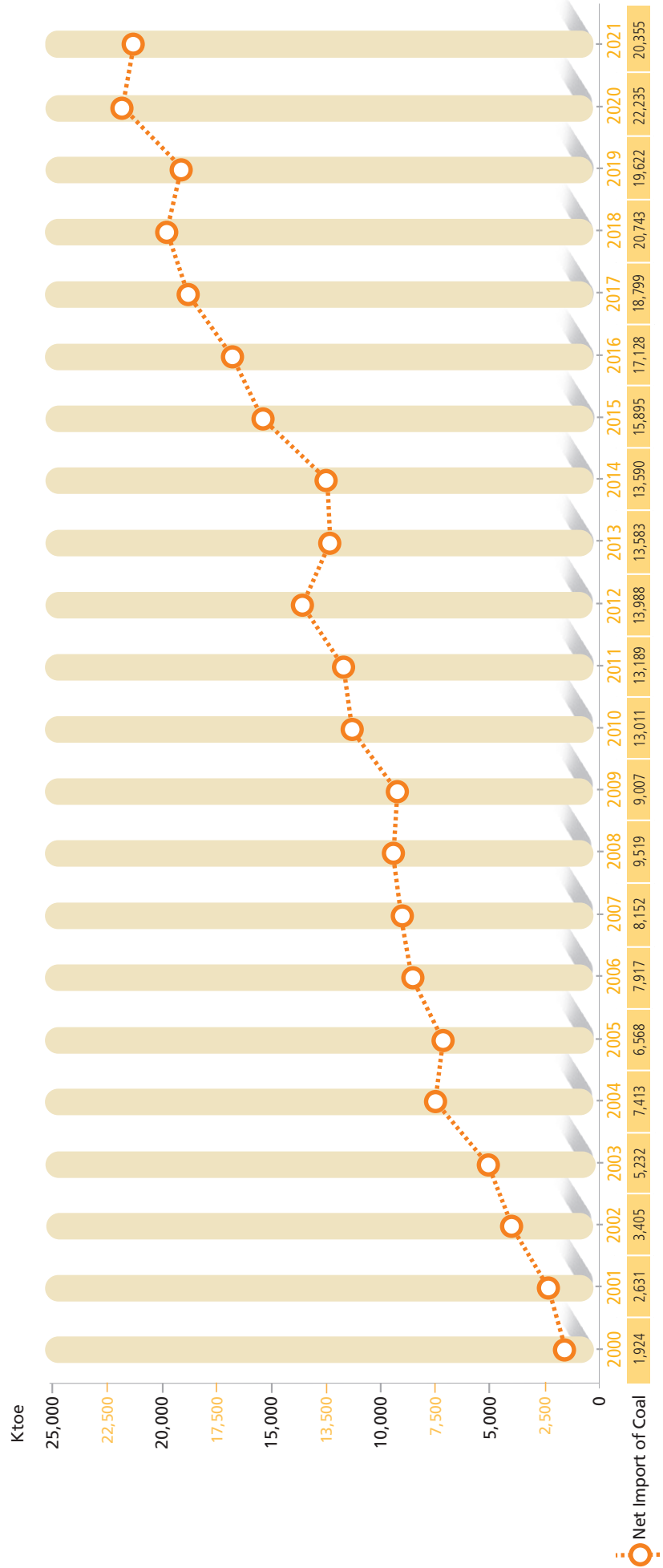
**Table 10: Consumption of Coal in metric tonnes, 2021**

| Sectors        | Peninsular Malaysia | Sabah    | Sarawak          | Malaysia          |
|----------------|---------------------|----------|------------------|-------------------|
| Industry       | 2,077,156           | -        | 130,753          | 2,207,909         |
| Power Stations | 31,198,001          | -        | 2,945,823        | 34,143,824        |
| <b>Total</b>   | <b>33,275,158</b>   | <b>0</b> | <b>3,076,575</b> | <b>36,351,733</b> |

**Source:** Power Utilities, IPPs, cement, iron and steel manufacturers

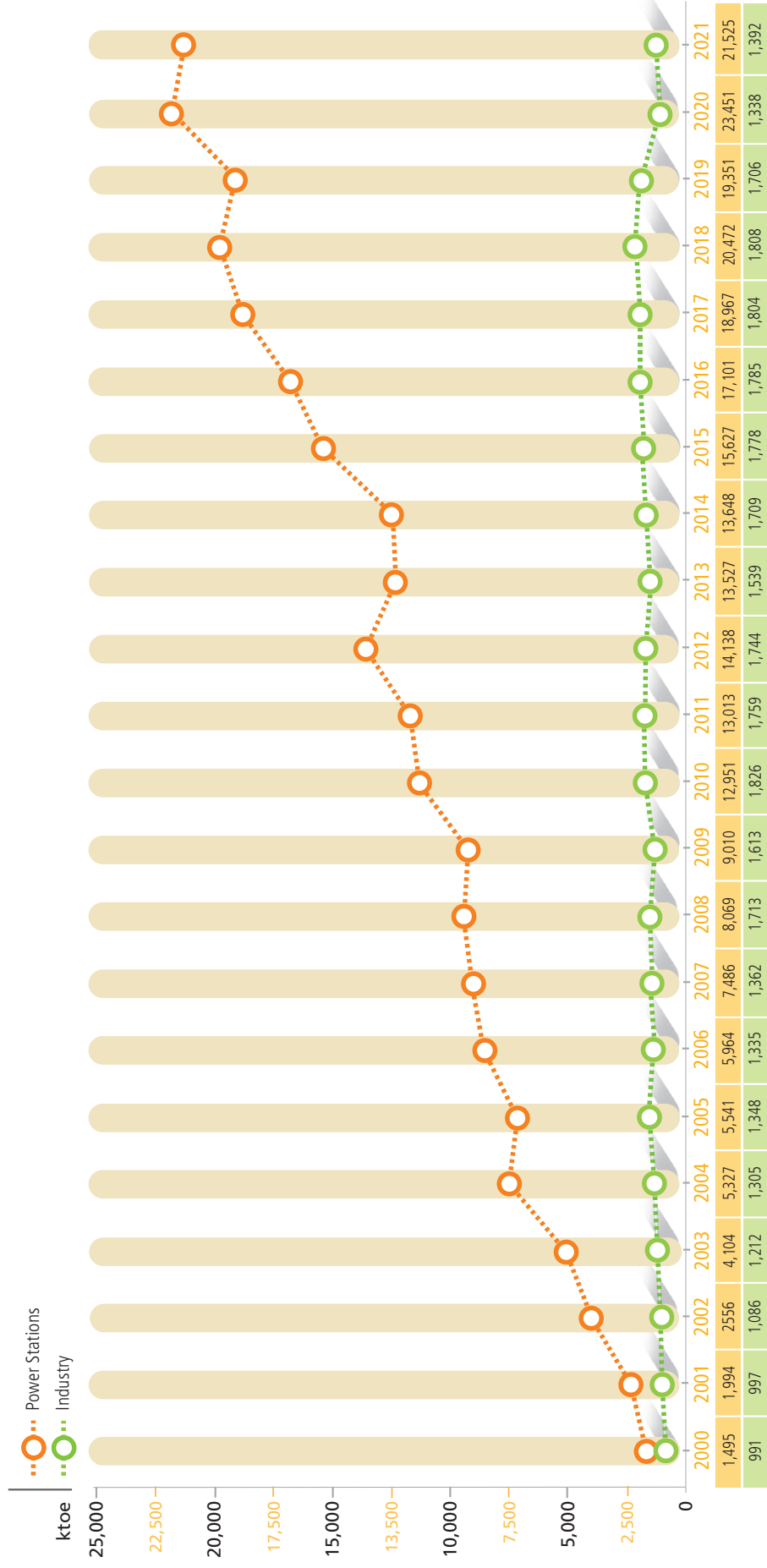


Figure 24 : Net Import of Coal



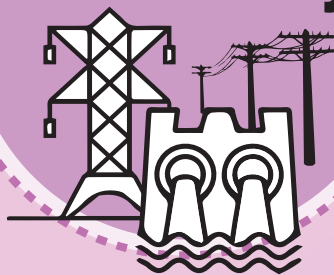
Source: Department of Statistics Malaysia, Power Utilities, IPPs, cement, iron and steel manufacturers  
 Note: Measurement in ktoe is based on the Energy Commission's calculation

Figure 25 : Coal Consumption by Sectors



Source: Power Utilities, IPPs, cement, iron and steel manufacturers

# Electricity



NATIONAL ENERGY BALANCE 2021

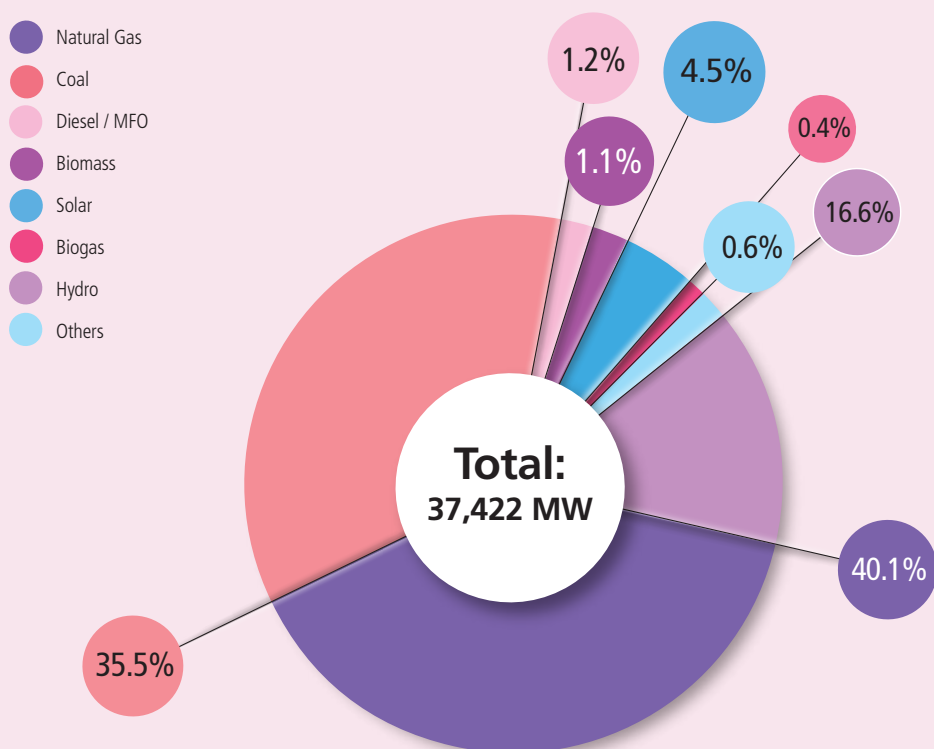
Table 11 : Installed Capacity as of 31st December 2021, in MW

|                     |                  | Major Hydro    | Mini Hydro      | Natural Gas     | Coal            | Diesel / MFO | Biomass        | Solar          | Biogas       | Others          | Total           |
|---------------------|------------------|----------------|-----------------|-----------------|-----------------|--------------|----------------|----------------|--------------|-----------------|-----------------|
| Peninsular Malaysia | TNB              | 2,536.1        | 20.2            | 1,973.0         | 0.0             | 0.0          | 0.0            | 0.0            | 0.0          | 0.0             | 4,529.3         |
|                     | IPPs             | 0.0            | 20.0            | 9,666.8         | 12,180.0        | 0.0          | 0.0            | 0.0            | 0.0          | 0.0             | 21,866.8        |
|                     | Co-Generation    | 0.0            | 0.0             | 757.5           | 0.0             | 0.0          | 12.4           | 0.0            | 0.0          | 233.9           | 1,003.8         |
|                     | Self-Generation  | 0.0            | 2.1             | 9.1             | 0.0             | 54.5         | 131.9          | 10.7           | 0.0          | 0.0             | 208.3           |
|                     | FIT              | 0.0            | 67.8            | 0.0             | 0.0             | 0.0          | 44.9           | 288.1          | 114.7        | 0.0             | 515.5           |
|                     | RE Non-FIT       | 0.0            | 0.0             | 0.0             | 0.0             | 0.0          | 0.0            | 0.1            | 0.0          | 0.0             | 0.1             |
|                     | LSS              | 0.0            | 0.0             | 0.0             | 0.0             | 0.0          | 0.0            | 859.4          | 0.0          | 0.0             | 859.4           |
|                     | NEM              | 0.0            | 0.0             | 0.0             | 0.0             | 0.0          | 0.0            | 426.8          | 0.0          | 0.0             | 426.8           |
|                     | <b>Sub Total</b> | <b>2,536.1</b> | <b>110.1</b>    | <b>12,406.4</b> | <b>12,180.0</b> | <b>54.5</b>  | <b>189.2</b>   | <b>1,585.1</b> | <b>114.7</b> | <b>233.9</b>    | <b>29,410.1</b> |
| Sabah               | SESB             | 72.0           | 7.6             | 112.0           | 0.0             | 152.4        | 0.0            | 29.9           | 0.0          | 0.0             | 373.9           |
|                     | IPPs             | 0.0            | 0.0             | 1,012.6         | 0.0             | 0.0          | 0.0            | 0.0            | 0.0          | 0.0             | 1,012.6         |
|                     | Co-Generation    | 0.0            | 0.0             | 65.0            | 0.0             | 0.0          | 37.0           | 0.0            | 0.0          | 0.0             | 102.0           |
|                     | Self-Generation  | 0.0            | 0.0             | 4.4             | 0.0             | 126.2        | 113.9          | 0.0            | 4.6          | 0.0             | 249.2           |
|                     | FIT              | 0.0            | 20.0            | 0.0             | 0.0             | 0.0          | 13.8           | 34.4           | 9.6          | 0.0             | 77.8            |
|                     | LSS              | 0.0            | 0.0             | 0.0             | 0.0             | 0.0          | 0.0            | 50.0           | 0.0          | 0.0             | 50.0            |
|                     | NEM              | 0.0            | 0.0             | 0.0             | 0.0             | 0.0          | 0.0            | 0.0            | 0.0          | 0.0             | 0.0             |
|                     | <b>Sub Total</b> | <b>72.0</b>    | <b>27.6</b>     | <b>1,194.0</b>  | <b>0.0</b>      | <b>278.6</b> | <b>164.7</b>   | <b>114.3</b>   | <b>14.2</b>  | <b>0.0</b>      | <b>1,865.5</b>  |
| Sarawak             | SEB              | 3,452.0        | 18.9            | 1,005.0         | 1,104.0         | 102.1        | 0.0            | 0.1            | 0.0          | 0.0             | 5,682.1         |
|                     | Co-Generation    | 0.0            | 0.0             | 389.0           | 0.0             | 0.0          | 0.0            | 0.0            | 0.0          | 0.0             | 389.0           |
|                     | Self-Generation  | 0.0            | 0.0             | 0.0             | 0.0             | 12.5         | 57.6           | 0.0            | 0.5          | 5.1             | 75.7            |
|                     | <b>Sub Total</b> | <b>3,452.0</b> | <b>18.9</b>     | <b>1,394.0</b>  | <b>1,104.0</b>  | <b>114.6</b> | <b>57.6</b>    | <b>0.1</b>     | <b>0.5</b>   | <b>5.1</b>      | <b>6,146.8</b>  |
| <b>Total</b>        | <b>6,060.1</b>   | <b>156.6</b>   | <b>14,994.5</b> | <b>13,284.0</b> | <b>447.7</b>    | <b>411.5</b> | <b>1,699.5</b> | <b>129.4</b>   | <b>238.9</b> | <b>37,422.3</b> |                 |
| <b>Share (%)</b>    | <b>16.2%</b>     | <b>0.4%</b>    | <b>40.1%</b>    | <b>35.5%</b>    | <b>1.2%</b>     | <b>1.1%</b>  | <b>4.5%</b>    | <b>0.3%</b>    | <b>0.6%</b>  | <b>100.0%</b>   |                 |

Source: Power Utilities, IPPs, SEDA Malaysia and Ministry of Utility and Telecommunication Sarawak

Note: Excluding plants that are not in operation

Figure 26 : Installed Capacity As of 31st December 2021



**Note:** Power Utilities, IPPs, SEDA Malaysia and Ministry of Utility and Telecommunication Sarawak

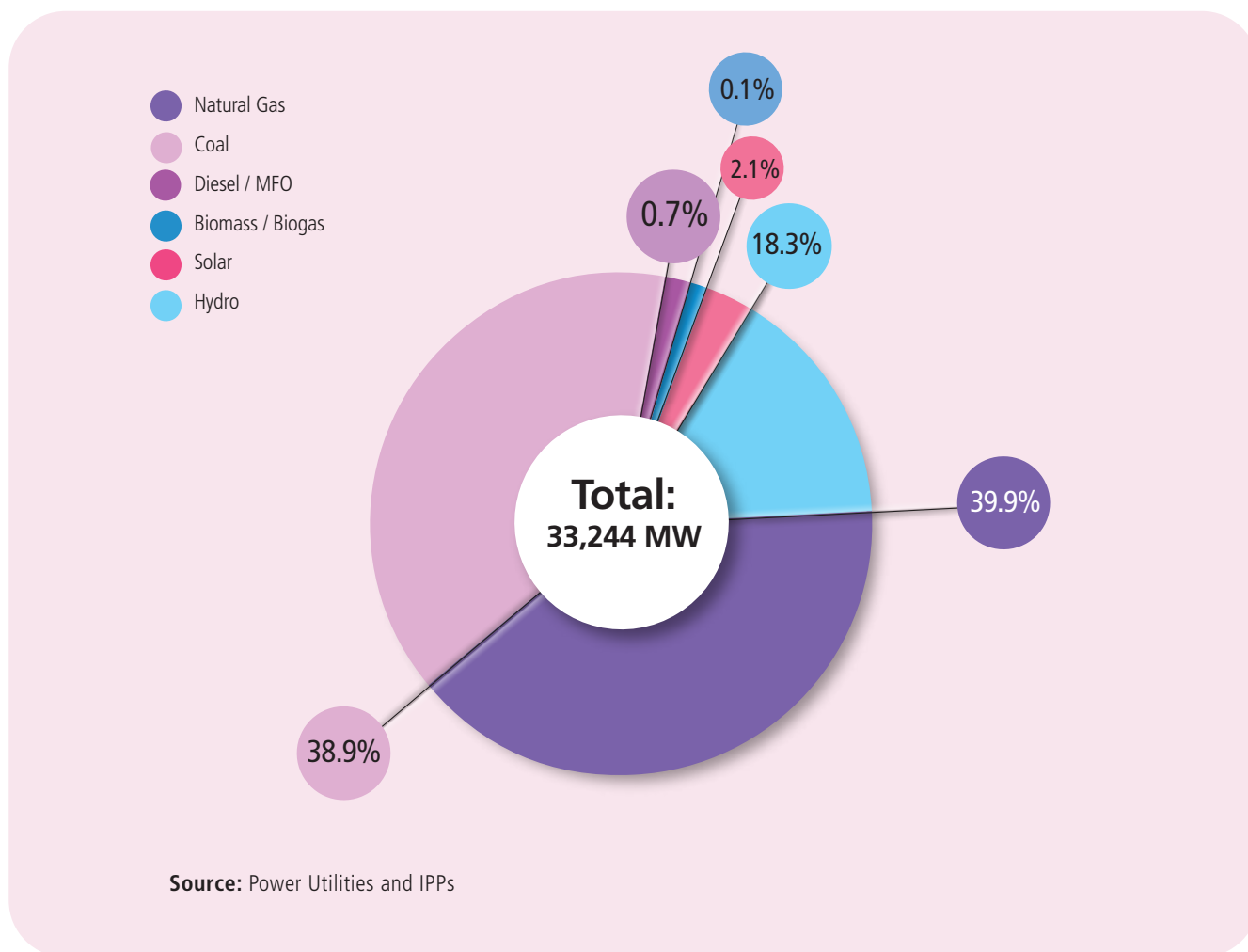
Table 12 : Available Capacity As of 31st December 2021, in MW

|                     | Hydro          | Natural Gas     | Coal            | Diesel / MFO | Biomass / Biogas | Solar        | Total           |
|---------------------|----------------|-----------------|-----------------|--------------|------------------|--------------|-----------------|
| Peninsular Malaysia | 2,532.0        | 11,403.0        | 11,947.0        | 0.0          | 0.0              | 609.0        | 26,491.0        |
| Sabah               | 98.0           | 968.5           | 0.0             | 128.5        | 35.4             | 83.6         | 1,313.9         |
| Sarawak             | 3,456.9        | 883.0           | 1,001.0         | 98.1         | 0.0              | 0.1          | 5,439.1         |
| <b>Total</b>        | <b>6,086.9</b> | <b>13,254.5</b> | <b>12,948.0</b> | <b>226.6</b> | <b>35.4</b>      | <b>692.7</b> | <b>33,244.0</b> |

**Notes:** 1. Available Capacity for Peninsular Malaysia is based on Tested Annual Available Capacity (TAAC),  
 2. Available Capacity for Sabah is based on Dependable Capacity  
 3. Bakun hydro acquisition by SEB in Q3 2017

**Source:** Power Utilities and IPPs

Figure 27 : Available Capacity As of 31st December 2021



**Table 13 : Installed Capacity of Major Hydro Power Stations**

| Station                                 | Installed Capacity (MW) | Total (MW)     |
|---|-------------------------|----------------|
| <b>Peninsular Malaysia</b>              |                         |                |
| 1. Terengganu                           |                         |                |
| - Stesen Janakuasa Sultan Mahmud Kenyir | 4 x 100                 | 400.0          |
| - Stesen Janakuasa Hulu Terengganu      | 2 x 125                 | 250.0          |
| - Stesen Janakuasa Tembat               | 2 x 7.5                 | 15.0           |
| 2. Perak                                |                         |                |
| - Stesen Janakuasa Temenggor            | 4 x 87                  | 348.0          |
| - Stesen Janakuasa Bersia               | 3 x 24                  | 72.0           |
| - Stesen Janakuasa Kenering             | 3 x 40                  | 120.0          |
| - Chenderoh                             | 3 x 10.7 + 1 x 8.4      | 40.5           |
| - Sg. Piah Hulu                         | 2 x 7.3                 | 14.6           |
| - Sg. Piah Hilir                        | 2 x 27                  | 54.0           |
| 3. Pahang                               |                         |                |
| - Stesen Janakuasa Sultan Yussuf, Jor   | 4 x 25                  | 100.0          |
| - Stesen Janakuasa Sultan Idris II, Woh | 3 x 50                  | 150.0          |
| - Stesen Janakuasa Ulu Jelai            | 2 x 186                 | 372.0          |
| 4. Kelantan                             |                         |                |
| - Pergau                                | 4 x 150                 | 600.0          |
| <b>Subtotal</b>                         |                         | <b>2,536.1</b> |
| <b>Sabah</b>                            |                         |                |
| - Tenom Pangi                           | 3 x 24                  | 72.0           |
| <b>Subtotal</b>                         |                         | <b>72.0</b>    |
| <b>Sarawak</b>                          |                         |                |
| - Batang Ai                             | 4 x 27                  | 108.0          |
| - Bakun                                 | 8 x 300                 | 2,400.0        |
| - Murum                                 | 4 x 236                 | 944.0          |
| <b>Subtotal</b>                         |                         | <b>3,452.0</b> |
| <b>Total</b>                            |                         | <b>6,060.1</b> |

**Source:** TNB, SESB and SEB

**Notes:** Exclude plants that are not in operation or in rehabilitation.

**Table 14 : Installed Capacity of Mini Hydro Power Stations**

| Station  | Total(MW)    |
|--|--------------|
| <b>1. Kedah</b>  |              |
| - Sungai Tawar Besar   | 0.55         |
| - Sungai Mempelam  | 0.38         |
| - Sungai Mahang  | 0.45         |
| <b>2. Perak</b>  |              |
| - Sungai Tebing Tinggi   | 0.15         |
| - Sungai Asap  | 0.11         |
| - Sungai Kinjang   | 0.33         |
| - Sungai Bil   | 0.23         |
| - Sungai Kenas   | 0.50         |
| - Sungai Chempias  | 0.12         |
| - Sungai Temelong  | 0.80         |
| <b>3. Pahang</b>   |              |
| - Stesen Janakuasa Cameron Highlands Scheme2 -Odak, Habu,Kg Raja, Kg Terla, Robinson Falls | 10.60        |
| - Sungai Perdak  | 0.27         |
| - Sungai Mentawak  | 0.50         |
| - Sungai Pertang   | 0.34         |
| - Sungai Sia   | 0.52         |
| - Sungai Sempam  | 1.25         |
| <b>4. Kelantan</b>   |              |
| - Sg Renyok G1   | 0.80         |
| - Sg Renyok G2   | 0.80         |
| - Sg Sok   | 0.56         |
| Sg Lata Rek  | 0.25         |
| <b>5. Terengganu</b>   |              |
| - Sg Berang  | 0.36         |
| - Sg Cheralak  | 0.48         |
| <b>Subtotal</b>  | <b>20.36</b> |
| <b>Sabah</b>   |              |
| - Sayap (Kota Belud)   | 1.00         |
| - Melangkap  | 1.00         |
| - Bombalai (Tawau)   | 1.00         |
| - Merotai (Tawau)  | 1.00         |
| - Kiau (Kota Belud)  | 0.35         |
| - Naradau (Ranau)  | 1.76         |
| - Carabau (Ranau)  | 2.00         |
| <b>Subtotal</b>  | <b>8.11</b>  |
| <b>Sarawak</b>   |              |
| - Sg Pasir   | 0.40         |
| - Penindin   | 0.28         |
| - Sebako   | 0.16         |
| - Lundu  | 0.14         |
| - Kalamuku 1   | 0.50         |
| - Kalamuku 2   | 0.50         |
| - Sg Kota  | 4.00         |
| - Long Banga*  | 0.16         |
| <b>Subtotal</b>  | <b>6.14</b>  |
| <b>Total</b>   | <b>34.61</b> |

Source: TNB, SESB and SEB

Notes: 1. \* Micro hydro Project Long Banga owned by SEB  
2. Exclude plants that are not in operation or in rehabilitation.



**Table 15 : Transmission Network in Circuit – Kilometres, 2021**

| Utility | 500 kV | 275 kV | 132 kV | 66 kV |
|---------|--------|--------|--------|-------|
| TNB     | 2,567  | 9,526  | 12,760 | -     |
| SESB    | -      | 807    | 2,244  | 103   |
| SEB     | 753    | 3,100  | 1,200  | -     |

Source: TNB, SESB and SEB

**Table 16 : Distribution Network in Circuit – Kilometres, 2021**

| Utility | Overhead Lines | Underground Cables |
|---------|----------------|--------------------|
| TNB     | 392,894        | 330,241            |
| SESB    | 12,820         | 1,710              |
| SEB     | 28,427         | 10,320             |

Source: TNB, SESB and SEB

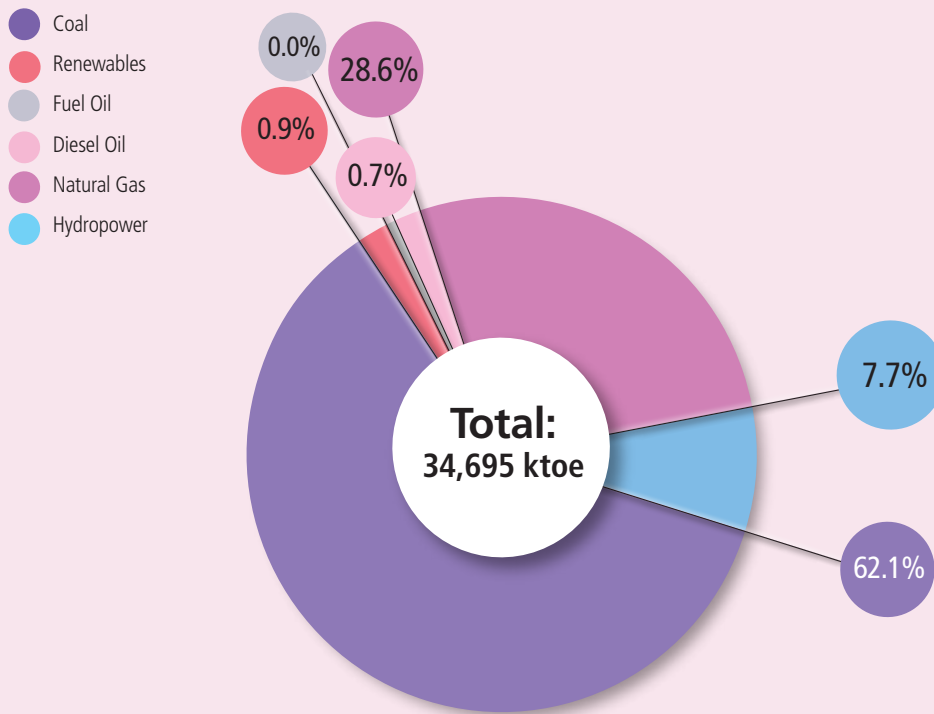
**Table 17 : Gross Generation, Consumption, Available Capacity, Peak Demand and Reserve Margin for Electricity in Malaysia, 2021**

| Region              | Electricity Gross Generation |              | Electricity Consumption |              | Available Capacity** | Peak Demand | Reserve Margin |
|---------------------|------------------------------|--------------|-------------------------|--------------|----------------------|-------------|----------------|
|                     | GWh                          | %            | GWh                     | %            | MW                   | MW          | %              |
| Peninsular Malaysia | 138,423                      | 77.5         | 118,365                 | 76.5         | 26,491               | 18,585      | 42.5           |
| Sarawak             | 32,881                       | 18.4         | 30,446                  | 19.7         | 5,439                | 4,107       | 32.4           |
| Sabah*              | 7,292                        | 4.1          | 5,894                   | 3.8          | 1,314                | 1,003       | 31.0           |
| <b>Total</b>        | <b>178,580</b>               | <b>100.0</b> | <b>154,705</b>          | <b>100.0</b> | <b>33,244</b>        |             |                |

Source: TNB and IPPs, SESB and SEB

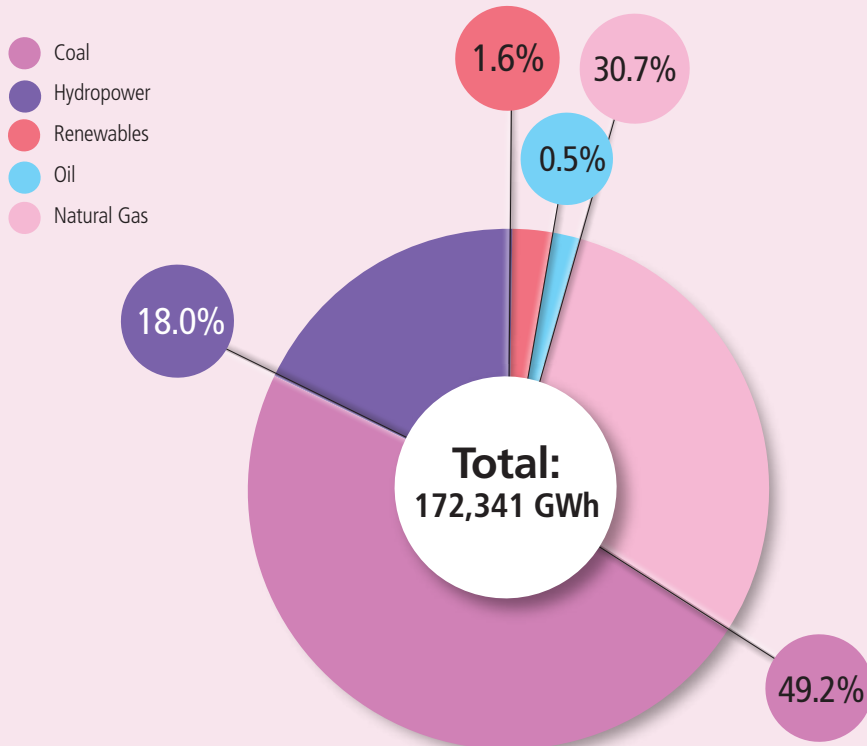
**Notes:** 1. Most diesel units in SESB are aged sets hence they are derated due to thermal limitations. Therefore, during operational state, some generating units are not available due to maintenance outages as well as random breakdowns; the actual operation capacity available to system operation for dispatch was very limited.  
2. Available Capacity for Peninsular Malaysia was based on Tested Annual Available Capacity (TAAC), Available Capacity for Sabah is based on Dependable Capacity  
3. Peak demand for Sarawak is the co-incident peak

Figure 28: Energy Input in Power Stations, 2021



**Note:** Figures exclude fuel consumption for self-generation plants  
**Source:** Power utilities and IPPs

Figure 29: Generation Mix by Fuel Types, 2021



**Note:** Figures exclude electricity generation for self-generation plants  
**Source:** Power utilities and IPPs

**Table 18 : Electricity Consumption by Sectors in GWh**

| Region              | Industry      |              | Commercial    |              | Residential   |              | Transport  |              | Agriculture |              | Total          |
|---------------------|---------------|--------------|---------------|--------------|---------------|--------------|------------|--------------|-------------|--------------|----------------|
|                     | GWh           | %            | GWh           | %            | GWh           | %            | GWh        | %            | GWh         | %            |                |
| Peninsular Malaysia | 50,345        | 65.6         | 33,974        | 87.7         | 33,010        | 86.5         | 353        | 100.0        | 682.9       | 100.0        | <b>118,365</b> |
| Sarawak             | 24,849        | 32.4         | 2,621         | 6.8          | 2,976         | 7.8          | -          | -            | -           | -            | <b>30,446</b>  |
| Sabah               | 1,561         | 2.0          | 2,166         | 5.6          | 2,167         | 5.7          | -          | -            | -           | -            | <b>5,894</b>   |
| <b>Total</b>        | <b>76,756</b> | <b>100.0</b> | <b>38,761</b> | <b>100.0</b> | <b>38,153</b> | <b>100.0</b> | <b>353</b> | <b>100.0</b> | <b>683</b>  | <b>100.0</b> | <b>154,705</b> |

Source: Power utilities, IPPs and Self-Generators

**Figure 30 : Electricity Consumption by Sectors in 2021**

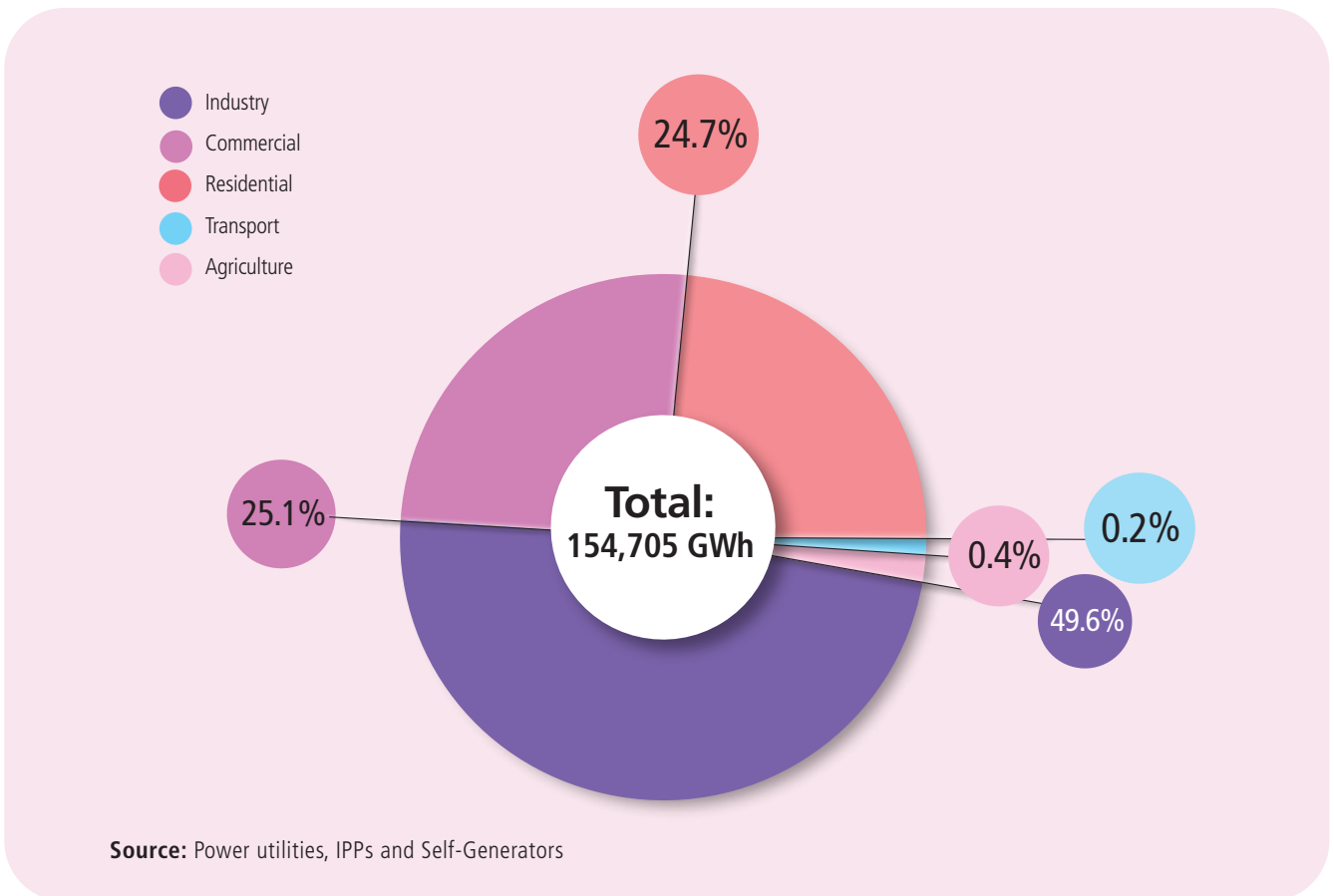
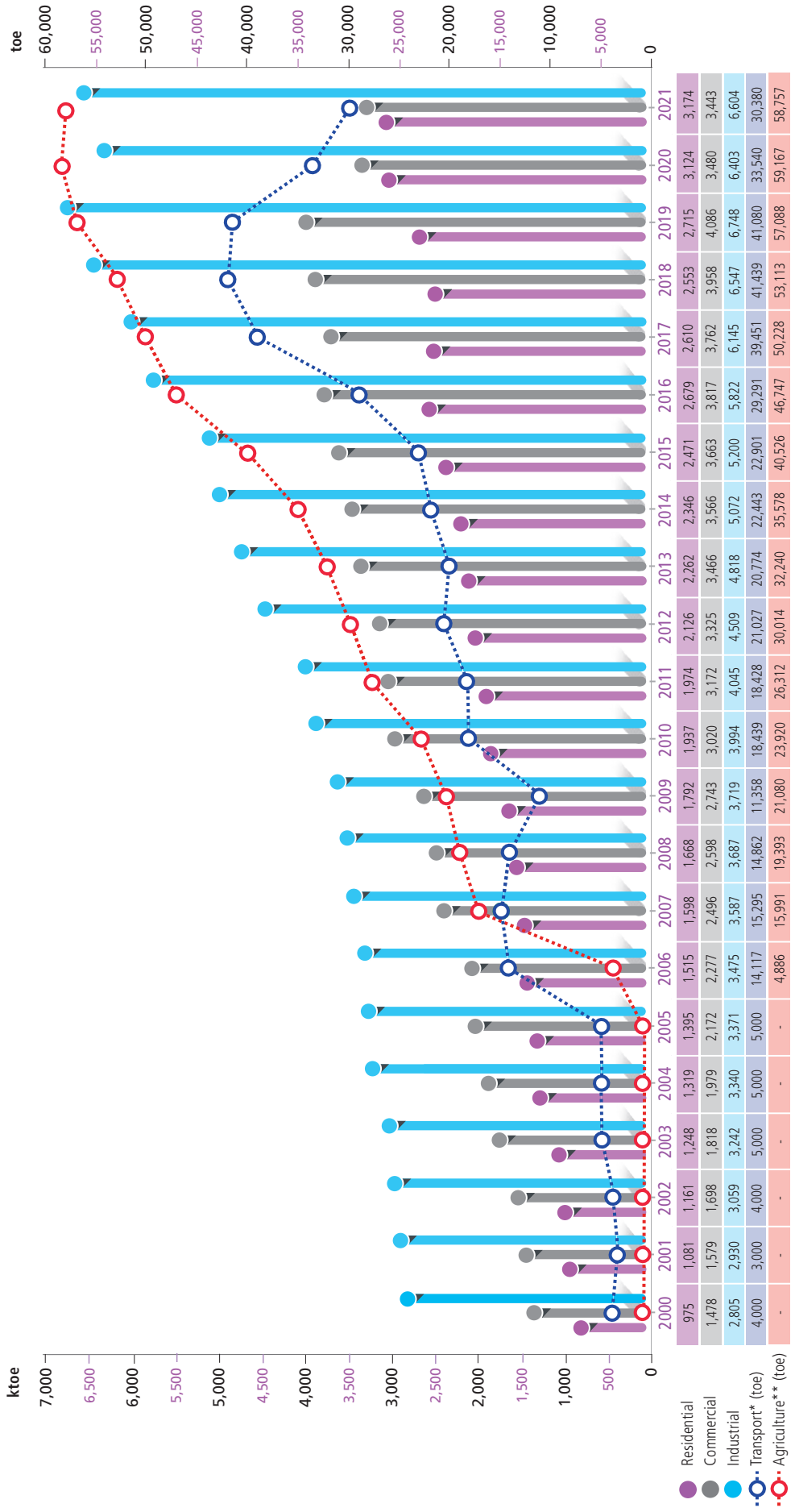


Figure 31 : Electricity Consumption by Sectors in 2021



Source : TNB, SEB, Co-Generators and Land Public Transport Agency (APAD)

Note (\*): From 2006 until 2018 data were collected directly from train operators

(\*\*): Effective from 1st June 2006, TNB has introduced Specific Agriculture Tariff; previously Agriculture was under the Commercial Tariff

**Table 19 : Electricity Generation and Installed Capacity of Renewable Energy by Public Licensee by Region in 2021**

| Region              | Type of Prime Mover     | Installed Capacity (MW) | Unit Generated (MWh) |
|---------------------|-------------------------|-------------------------|----------------------|
| Peninsular Malaysia | Major Hydro - TNB       | 2,536.10                | 6,798,789            |
|                     | Mini Hydro - IPP        | 20.00                   | 111,483              |
|                     | Mini Hydro - FiT        | 67.80                   | 271,744              |
|                     | Mini Hydro - TNB        | 20.16                   | 41,421               |
|                     | Solar - FiT             | 288.13                  | 402,308              |
|                     | Solar - LSS             | 859.36                  | 1,546,596            |
|                     | Solar - NEM             | 426.84                  | 9,342                |
|                     | Biogas - FiT            | 114.71                  | 422,153              |
|                     | Biomass - FiT           | 44.85                   | 106,699              |
|                     | <b>Subtotal</b>         | <b>4,377.94</b>         | <b>10,224,665</b>    |
| Sabah               | Major Hydro - SESB      | 72.00                   | 360,014              |
|                     | Mini Hydro-SESB         | 7.60                    | 14,752               |
|                     | Mini Hydro - FiT        | 20.00                   | 17,289               |
|                     | Solar - FiT             | 34.38                   | 48,933               |
|                     | Solar - LSS             | 50.00                   | 79,910               |
|                     | Biogas - FiT            | 9.60                    | 32,988               |
|                     | Biomass - FiT           | 13.80                   | 53,690               |
|                     | Solar -NEM              | 13.80                   | 42                   |
|                     | Biomass - Public Co-Gen | 29.45                   | 35,361               |
|                     | <b>Subtotal</b>         | <b>236.86</b>           | <b>642,980</b>       |
| Sarawak             | Major Hydro - SEB       | 3,452.00                | 23,336,010           |
|                     | Mini Hydro -SEB         | 18.92                   | 30,260               |
|                     | Solar                   | 0.09                    | 74                   |
|                     | <b>Subtotal</b>         | <b>3,471.01</b>         | <b>23,366,344</b>    |
| <b>Grand Total</b>  |                         | <b>8,085.81</b>         | <b>34,233,990</b>    |

**Source:** Energy Commission, TNB, SESB, SEB, Ministry of Utility and Telecommunication Sarawak and SEDA Malaysia

**Notes:** 1. Public Licensee is a licensee generates for his own use as well as to supply to others

2. NEM Generation data is based on net generation exported to the grid

**Table 20 : Electricity Generation and Installed Capacity of Renewable Energy by Private Licensee by Region in 2021**

| Region              | Type of Prime Mover      | Installed Capacity (MW) | Unit Generated (MWh) |
|---------------------|--------------------------|-------------------------|----------------------|
| Peninsular Malaysia | Biomass - Private Co-Gen | 12.44                   | 13,306               |
|                     | Biomass - Self-Gen       | 131.95                  | 249,267              |
|                     | Solar - Self-Gen         | 10.66                   | 13,430               |
|                     | Mini Hydro-Self-Gen      | 2.13                    | 4,116                |
|                     | <b>Subtotal</b>          | <b>157.18</b>           | <b>280,119</b>       |
| Sabah               | Solar - SESB             | 29.88                   | 24,342               |
|                     | Biomass - Private Co-Gen | 7.50                    | 7,396                |
|                     | Biomass - Self-Gen       | 113.92                  | 125,705              |
|                     | Biogas - Self-Gen        | 4.64                    | 13,471               |
|                     | <b>Subtotal</b>          | <b>155.94</b>           | <b>170,914</b>       |
| Sarawak             | Biomass - Self-Gen       | 57.60                   | 96,342               |
|                     | Biogas-Self -Gen         | 0.50                    | 1,004                |
|                     | <b>Subtotal</b>          | <b>58.10</b>            | <b>97,346</b>        |
| <b>Grand Total</b>  |                          | <b>371.23</b>           | <b>548,379</b>       |

**Source:** Energy Commission and Ministry of Utility and Telecommunication Sarawak  
**Note:** 1. Private Licensee is a licensee that generates electricity for his own use only

# Key Energy Statistics



NATIONAL ENERGY BALANCE 2021

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Table 21 : Primary Energy Supply in ktoe

|      | Crude Oil | Petroleum Products & Others | Natural Gas | Coal & Coke | Hydropower & Renewables | Total  | Annual Growth Rate (%) | Share (%)                                 |             |             |                         |
|------|-----------|-----------------------------|-------------|-------------|-------------------------|--------|------------------------|---|-------------|-------------|-------------------------|
|      |           |                             |             |             |                         |        |                        | Crude Oil and Petroleum Products & Others | Natural Gas | Coal & Coke | Hydropower & Renewables |
| 2000 | 21,673    | (1,431)                     | 26,370      | 2,486       | 599                     | 49,697 | 14.2                   | 40.7                                      | 53.1        | 5.0         | 1.2                     |
| 2001 | 23,590    | (1,917)                     | 25,649      | 2,970       | 607                     | 50,899 | 2.4                    | 42.6                                      | 50.4        | 5.8         | 1.2                     |
| 2002 | 22,647    | (523)                       | 26,101      | 3,642       | 456                     | 52,323 | 2.8                    | 42.3                                      | 49.9        | 7.0         | 0.9                     |
| 2003 | 25,344    | (1,408)                     | 27,257      | 5,316       | 435                     | 56,944 | 8.8                    | 42.0                                      | 47.9        | 9.3         | 0.8                     |
| 2004 | 25,335    | (82)                        | 29,145      | 7,109       | 501                     | 62,008 | 8.9                    | 40.7                                      | 47.0        | 11.5        | 0.8                     |
| 2005 | 24,339    | (243)                       | 33,913      | 6,889       | 446                     | 65,344 | 5.4                    | 36.9                                      | 51.9        | 10.5        | 0.7                     |
| 2006 | 24,910    | (1,671)                     | 34,917      | 7,299       | 554                     | 66,009 | 1.0                    | 35.2                                      | 52.9        | 11.1        | 0.8                     |
| 2007 | 26,571    | (1,190)                     | 36,639      | 8,848       | 558                     | 71,426 | 8.2                    | 35.5                                      | 51.3        | 12.4        | 0.8                     |
| 2008 | 26,776    | (1,780)                     | 39,289      | 9,782       | 642                     | 74,709 | 4.6                    | 33.5                                      | 52.6        | 13.1        | 0.9                     |
| 2009 | 26,386    | 96                          | 35,851      | 10,623      | 574                     | 73,530 | (1.6)                  | 36.0                                      | 48.8        | 14.4        | 0.8                     |
| 2010 | 22,487    | 2,521                       | 35,447      | 14,777      | 540                     | 75,772 | 3.0                    | 33.0                                      | 46.8        | 19.5        | 0.7                     |
| 2011 | 24,679    | 2,224                       | 35,740      | 14,772      | 680                     | 78,095 | 3.1                    | 34.4                                      | 45.8        | 18.9        | 0.9                     |
| 2012 | 28,053    | 1,449                       | 38,647      | 15,882      | 1,092                   | 85,123 | 9.0                    | 34.7                                      | 45.4        | 18.7        | 1.3                     |
| 2013 | 27,154    | 5,320                       | 39,973      | 15,067      | 1,532                   | 89,046 | 4.6                    | 36.5                                      | 44.9        | 16.9        | 1.7                     |
| 2014 | 26,765    | 6,658                       | 40,113      | 15,357      | 1,798                   | 90,691 | 1.8                    | 36.9                                      | 44.2        | 16.9        | 2.0                     |
| 2015 | 24,971    | 4,865                       | 41,853      | 17,406      | 2,017                   | 91,112 | 0.5                    | 32.7                                      | 45.9        | 19.1        | 2.2                     |
| 2016 | 27,757    | 3,570                       | 41,257      | 18,744      | 2,420                   | 93,747 | 2.9                    | 33.4                                      | 44.0        | 20.0        | 2.6                     |
| 2017 | 27,471    | 1,909                       | 41,200      | 20,771      | 2,994                   | 94,345 | 0.6                    | 31.1                                      | 43.7        | 22.0        | 3.2                     |
| 2018 | 25,735    | 3,694                       | 40,939      | 22,280      | 3,261                   | 95,909 | 1.7                    | 30.7                                      | 42.7        | 23.2        | 3.4                     |
| 2019 | 25,523    | 7,290                       | 41,461      | 21,057      | 3,349                   | 98,680 | 2.9                    | 33.3                                      | 42.0        | 21.3        | 3.4                     |
| 2020 | 23,101    | 2,672                       | 39,939      | 24,788      | 3,693                   | 94,194 | (4.5)                  | 27.4                                      | 42.4        | 26.3        | 3.9                     |
| 2021 | 23,913    | 1,338                       | 42,296      | 22,917      | 3,937                   | 94,401 | 0.2                    | 26.7                                      | 44.8        | 24.3        | 4.2                     |



Table 22 : Net Import and Export of Energy in ktoe

|      | Net Export of Crude Oil | Net Export of LNG | Net Export of Natural Gas | Net Export of Electricity | Net Import of Petroleum products | Net Import of coal and Coke |
|------|-------------------------|-------------------|---------------------------|---------------------------|----------------------------------|-----------------------------|
| 2000 | 10,036                  | 16,633            | 1,198                     | -                         | (1,914)                          | 1,924                       |
| 2001 | 9,128                   | 16,636            | 1,163                     | -                         | (2,019)                          | 2,631                       |
| 2002 | 11,017                  | 17,803            | 1,098                     | 3                         | (936)                            | 3,405                       |
| 2003 | 10,826                  | 18,965            | (99)                      | 17                        | (1,856)                          | 5,232                       |
| 2004 | 11,292                  | 22,944            | 144                       | 45                        | 68                               | 7,413                       |
| 2005 | 10,963                  | 22,299            | (206)                     | 192                       | (474)                            | 6,568                       |
| 2006 | 9,342                   | 22,873            | (2,404)                   | 200                       | (1,798)                          | 7,917                       |
| 2007 | 7,509                   | 23,777            | (4,140)                   | 195                       | (1,329)                          | 8,152                       |
| 2008 | 6,482                   | 22,277            | (3,041)                   | 41                        | (1,609)                          | 9,519                       |
| 2009 | 6,517                   | 23,606            | (3,889)                   | 8                         | (1,177)                          | 9,007                       |
| 2010 | 9,365                   | 26,857            | (4,183)                   | (32)                      | 1,930                            | 13,011                      |
| 2011 | 2,300                   | 26,856            | (5,832)                   | (31)                      | 2,159                            | 13,189                      |
| 2012 | 1,993                   | 25,547            | (6,498)                   | (7)                       | 2,458                            | 13,988                      |
| 2013 | 1,684                   | 25,639            | (5,602)                   | (16)                      | 7,400                            | 13,583                      |
| 2014 | 2,051                   | 25,816            | (5,343)                   | -                         | 5,611                            | 13,590                      |
| 2015 | 7,696                   | 25,145            | (4,879)                   | (1)                       | 3,998                            | 15,895                      |
| 2016 | 5,751                   | 26,182            | (4,716)                   | 57                        | 3,128                            | 17,128                      |
| 2017 | 4,823                   | 27,613            | (3,731)                   | 96                        | 2,189                            | 18,799                      |
| 2018 | 5,773                   | 24,537            | (4,167)                   | 128                       | 3,735                            | 20,743                      |
| 2019 | 2,177                   | 26,381            | (4,211)                   | 143                       | 5,882                            | 19,622                      |
| 2020 | 3,635                   | 23,216            | (4,340)                   | 29                        | 1,997                            | 22,235                      |
| 2021 | 2,328                   | 24,802            | (4,480)                   | 246                       | (930)                            | 20,355                      |

**Table 23 : Conversion in Gas Plants in ktoe**

|      | Input:      | Gas Plants   |                |               |
|------|-------------|--------------|----------------|---------------|
|      | Natural Gas | Liquefaction | Regasification | Gas-to-Liquid |
| 2000 | 26,093      | 17,231       | NA             | 1,646         |
| 2001 | 25,703      | 16,636       | NA             | 1,823         |
| 2002 | 25,571      | 17,803       | NA             | 1,949         |
| 2003 | 27,940      | 18,965       | NA             | 1,233         |
| 2004 | 33,176      | 22,944       | NA             | 1,033         |
| 2005 | 36,447      | 24,254       | NA             | 1,779         |
| 2006 | 35,378      | 23,450       | NA             | 1,500         |
| 2007 | 38,141      | 24,355       | NA             | 1,900         |
| 2008 | 38,193      | 22,793       | NA             | 1,843         |
| 2009 | 37,098      | 25,004       | NA             | 1,438         |
| 2010 | 40,246      | 26,601       | NA             | 2,753         |
| 2011 | 40,737      | 28,130       | NA             | 2,793         |
| 2012 | 40,042      | 26,231       | NA             | 2,521         |
| 2013 | 39,678      | 28,209       | NA             | 1,652         |
| 2014 | 39,193      | 28,213       | NA             | 1,670         |
| 2015 | 40,773      | 39,957       | 1,873          | 1,578         |
| 2016 | 39,665      | 31,658       | 1,277          | 2,570         |
| 2017 | 38,296      | 29,468       | 1,815          | 2,470         |
| 2018 | 32,980      | 25,920       | 1,383          | 2,523         |
| 2019 | 33,968      | 29,044       | 2,663          | 2,532         |
| 2020 | 34,410      | 26,155       | 2,939          | 2,439         |
| 2021 | 37,002      | 26,798       | 1,996          | 1,681         |

**Note:** 1. NA means not applicable

2. Liquefaction refers to quantities of natural gas used for liquefaction to LNG and the amount of LNG produced.

3. Regasification refers to quantities of LNG used for vaporization to natural gas and the amount of natural gas produced.

4. Gas-to-Liquid refers to a refinery process to convert natural gas or other gaseous hydrocarbons into liquid hydrocarbons such as petroleum products.

Table 24 : Conversion in Refineries in ktoe

|      | Input:          |                             | Total Input | Output: |        |          |          |              |       |              |              | Total Output |
|------|-----------------|-----------------------------|-------------|---------|--------|----------|----------|--------------|-------|--------------|--------------|--------------|
|      | Local Crude Oil | Imported Crude Oil & Others |             | Petrol  | Diesel | Fuel Oil | Kerosene | ATF & AV GAS | LPG   | Non - Energy | Refinery Gas |              |
| 2000 | 15,421          | 6,743                       | 22,164      | 3,893   | 8,059  | 2,532    | 239      | 2,660        | 838   | 2,492        | 241          | 20,954       |
| 2001 | 13,299          | 10,546                      | 23,845      | 4,623   | 8,462  | 2,269    | 283      | 2,954        | 875   | 3,020        | 331          | 22,817       |
| 2002 | 14,838          | 8,032                       | 22,870      | 4,460   | 8,401  | 2,332    | 414      | 2,570        | 897   | 2,127        | 294          | 21,495       |
| 2003 | 17,127          | 8,322                       | 25,449      | 4,584   | 9,062  | 1,763    | 983      | 2,367        | 932   | 2,623        | 262          | 22,576       |
| 2004 | 16,810          | 8,764                       | 25,574      | 4,724   | 9,611  | 1,813    | 591      | 2,693        | 897   | 2,455        | 215          | 22,999       |
| 2005 | 18,216          | 6,271                       | 24,487      | 4,245   | 9,161  | 1,777    | 521      | 2,553        | 822   | 2,157        | 202          | 21,438       |
| 2006 | 16,797          | 8,113                       | 24,910      | 4,607   | 8,752  | 1,933    | 537      | 2,938        | 1,118 | 2,750        | 849          | 23,484       |
| 2007 | 17,320          | 9,251                       | 26,571      | 5,285   | 9,033  | 1,990    | 234      | 3,138        | 1,228 | 3,461        | 938          | 25,307       |
| 2008 | 18,638          | 8,138                       | 26,776      | 5,066   | 9,364  | 1,994    | 245      | 3,139        | 1,208 | 4,475        | 991          | 26,482       |
| 2009 | 20,685          | 5,812                       | 26,497      | 4,052   | 9,415  | 1,144    | 565      | 3,085        | 732   | 5,905        | 195          | 25,093       |
| 2010 | 14,003          | 8,706                       | 22,709      | 3,873   | 8,369  | 327      | 483      | 2,891        | 697   | 4,357        | 209          | 21,206       |
| 2011 | 14,874          | 9,904                       | 24,777      | 3,599   | 8,925  | 571      | 419      | 3,457        | 665   | 4,572        | 1,659        | 23,867       |
| 2012 | 17,213          | 10,347                      | 27,560      | 4,708   | 10,033 | 1,608    | 654      | 3,918        | 702   | 4,318        | 197          | 26,138       |
| 2013 | 17,365          | 9,289                       | 26,654      | 4,702   | 11,063 | 1,286    | 387      | 2,750        | 1,252 | 3,089        | 195          | 24,724       |
| 2014 | 16,351          | 10,066                      | 26,417      | 4,918   | 9,725  | 2,340    | 100      | 2,916        | 1,102 | 2,826        | 192          | 24,119       |
| 2015 | 17,249          | 7,327                       | 24,575      | 5,031   | 9,890  | 1,692    | 6        | 2,841        | 780   | 3,869        | 172          | 24,281       |
| 2016 | 18,170          | 9,353                       | 27,524      | 5,044   | 9,988  | 1,479    | 4        | 2,548        | 1,285 | 4,339        | 201          | 24,888       |
| 2017 | 17,647          | 9,605                       | 27,252      | 8,253   | 9,877  | 1,725    | 10       | 3,255        | 832   | 3,100        | 174          | 27,226       |
| 2018 | 16,144          | 9,409                       | 25,553      | 5,524   | 9,665  | 2,432    | 18       | 3,451        | 900   | 2,550        | 130          | 24,670       |
| 2019 | 17,209          | 7,999                       | 25,208      | 5,317   | 8,484  | 1,388    | 8        | 3,470        | 560   | 3,708        | 147          | 23,082       |
| 2020 | 15,739          | 7,235                       | 22,974      | 5,089   | 9,199  | 1,204    | 12       | 2,459        | 672   | 1,954        | 156          | 20,745       |
| 2021 | 17,828          | 6,069                       | 23,897      | 6,760   | 6,157  | 1,497    | 10       | 2,386        | 1,755 | 2,762        | 155          | 21,483       |

**Table 25 : Conversion in Power Stations (Exclude Co-Generation & Private Licensed Plants) in ktoe**

|      | Input:   |            |             |             |        |            | Total Input | Annual Growth Rate (%) | Input Share (%)     |             |             |             |            | Output: |
|------|----------|------------|-------------|-------------|--------|------------|-------------|------------------------|---------------------|-------------|-------------|-------------|------------|---------|
|      | Fuel Oil | Diesel Oil | Natural Gas | Hydro Power | Coal   | Renewables |             |                        | Fuel and Diesel Oil | Natural Gas | Hydro Power | Coal & Coke | Renewables |         |
| 2000 | 592      | 191        | 11,580      | 599         | 1,495  | -          | 14,457      | 9.0                    | 5.4                 | 80.1        | 4.1         | 10.3        | -          | 5,731   |
| 2001 | 730      | 278        | 11,922      | 607         | 1,994  | -          | 15,531      | 7.4                    | 6.5                 | 76.8        | 3.9         | 12.8        | -          | 5,940   |
| 2002 | 1,363    | 476        | 12,424      | 456         | 2,556  | -          | 17,275      | 11.2                   | 10.6                | 71.9        | 2.6         | 14.8        | -          | 6,191   |
| 2003 | 289      | 340        | 10,893      | 435         | 4,104  | -          | 16,061      | (7.0)                  | 3.9                 | 67.8        | 2.7         | 25.6        | -          | 6,568   |
| 2004 | 274      | 272        | 10,545      | 501         | 5,327  | -          | 16,919      | 5.3                    | 3.2                 | 62.3        | 3.0         | 31.5        | -          | 6,716   |
| 2005 | 275      | 298        | 12,271      | 446         | 5,541  | -          | 18,831      | 11.3                   | 3.0                 | 65.2        | 2.4         | 29.4        | -          | 6,706   |
| 2006 | 171      | 617        | 12,524      | 554         | 5,964  | -          | 19,830      | 5.3                    | 4.0                 | 63.2        | 2.8         | 30.1        | -          | 7,240   |
| 2007 | 199      | 314        | 12,549      | 558         | 7,486  | -          | 22,842      | 6.4                    | 2.4                 | 59.5        | 2.6         | 35.5        | -          | 8,385   |
| 2008 | 181      | 299        | 13,651      | 642         | 8,069  | -          | 22,842      | 8.2                    | 2.1                 | 59.8        | 2.8         | 35.3        | -          | 8,422   |
| 2009 | 205      | 384        | 13,390      | 574         | 9,010  | -          | 23,563      | 3.2                    | 2.5                 | 56.8        | 2.4         | 38.2        | -          | 8,531   |
| 2010 | 125      | 415        | 12,628      | 540         | 12,951 | -          | 26,659      | 13.1                   | 2.0                 | 47.4        | 2.0         | 48.6        | -          | 9,404   |
| 2011 | 1,103    | 981        | 10,977      | 656         | 13,013 | -          | 26,730      | 0.3                    | 7.8                 | 41.1        | 2.5         | 48.7        | -          | 10,193  |
| 2012 | 550      | 811        | 11,533      | 779         | 14,138 | 80         | 27,891      | 4.3                    | 4.9                 | 41.4        | 2.8         | 50.7        | 0.3        | 11,032  |
| 2013 | 392      | 623        | 13,520      | 1,003       | 13,527 | 208        | 29,273      | 5.0                    | 3.5                 | 46.2        | 3.4         | 46.2        | 0.7        | 11,630  |
| 2014 | 269      | 622        | 13,860      | 1,152       | 13,648 | 171        | 29,722      | 1.5                    | 3.0                 | 46.6        | 3.9         | 45.9        | 0.6        | 12,227  |
| 2015 | 101      | 279        | 13,378      | 1,346       | 15,627 | 166        | 30,898      | 4.0                    | 1.2                 | 43.3        | 4.4         | 50.6        | 0.5        | 12,393  |
| 2016 | 155      | 165        | 13,260      | 1,723       | 17,101 | 168        | 32,572      | 5.4                    | 1.0                 | 40.7        | 5.3         | 52.5        | 0.5        | 12,944  |
| 2017 | 99       | 147        | 11,872      | 2,287       | 18,967 | 184        | 33,556      | 3.0                    | 0.7                 | 35.4        | 6.8         | 56.5        | 0.5        | 13,375  |
| 2018 | 17       | 187        | 11,542      | 2,265       | 20,472 | 276        | 34,759      | 3.6                    | 0.6                 | 33.2        | 6.5         | 58.9        | 0.8        | 13,939  |
| 2019 | 19       | 517        | 13,072      | 2,251       | 19,351 | 287        | 35,497      | 2.1                    | 1.5                 | 36.8        | 6.3         | 54.5        | 0.8        | 13,127  |
| 2020 | 12       | 154        | 9,841       | 2,348       | 23,451 | 367        | 36,172      | 1.9                    | 0.5                 | 27.2        | 6.5         | 64.8        | 1.0        | 14,433  |
| 2021 | 8        | 236        | 9,936       | 2,676       | 21,525 | 314        | 34,695      | (2.3)                  | 0.7                 | 28.6        | 7.7         | 62.0        | 0.9        | 14,828  |

**Table 26 : Final Energy Consumption by Sectors in ktoe**

|      | Industrial | Transport | Residential and Commercial | Non-Energy Use | Agriculture | Total  | Annual Growth Rate (%) | Industrial including Agriculture & Non - Energy | Industry GDP* | Industry Energy Intensity (toe/RM Million at 2015 Prices) |
|------|------------|-----------|----------------------------|----------------|-------------|--------|------------------------|---|---------------|---|
| 2000 | 11,406     | 12,071    | 3,868                      | 2,250          | 104         | 29,699 | 9.1                    | 13,760  | 323,348       | 42.55   |
| 2001 | 11,852     | 13,137    | 4,048                      | 2,378          | 98          | 31,513 | 6.1                    | 14,328  | 315,054       | 45.48   |
| 2002 | 12,854     | 13,442    | 4,387                      | 2,511          | 96          | 33,290 | 5.6                    | 15,461  | 327,133       | 47.26   |
| 2003 | 13,472     | 14,271    | 4,399                      | 2,345          | 98          | 34,585 | 3.9                    | 15,915  | 351,628       | 45.26   |
| 2004 | 14,914     | 15,385    | 4,754                      | 2,183          | 87          | 37,323 | 7.9                    | 17,184  | 376,085       | 45.69   |
| 2005 | 15,583     | 15,293    | 5,134                      | 2,173          | 101         | 38,284 | 2.6                    | 17,857  | 388,442       | 45.97   |
| 2006 | 15,248     | 14,819    | 5,424                      | 2,819          | 258         | 38,568 | 0.7                    | 18,325  | 406,056       | 45.13   |
| 2007 | 16,454     | 15,717    | 6,197                      | 2,957          | 281         | 41,606 | 7.9                    | 19,692  | 417,734       | 47.14   |
| 2008 | 16,205     | 16,395    | 6,205                      | 2,876          | 287         | 41,968 | 0.9                    | 19,368  | 420,639       | 46.04   |
| 2009 | 14,312     | 16,119    | 6,336                      | 3,868          | 211         | 40,846 | (2.7)                  | 18,391  | 395,287       | 46.53   |
| 2010 | 12,928     | 16,828    | 6,951                      | 3,696          | 1,074       | 41,477 | 1.5                    | 17,698  | 424,530       | 41.69   |
| 2011 | 12,100     | 17,070    | 6,993                      | 6,377          | 916         | 43,456 | 4.8                    | 19,393  | 438,593       | 44.22   |
| 2012 | 13,919     | 19,757    | 7,065                      | 7,497          | 1,053       | 49,291 | 13.4                   | 22,469  | 456,449       | 49.23   |
| 2013 | 13,496     | 22,357    | 7,403                      | 7,277          | 1,051       | 51,584 | 4.7                    | 21,824  | 471,292       | 46.31   |
| 2014 | 13,162     | 24,327    | 7,459                      | 6,217          | 1,045       | 52,210 | 1.2                    | 20,424  | 495,773       | 41.20   |
| 2015 | 13,971     | 23,435    | 7,600                      | 5,928          | 895         | 51,829 | (0.7)                  | 20,794  | 518,360       | 40.12   |
| 2016 | 16,019     | 24,004    | 8,051                      | 8,729          | 415         | 57,219 | 10.4                   | 25,164  | 532,752       | 47.23   |
| 2017 | 17,463     | 24,039    | 7,796                      | 12,517         | 674         | 62,489 | 9.2                    | 30,654  | 559,332       | 54.80   |
| 2018 | 19,046     | 23,555    | 7,773                      | 13,262         | 1,021       | 64,657 | 3.5                    | 33,329  | 574,231       | 58.04   |
| 2019 | 18,921     | 25,004    | 8,000                      | 13,631         | 927         | 66,483 | 2.8                    | 33,479  | 587,196       | 57.02   |
| 2020 | 17,714     | 18,660    | 8,123                      | 11,805         | 867         | 57,169 | (14.0)                 | 30,386  | 553,448       | 54.90   |
| 2021 | 19,157     | 18,095    | 8,084                      | 10,869         | 1,045       | 57,250 | 0.1                    | 31,070  | 580,446       | 53.53   |

**Note (\*):** 1. Defined as total GDP for Agriculture, Forestry and Fishing, Mining and Quarrying, Manufacturing and Construction  
 2. Industry GDP for year 2000-2014 was calculated by the Energy Commission

Table 27 : Final Energy Consumption by Type of Fuel in ktoe

|      | Petroleum Products and Others | Electricity | Gas for Non-Energy | Gas for Heating | Natural Gas | Coal & Coke | Total         | Total (excl. Non-Energy) | Annual Growth Rate (%) |
|------|-------------------------------|-------------|--------------------|-----------------|-------------|-------------|---------------|--------------------------|------------------------|
| 2000 | 19,582                        | 5,263       | 1,512              | 2,350           | 3,862       | 991         | <b>29,698</b> | 28,186                   | <b>8.0</b>             |
| 2001 | 20,323                        | 5,594       | 1,655              | 2,965           | 4,620       | 977         | <b>31,514</b> | 29,859                   | <b>5.9</b>             |
| 2002 | 20,638                        | 5,922       | 1,775              | 3,868           | 5,643       | 1,086       | <b>33,289</b> | 31,514                   | <b>5.5</b>             |
| 2003 | 21,175                        | 6,313       | 1,616              | 4,270           | 5,886       | 1,212       | <b>34,586</b> | 32,970                   | <b>4.6</b>             |
| 2004 | 22,886                        | 6,642       | 1,476              | 5,014           | 6,490       | 1,305       | <b>37,323</b> | 35,847                   | <b>8.7</b>             |
| 2005 | 23,012                        | 6,944       | 1,541              | 5,440           | 6,981       | 1,348       | <b>38,285</b> | 36,744                   | <b>2.5</b>             |
| 2006 | 22,398                        | 7,272       | 2,120              | 5,442           | 7,562       | 1,335       | <b>38,567</b> | 36,447                   | <b>(0.8)</b>           |
| 2007 | 24,852                        | 7,683       | 2,112              | 5,597           | 7,709       | 1,362       | <b>41,606</b> | 39,494                   | <b>8.4</b>             |
| 2008 | 24,451                        | 7,986       | 2,046              | 5,772           | 7,818       | 1,713       | <b>41,968</b> | 39,922                   | <b>1.1</b>             |
| 2009 | 24,145                        | 8,286       | 1,995              | 4,807           | 6,802       | 1,613       | <b>40,846</b> | 38,851                   | <b>(2.7)</b>           |
| 2010 | 24,403                        | 8,993       | 1,661              | 4,593           | 6,254       | 1,826       | <b>41,476</b> | 39,815                   | <b>2.5</b>             |
| 2011 | 23,946                        | 9,236       | 3,906              | 4,609           | 8,515       | 1,759       | <b>43,456</b> | 39,550                   | <b>(0.7)</b>           |
| 2012 | 27,329                        | 10,011      | 5,336              | 4,870           | 10,206      | 1,744       | <b>49,290</b> | 43,954                   | <b>11.1</b>            |
| 2013 | 29,379                        | 10,590      | 5,276              | 4,800           | 10,076      | 1,539       | <b>51,584</b> | 46,308                   | <b>5.4</b>             |
| 2014 | 29,817                        | 11,042      | 4,472              | 5,168           | 9,641       | 1,709       | <b>52,209</b> | 47,737                   | <b>3.1</b>             |
| 2015 | 29,087                        | 11,397      | 4,470              | 5,096           | 9,566       | 1,778       | <b>51,829</b> | 47,359                   | <b>(0.8)</b>           |
| 2016 | 30,737                        | 12,394      | 6,083              | 6,221           | 12,304      | 1,785       | <b>57,219</b> | 51,136                   | <b>8.0</b>             |
| 2017 | 31,241                        | 12,607      | 9,837              | 7,001           | 16,838      | 1,804       | <b>62,490</b> | 52,653                   | <b>3.0</b>             |
| 2018 | 30,845                        | 13,153      | 10,451             | 8,400           | 18,851      | 1,808       | <b>64,657</b> | 54,206                   | <b>2.9</b>             |
| 2019 | 32,483                        | 13,647      | 10,819             | 7,828           | 18,647      | 1,706       | <b>66,483</b> | 55,664                   | <b>2.7</b>             |
| 2020 | 26,100                        | 13,100      | 9,193              | 7,438           | 16,631      | 1,338       | <b>57,169</b> | 47,976                   | <b>(13.8)</b>          |
| 2021 | 24,731                        | 13,311      | 9,105              | 8,710           | 17,815      | 1,392       | <b>57,250</b> | 48,145                   | <b>0.4</b>             |

**Table 28 : Final Consumption for Petroleum Products in ktoe**

|      | Diesel | Petrol | Fuel Oil | LPG   | Kerosene | ATF & AV Gas | Non-Energy & Others | Total  |
|------|--------|--------|----------|-------|----------|--------------|---------------------|--------|
| 2000 | 7,627  | 6,387  | 1,875    | 1,362 | 131      | 1,574        | 625                 | 19,581 |
| 2001 | 8,116  | 6,827  | 1,497    | 1,392 | 99       | 1,762        | 630                 | 20,323 |
| 2002 | 8,042  | 6,948  | 1,589    | 1,542 | 92       | 1,785        | 639                 | 20,637 |
| 2003 | 8,539  | 7,360  | 1,256    | 1,437 | 93       | 1,852        | 639                 | 21,176 |
| 2004 | 9,262  | 7,839  | 1,463    | 1,542 | 86       | 2,056        | 637                 | 22,885 |
| 2005 | 8,672  | 8,211  | 1,953    | 1,510 | 81       | 2,010        | 574                 | 23,011 |
| 2006 | 8,540  | 7,517  | 1,901    | 1,520 | 79       | 2,152        | 684                 | 22,393 |
| 2007 | 9,512  | 8,600  | 2,202    | 1,474 | 76       | 2,155        | 832                 | 24,851 |
| 2008 | 9,167  | 8,842  | 1,963    | 1,475 | 75       | 2,112        | 818                 | 24,452 |
| 2009 | 8,634  | 8,766  | 1,291    | 2,506 | 30       | 2,120        | 799                 | 24,146 |
| 2010 | 8,388  | 9,560  | 478      | 2,920 | 19       | 2,380        | 657                 | 24,402 |
| 2011 | 8,712  | 8,155  | 414      | 2,892 | 19       | 2,553        | 1,178               | 23,923 |
| 2012 | 9,410  | 10,843 | 768      | 2,892 | 38       | 2,521        | 743                 | 27,215 |
| 2013 | 9,568  | 12,656 | 329      | 2,946 | 31       | 2,998        | 662                 | 29,190 |
| 2014 | 10,161 | 12,705 | 246      | 2,632 | 23       | 3,158        | 592                 | 29,517 |
| 2015 | 9,377  | 12,804 | 498      | 2,261 | 4        | 3,134        | 621                 | 28,699 |
| 2016 | 9,254  | 13,411 | 513      | 3,497 | 5        | 3,019        | 650                 | 30,348 |
| 2017 | 9,388  | 13,437 | 579      | 3,514 | 5        | 3,220        | 719                 | 30,862 |
| 2018 | 9,756  | 13,041 | 387      | 3,309 | 6        | 3,121        | 789                 | 30,409 |
| 2019 | 10,583 | 13,811 | 446      | 3,017 | 12       | 3,261        | 705                 | 31,835 |
| 2020 | 8,516  | 11,188 | 338      | 3,423 | 32       | 1,199        | 613                 | 25,309 |
| 2021 | 8,800  | 10,529 | 342      | 2,637 | 59       | 985          | 552                 | 23,905 |

Table 29 : Selected Energy and Economic Indicators (2000-2021)

|      | GDP at Current Prices<br>(RM Million)* | GDP at 2015 Prices<br>(RM Million)* | Population<br>('000 people)* | Primary Energy<br>Supply (ktoe) | Final Energy<br>Consumption (ktoe) | Electricity<br>Consumption (ktoe) | Electricity<br>Consumption (GWh) | Average Annual Growth (%) |                       |                          |                         |
|------|--|-------------------------------------|------------------------------|---------------------------------|------------------------------------|-----------------------------------|----------------------------------|---------------------------|-----------------------|--------------------------|-------------------------|
|      |  |                                     |                              |                                 |                                    |                                   |                                  | GDP at 2015 Prices        | Primary Energy Supply | Final Energy Consumption | Electricity Consumption |
| 2000 | 370,817                                | 579,073                             | 23,495                       | 49,697                          | 29,699                             | 5,263                             | 61,168                           | 8.86                      | 14.21                 | 9.08                     | 9.30                    |
| 2001 | 366,841                                | 582,071                             | 24,031                       | 50,899                          | 31,515                             | 5,594                             | 65,015                           | 0.52                      | 2.42                  | 6.11                     | 6.29                    |
| 2002 | 398,714                                | 613,450                             | 24,543                       | 52,323                          | 33,289                             | 5,922                             | 68,827                           | 5.39                      | 2.80                  | 5.63                     | 5.86                    |
| 2003 | 435,708                                | 648,960                             | 25,038                       | 56,944                          | 34,586                             | 6,313                             | 73,371                           | 5.79                      | 8.83                  | 3.90                     | 6.60                    |
| 2004 | 493,223                                | 692,981                             | 25,542                       | 62,008                          | 37,323                             | 6,642                             | 77,195                           | 6.78                      | 8.89                  | 7.91                     | 5.21                    |
| 2005 | 543,578                                | 729,932                             | 26,046                       | 65,344                          | 38,285                             | 6,944                             | 80,705                           | 5.33                      | 5.38                  | 2.58                     | 4.55                    |
| 2006 | 596,784                                | 770,698                             | 26,550                       | 66,009                          | 38,567                             | 7,272                             | 84,517                           | 5.58                      | 1.02                  | 0.74                     | 4.72                    |
| 2007 | 665,340                                | 819,242                             | 27,058                       | 71,426                          | 41,606                             | 7,683                             | 89,294                           | 6.30                      | 8.21                  | 7.88                     | 5.65                    |
| 2008 | 769,949                                | 858,826                             | 27,568                       | 74,709                          | 41,968                             | 7,986                             | 92,815                           | 4.83                      | 4.60                  | 0.87                     | 3.94                    |
| 2009 | 712,857                                | 845,828                             | 28,082                       | 73,530                          | 40,845                             | 8,286                             | 96,302                           | (1.51)                    | (1.58)                | (2.68)                   | 3.76                    |
| 2010 | 821,434                                | 908,629                             | 28,589                       | 75,772                          | 41,476                             | 8,993                             | 104,519                          | 7.42                      | 3.05                  | 1.54                     | 8.53                    |
| 2011 | 911,733                                | 956,731                             | 29,062                       | 78,095                          | 43,455                             | 9,235                             | 107,331                          | 5.29                      | 3.07                  | 4.77                     | 2.69                    |
| 2012 | 971,252                                | 1,009,097                           | 29,510                       | 85,124                          | 49,291                             | 10,011                            | 116,350                          | 5.47                      | 9.00                  | 13.43                    | 8.40                    |
| 2013 | 1,018,614                              | 1,056,462                           | 30,214                       | 89,046                          | 51,583                             | 10,590                            | 123,079                          | 4.69                      | 4.61                  | 4.65                     | 5.78                    |
| 2014 | 1,106,443                              | 1,119,920                           | 30,709                       | 90,691                          | 52,209                             | 11,042                            | 128,333                          | 6.01                      | 1.85                  | 1.21                     | 4.27                    |
| 2015 | 1,176,941                              | 1,176,941                           | 31,186                       | 90,441                          | 51,829                             | 11,397                            | 132,464                          | 5.09                      | (0.28)                | (0.73)                   | 3.22                    |
| 2016 | 1,249,698                              | 1,229,312                           | 31,634                       | 93,747                          | 57,219                             | 12,394                            | 144,042                          | 4.45                      | 3.66                  | 10.40                    | 8.74                    |
| 2017 | 1,372,310                              | 1,300,769                           | 32,023                       | 94,345                          | 62,489                             | 12,607                            | 146,521                          | 5.81                      | 0.64                  | 9.21                     | 1.72                    |
| 2018 | 1,447,760                              | 1,363,766                           | 32,382                       | 95,909                          | 64,658                             | 13,153                            | 152,867                          | 4.84                      | 1.66                  | 3.47                     | 4.33                    |
| 2019 | 1,512,738                              | 1,423,952                           | 32,523                       | 98,681                          | 66,483                             | 13,647                            | 158,608                          | 4.41                      | 2.89                  | 2.82                     | 3.76                    |
| 2020 | 1,418,000                              | 1,345,144                           | 32,584                       | 94,194                          | 57,169                             | 13,100                            | 152,250                          | (5.53)                    | (4.55)                | (14.01)                  | (4.01)                  |
| 2021 | 1,548,898                              | 1,390,644                           | 32,576                       | 94,401                          | 57,250                             | 13,311                            | 154,705                          | 3.38                      | 0.22                  | 0.14                     | 1.61                    |

Source (\*): GDP and Population data is from the Department of Statistics Malaysia

Note: GDP at 2015 Prices (RM Million) for 2000 until 2014 was calculated by the Energy Commission



| Per Capita                            |  |   |  | Energy Intensity  |  |   |   | Energy Elasticity |             |
|---------------------------------------|--|---|--|---|--|---|---|-------------------|-------------|
| GDP at Current Prices (RM) per Capita | Primary Energy Supply (toe) per Capita | Final Energy Consumption (toe) per Capita | Electricity Consumption (kWh) per Capita | Primary Energy Supply (toe/GDP at 2015 Prices (RM Million)) | Final Energy Consumption (toe/GDP at 2015 Prices (RM Million)) | Electricity Consumption (toe/GDP at 2015 Prices (RM Million)) | Electricity Consumption (GWh/GDP at 2015 Prices (RM Million)) | Final Energy      | Electricity |
| 15,783                                | 2.12                                   | 1.26                                      | 2,603                                    | 85.82   | 51.29  | 9.09  | 0.106   | 1.02              | 1.05        |
| 15,265                                | 2.12                                   | 1.31                                      | 2,705                                    | 87.44   | 54.14  | 9.61  | 0.112   | 11.81             | 12.15       |
| 16,246                                | 2.13                                   | 1.36                                      | 2,804                                    | 85.29   | 54.27  | 9.65  | 0.112   | 1.04              | 1.09        |
| 17,402                                | 2.27                                   | 1.38                                      | 2,930                                    | 87.75   | 53.29  | 9.73  | 0.113   | 0.67              | 1.14        |
| 19,310                                | 2.43                                   | 1.46                                      | 3,022                                    | 89.48   | 53.86  | 9.58  | 0.111   | 1.17              | 0.77        |
| 20,870                                | 2.51                                   | 1.47                                      | 3,099                                    | 89.52   | 52.45  | 9.51  | 0.111   | 0.48              | 0.85        |
| 22,478                                | 2.49                                   | 1.45                                      | 3,183                                    | 85.65   | 50.04  | 9.44  | 0.110   | 0.13              | 0.85        |
| 24,589                                | 2.64                                   | 1.54                                      | 3,300                                    | 87.19   | 50.79  | 9.38  | 0.109   | 1.25              | 0.90        |
| 27,929                                | 2.71                                   | 1.52                                      | 3,367                                    | 86.99   | 48.87  | 9.30  | 0.108   | 0.18              | 0.82        |
| 25,385                                | 2.62                                   | 1.45                                      | 3,429                                    | 86.93   | 48.29  | 9.80  | 0.114   | 1.77              | (2.48)      |
| 28,733                                | 2.65                                   | 1.45                                      | 3,656                                    | 83.39   | 45.65  | 9.90  | 0.115   | 0.21              | 1.15        |
| 31,372                                | 2.69                                   | 1.50                                      | 3,693                                    | 81.63   | 45.42  | 9.65  | 0.112   | 0.90              | 0.51        |
| 32,913                                | 2.88                                   | 1.67                                      | 3,943                                    | 84.36   | 48.85  | 9.92  | 0.115   | 2.45              | 1.54        |
| 33,713                                | 2.95                                   | 1.71                                      | 4,074                                    | 84.29   | 48.83  | 10.02   | 0.117   | 0.99              | 1.23        |
| 36,031                                | 2.95                                   | 1.70                                      | 4,179                                    | 80.98   | 46.62  | 9.86  | 0.115   | 0.20              | 0.71        |
| 37,739                                | 2.90                                   | 1.66                                      | 4,248                                    | 76.84   | 44.04  | 9.68  | 0.113   | (0.14)            | 0.63        |
| 39,505                                | 2.96                                   | 1.81                                      | 4,553                                    | 76.26   | 46.55  | 10.08   | 0.117   | 2.34              | 1.96        |
| 42,854                                | 2.95                                   | 1.95                                      | 4,576                                    | 72.53   | 48.04  | 9.69  | 0.113   | 1.58              | 0.30        |
| 44,708                                | 2.96                                   | 2.00                                      | 4,721                                    | 70.33   | 47.41  | 9.64  | 0.112   | 0.72              | 0.89        |
| 46,513                                | 3.03                                   | 2.04                                      | 4,877                                    | 69.30   | 46.69  | 9.58  | 0.111   | 0.64              | 0.85        |
| 43,518                                | 2.89                                   | 1.75                                      | 4,673                                    | 70.03   | 42.50  | 9.74  | 0.113   | 2.53              | 0.72        |
| 47,547                                | 2.90                                   | 1.76                                      | 4,749                                    | 67.88   | 41.17  | 9.57  | 0.111   | 0.04              | 0.48        |

Table 30 : Energy Balance Table in 2021 (kilo tonnes of oil equivalent)

| Energy Balance for Malaysia 2021 (kilo tonnes of oil equivalent) |                |                |                |             |                          |               |              |               |              |
|--|----------------|----------------|----------------|-------------|--------------------------|---------------|--------------|---------------|--------------|
| Energy Source  | Natural Gas    | LNG            | Crude Oil (1/) | Others (2/) | Total Petroleum Products | Petroleum     |              |               |              |
|  |                |                |                |             |                          | Petrol        | Diesel       | Fuel Oil      | LPG          |
| <b>Primary Supply</b>  |                |                |                |             |                          |               |              |               |              |
| 1. Primary Production  | 75,819         | 0              | 25,389         | 0           | 0                        | 0             | 0            | 0             | 0            |
| 2. Gas Flaring, Reinjection & Use                                | -13,202        | 0              | 0              | 0           | 0                        | 0             | 0            | 0             | 0            |
| 3. Imports   | 6,049          | 1,996          | 6,557          | 92          | 18,329                   | 11,133        | 5,704        | 26            | 354          |
| 4. Exports   | -1,569         | -26,798        | -8,885         | -58         | -19,260                  | -7,802        | -5,330       | -588          | -798         |
| 5. Bunkers   | 0              | 0              | 0              | 0           | -654                     | 0             | -106         | -549          | 0            |
| 6. Stock Change  | 0              | 0              | 784            | 0           | 2,969                    | 464           | 2,425        | 19            | 96           |
| 7. Statistical Discrepancy                                       | 0              | 0              | 68             | 0           | 0                        | 0             | 0            | 0             | 0            |
| <b>8. Primary Supply</b>   | <b>67,098</b>  | <b>-24,802</b> | <b>23,913</b>  | <b>34</b>   | <b>1,385</b>             | <b>3,795</b>  | <b>2,693</b> | <b>-1,092</b> | <b>-349</b>  |
| <b>Transformation</b>  |                |                |                |             |                          |               |              |               |              |
| 9. Gas Plants  |                |                |                |             |                          |               |              |               |              |
| 9.1 Liquefaction (3/)  | -36,283        | 26,798         | 0              | 0           | 101                      | 0             | 0            | 0             | 101          |
| 9.2 Regasification (4/)  | 1,996          | -1,996         | 0              | 0           | 0                        | 0             | 0            | 0             | 0            |
| 9.3 Gas-to-Liquid (5/)   | -2,715         | 0              | 0              | 0           | 1,681                    | 0             | 118          | 0             | 1,212        |
| <b>Subtotal</b>  | <b>-37,002</b> | <b>24,802</b>  | <b>0</b>       | <b>0</b>    | <b>1,782</b>             | <b>0</b>      | <b>118</b>   | <b>0</b>      | <b>1,313</b> |
| 10. Refineries   | 0              | 0              | -23,897        | -34         | 21,483                   | 6,760         | 6,157        | 1,497         | 1,755        |
| 11. Power Stations & Self-Generation                             |                |                |                |             |                          |               |              |               |              |
| 11.1 Hydro Stations  | 0              | 0              | 0              | 0           | 0                        | 0             | 0            | 0             | 0            |
| 11.2 Thermal Stations  | -9,936         | 0              | 0              | 0           | -244                     | 0             | -236         | -8            | 0            |
| 11.3 Self-Generation (6/)  | -1,185         | 0              | 0              | 0           | -37                      | 0             | -37          | 0             | 0            |
| <b>Subtotal</b>  | <b>-11,122</b> | <b>0</b>       | <b>0</b>       | <b>0</b>    | <b>-281</b>              | <b>0</b>      | <b>-273</b>  | <b>-8</b>     | <b>0</b>     |
| 12. Losses & Own Use   | -1,159         | 0              | -16            | 0           | -475                     | 0             | 0            | -18           | 0            |
| 13. Statistical Discrepancy                                      | -1             | 0              | 0              | 0           | 10                       | -26           | 104          | -36           | -83          |
| <b>14. Secondary Supply</b>                                      | <b>-49,283</b> | <b>24,802</b>  | <b>-23,913</b> | <b>-34</b>  | <b>22,520</b>            | <b>6,734</b>  | <b>6,107</b> | <b>1,435</b>  | <b>2,986</b> |
| <b>Final Use</b>   |                |                |                |             |                          |               |              |               |              |
| 15. Residential  | 1              | 0              | 0              | 0           | 993                      | 0             | 0            | 0             | 990          |
| 16. Commercial   | 11             | 0              | 0              | 0           | 461                      | 0             | 149          | 33            | 279          |
| 17. Industry   | 8,663          | 0              | 0              | 0           | 2,498                    | 93            | 1,883        | 309           | 156          |
| 18. Transport  | 35             | 0              | 0              | 0           | 17,203                   | 10,379        | 5,839        | 0             | 0            |
| 19. Agriculture  | 0              | 0              | 0              | 0           | 371                      | 0             | 371          | 0             | 0            |
| 20. Fishery  | 0              | 0              | 0              | 0           | 615                      | 57            | 558          | 0             | 0            |
| 21. Non-Energy Use   | 9,105          | 0              | 0              | 0           | 1,764                    | 0             | 0            | 0             | 1,212        |
| <b>22. Total Final Use</b>                                       | <b>17,815</b>  | <b>0</b>       | <b>0</b>       | <b>0</b>    | <b>23,905</b>            | <b>10,529</b> | <b>8,800</b> | <b>342</b>    | <b>2,637</b> |
| <b>Electricity Output</b>  |                |                |                |             |                          |               |              |               |              |
| <b>Main Activity Producer</b>                                    |                |                |                |             |                          |               |              |               |              |
| Gross Electricity Generation-GWh                                 | 52,976         | 0              | 0              | 0           | 807                      | 0             | 807          | 0             | 0            |
| <b>Autoproducer</b>  |                |                |                |             |                          |               |              |               |              |
| Gross Electricity Generation-GWh                                 | 5,443          | 0              | 0              | 0           | 168                      | 0             | 168          | 0             | 0            |

1. Crude production includes Condensates comprising Pentane and Heavier Hydrocarbons.

2. Others Refer to Non-Crude Energy Forms (consist of Imported Light Diesel, Slop Reprocess, Crude Residuum & Middle East Residue) Which are Used as Refinery Intake.

3. Report quantities of natural gas used for liquefaction to LNG and the amount of LNG produced.

4. Report quantities of LNG used for vaporization to natural gas and the amount of natural gas produced.

5. Gas-to-liquid is a refinery process to convert natural gas or other gaseous hydrocarbons into liquid hydrocarbons such as petroleum products.

6. Estimated figures based from the Energy Commission, Statistics of Electricity Supply Industry in Malaysia 2021.

**Note:** Total may not necessarily add up due to rounding

| Products   |               |               |              | Coal & Coke    | Hydro Power   | Solar       | Biomass     | Biogas     | Biodiesel  | Electricity   | Total          |
|------------|---------------|---------------|--------------|----------------|---------------|-------------|-------------|------------|------------|---------------|----------------|
| Kerosene   | ATF & AV Gas  | Non-Energy    | Refinery Gas |                |               |             |             |            |            |               |                |
| 0          | 0             | 0             | 0            | 1,961          | 2,676         | 186         | 150         | 99         | 1,001      | 0             | 107,281        |
| 0          | 0             | 0             | 0            | 0              | 0             | 0           | 0           | 0          | 0          | 0             | -13,202        |
| 3          | 434           | 676           | 0            | 20,355         | 0             | 0           | 0           | 0          | 0          | 3             | 53,381         |
| -42        | -1,536        | -3,163        | 0            | -0             | 0             | 0           | 0           | 0          | -246       | -84           | -56,899        |
| 0          | 0             | 0             | 0            | 0              | 0             | 0           | 0           | 0          | 0          | 0             | -654           |
| 8          | -222          | 180           | 0            | 566            | 0             | 0           | 0           | 0          | 71         | 0             | 4,390          |
| 0          | 0             | 0             | 0            | 35             | 0             | 0           | 0           | 0          | 0          | 0             | 103            |
| <b>-30</b> | <b>-1,325</b> | <b>-2,307</b> | <b>0</b>     | <b>22,917</b>  | <b>2,676</b>  | <b>186</b>  | <b>150</b>  | <b>99</b>  | <b>827</b> | <b>-81</b>    | <b>94,401</b>  |
| 0          | 0             | 0             | 0            | 0              | 0             | 0           | 0           | 0          | 0          | 0             | -9,384         |
| 0          | 0             | 0             | 0            | 0              | 0             | 0           | 0           | 0          | 0          | 0             | 0              |
| 42         | 0             | 308           | 0            | 0              | 0             | 0           | 0           | 0          | 0          | 0             | -1,034         |
| <b>42</b>  | <b>0</b>      | <b>308</b>    | <b>0</b>     | <b>0</b>       | <b>0</b>      | <b>0</b>    | <b>0</b>    | <b>0</b>   | <b>0</b>   | <b>0</b>      | <b>-10,418</b> |
| 10         | 2,386         | 2,762         | 155          | 0              | 0             | 0           | 0           | 0          | 0          | 0             | -2,448         |
| 0          | 0             | 0             | 0            | 0              | -2,676        | 0           | 0           | 0          | 0          | 2,676         | 0              |
| 0          | 0             | 0             | 0            | -21,525        | 0             | -183        | -35         | -96        | 0          | 12,152        | -19,867        |
| 0          | 0             | 0             | 0            | 0              | 0             | -3          | -115        | -3         | 0          | 537           | -806           |
| <b>0</b>   | <b>0</b>      | <b>0</b>      | <b>0</b>     | <b>-21,525</b> | <b>-2,676</b> | <b>-186</b> | <b>-150</b> | <b>-99</b> | <b>0</b>   | <b>15,365</b> | <b>-20,673</b> |
| 0          | 0             | -301          | -155         | 0              | 0             | 0           | 0           | 0          | 0          | -1,567        | -3,217         |
| 37         | -75           | 90            | 0            | 0              | 0             | 0           | 0           | 0          | 0          | -406          | -396           |
| <b>89</b>  | <b>2,311</b>  | <b>2,859</b>  | <b>0</b>     | <b>-21,525</b> | <b>-2,676</b> | <b>-186</b> | <b>-150</b> | <b>-99</b> | <b>0</b>   | <b>13,392</b> | <b>-37,151</b> |
| 3          | 0             | 0             | 0            | 0              | 0             | 0           | 0           | 0          | 0          | 3,174         | 4,168          |
| 0          | 0             | 0             | 0            | 0              | 0             | 0           | 0           | 0          | 0          | 3,443         | 3,916          |
| 56         | 0             | 0             | 0            | 1,392          | 0             | 0           | 0           | 0          | 0          | 6,604         | 19,157         |
| 0          | 985           | 0             | 0            | 0              | 0             | 0           | 0           | 0          | 827        | 30            | 18,095         |
| 0          | 0             | 0             | 0            | 0              | 0             | 0           | 0           | 0          | 0          | 59            | 430            |
| 0          | 0             | 0             | 0            | 0              | 0             | 0           | 0           | 0          | 0          | 0             | 615            |
| 0          | 0             | 552           | 0            | 0              | 0             | 0           | 0           | 0          | 0          | 0             | 10,869         |
| <b>59</b>  | <b>985</b>    | <b>552</b>    | <b>0</b>     | <b>1,392</b>   | <b>0</b>      | <b>0</b>    | <b>0</b>    | <b>0</b>   | <b>827</b> | <b>13,311</b> | <b>57,250</b>  |
| 0          | 0             | 0             | 0            | 84,730         | 31,101        | 2,126       | 160         | 440        | 0          | 0             | 172,341        |
| 0          | 0             | 0             | 0            | 0              | 4             | 13          | 596         | 14         | 0          | 0             | 6,239          |

Table 31 : Energy Balance Table in 2021 (Petajoules)

| Energy Balance for Malaysia 2021 (Petajoules) |                 |                 |                 |             |                          |              |              |              |              |
|---|-----------------|-----------------|-----------------|-------------|--------------------------|--------------|--------------|--------------|--------------|
| Energy Source                                 | Natural Gas     | LNG             | Crude Oil (1/)  | Others (2/) | Total Petroleum Products | Petroleum    |              |              |              |
|   |                 |                 |                 |             |                          | Petrol       | Diesel       | Fuel Oil     | LPG          |
| <b>Primary Supply</b>                         |                 |                 |                 |             |                          |              |              |              |              |
| 1. Primary Production                         | 3,172.3         | 0.0             | 1,062.3         | 0.0         | 0.0                      | 0.0          | 0.0          | 0.0          | 0.0          |
| 2. Gas Flaring, Reinjection & Use             | -552.4          | 0.0             | 0.0             | 0.0         | 0.0                      | 0.0          | 0.0          | 0.0          | 0.0          |
| 3. Imports                                    | 253.1           | 83.5            | 274.4           | 3.8         | 766.9                    | 465.8        | 238.7        | 1.1          | 14.8         |
| 4. Exports                                    | -65.6           | -1,121.2        | -371.8          | -2.4        | -805.8                   | -326.4       | -223.0       | -24.6        | -33.4        |
| 5. Bunkers                                    | 0.0             | 0.0             | 0.0             | 0.0         | -27.4                    | 0.0          | -4.4         | -22.9        | 0.0          |
| 6. Stock Change                               | 0.0             | 0.0             | 32.8            | 0.0         | 124.2                    | 19.4         | 101.4        | 0.8          | 4.0          |
| 7. Statistical Discrepancy                    | 0.0             | 0.0             | 2.8             | 0.0         | 0.0                      | 0.0          | 0.0          | 0.0          | 0.0          |
| <b>8. Primary Supply</b>                      | <b>2,807.4</b>  | <b>-1,037.7</b> | <b>1,000.5</b>  | <b>1.4</b>  | <b>57.9</b>              | <b>158.8</b> | <b>112.7</b> | <b>-45.7</b> | <b>-14.6</b> |
| <b>Transformation</b>                         |                 |                 |                 |             |                          |              |              |              |              |
| 9. Gas Plants                                 |                 |                 |                 |             |                          |              |              |              |              |
| 9.1 Liquefaction (3/)                         | -1,518.1        | 1,121.2         | 0.0             | 0.0         | 4.2                      | 0.0          | 0.0          | 0.0          | 4.2          |
| 9.2 Regasification (4/)                       | 83.5            | -83.5           | 0.0             | 0.0         | 0.0                      | 0.0          | 0.0          | 0.0          | 0.0          |
| 9.3 Gas-to-Liquid (5/)                        | -113.6          | 0.0             | 0.0             | 0.0         | 70.3                     | 0.0          | 5.0          | 0.0          | 50.7         |
| <b>Subtotal</b>                               | <b>-1,548.2</b> | <b>1,037.7</b>  | <b>0.0</b>      | <b>0.0</b>  | <b>74.6</b>              | <b>0.0</b>   | <b>5.0</b>   | <b>0.0</b>   | <b>54.9</b>  |
| 10. Refineries                                | 0.0             | 0.0             | -999.9          | -1.4        | 898.9                    | 282.8        | 257.6        | 62.6         | 73.4         |
| 11. Power Stations & Self-Generation          |                 |                 |                 |             |                          |              |              |              |              |
| 11.1 Hydro Stations                           | 0.0             | 0.0             | 0.0             | 0.0         | 0.0                      | 0.0          | 0.0          | 0.0          | 0.0          |
| 11.2 Thermal Stations                         | -415.7          | 0.0             | 0.0             | 0.0         | -10.2                    | 0.0          | -9.9         | -0.3         | 0.0          |
| 11.3 Self-Generation (6/)                     | -49.6           | 0.0             | 0.0             | 0.0         | -1.5                     | 0.0          | -1.5         | 0.0          | 0.0          |
| <b>Subtotal</b>                               | <b>-465.3</b>   | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b>  | <b>-11.8</b>             | <b>0.0</b>   | <b>-11.4</b> | <b>-0.3</b>  | <b>0.0</b>   |
| 12. Losses & Own Use                          | -48.5           | 0.0             | -0.7            | 0.0         | -19.9                    | 0.0          | 0.0          | -0.8         | 0.0          |
| 13. Statistical Discrepancy                   | 0.0             | 0.0             | 0.0             | 0.0         | 0.4                      | -1.1         | 4.4          | -1.5         | -3.5         |
| <b>14. Secondary Supply</b>                   | <b>-2,062.0</b> | <b>1,037.7</b>  | <b>-1,000.5</b> | <b>-1.4</b> | <b>942.2</b>             | <b>281.7</b> | <b>255.5</b> | <b>60.0</b>  | <b>124.9</b> |
| <b>Final Use</b>                              |                 |                 |                 |             |                          |              |              |              |              |
| 15. Residential                               | 0.0             | 0.0             | 0.0             | 0.0         | 41.6                     | 0.0          | 0.0          | 0.0          | 41.4         |
| 16. Commercial                                | 0.5             | 0.0             | 0.0             | 0.0         | 19.3                     | 0.0          | 6.2          | 1.4          | 11.7         |
| 17. Industry                                  | 362.5           | 0.0             | 0.0             | 0.0         | 104.5                    | 3.9          | 78.8         | 12.9         | 6.5          |
| 18. Transport                                 | 1.5             | 0.0             | 0.0             | 0.0         | 719.8                    | 434.2        | 244.3        | 0.0          | 0.0          |
| 19. Agriculture                               | 0.0             | 0.0             | 0.0             | 0.0         | 15.5                     | 0.0          | 15.5         | 0.0          | 0.0          |
| 20. Fishery                                   | 0.0             | 0.0             | 0.0             | 0.0         | 25.7                     | 2.4          | 23.4         | 0.0          | 0.0          |
| 21. Non-Energy Use                            | 381.0           | 0.0             | 0.0             | 0.0         | 73.8                     | 0.0          | 0.0          | 0.0          | 50.7         |
| <b>22. Total Final Use</b>                    | <b>745.4</b>    | <b>0.0</b>      | <b>0.0</b>      | <b>0.0</b>  | <b>1,000.2</b>           | <b>440.5</b> | <b>368.2</b> | <b>14.3</b>  | <b>110.3</b> |
| <b>Electricity Output</b>                     |                 |                 |                 |             |                          |              |              |              |              |
| <b>Main Activity Producer</b>                 |                 |                 |                 |             |                          |              |              |              |              |
| Gross Electricity Generation-GWh              | 52,976.1        | 0.0             | 0.0             | 0.0         | 807.1                    | 0.0          | 807.1        | 0.0          | 0.0          |
| <b>Autoproducer</b>                           |                 |                 |                 |             |                          |              |              |              |              |
| Gross Electricity Generation-GWh              | 5,442.8         | 0.0             | 0.0             | 0.0         | 168.1                    | 0.0          | 168.1        | 0.0          | 0.0          |

1. Crude production includes Condensates comprising Pentane and Heavier Hydrocarbons.

2. Others Refer to Non-Crude Energy Forms (consist of Imported Light Diesel, Slop Reprocess, Crude Residuum & Middle East Residue) Which are Used as Refinery Intake.

3. Report quantities of natural gas used for liquefaction to LNG and the amount of LNG produced.

4. Report quantities of LNG used for vaporization to natural gas and the amount of natural gas produced.

5. Gas-to-liquid is a refinery process to convert natural gas or other gaseous hydrocarbons into liquid hydrocarbons such as petroleum products.

6. Estimated figures based from the Energy Commission, Statistics of Electricity Supply Industry in Malaysia 2021.

**Note:** Total may not necessarily add up due to rounding

| Products |              |            |              |             |             |         |         |        |           |             |           |
|----------|--------------|------------|--------------|-------------|-------------|---------|---------|--------|-----------|-------------|-----------|
| Kerosene | ATF & AV Gas | Non-Energy | Refinery Gas | Coal & Coke | Hydro Power | Solar   | Biomass | Biogas | Biodiesel | Electricity | Total     |
| 0.0      | 0.0          | 0.0        | 0.0          | 82.0        | 112.0       | 7.8     | 6.3     | 4.1    | 41.9      | 0.0         | 4,488.6   |
| 0.0      | 0.0          | 0.0        | 0.0          | 0.0         | 0.0         | 0.0     | 0.0     | 0.0    | 0.0       | 0.0         | -552.4    |
| 0.1      | 18.1         | 28.3       | 0.0          | 851.6       | 0.0         | 0.0     | 0.0     | 0.0    | 0.0       | 0.1         | 2,233.5   |
| -1.7     | -64.3        | -132.3     | 0.0          | -0          | 0.0         | 0.0     | 0.0     | 0.0    | -10.3     | -3.5        | -2,380.6  |
| 0.0      | 0.0          | 0.0        | 0.0          | 0.0         | 0.0         | 0.0     | 0.0     | 0.0    | 0.0       | 0.0         | -27.4     |
| 0.4      | -9.3         | 7.5        | 0.0          | 23.7        | 0.0         | 0.0     | 0.0     | 0.0    | 3.0       | 0.0         | 183.7     |
| 0.0      | 0.0          | 0.0        | 0.0          | 1.5         | 0.0         | 0.0     | 0.0     | 0.0    | 0.0       | 0.0         | 4.3       |
| -1.3     | -55.4        | -96.5      | 0.0          | 958.8       | 112.0       | 7.8     | 6.3     | 4.1    | 34.6      | -3.4        | 3,949.7   |
| 0.0      | 0.0          | 0.0        | 0.0          | 0.0         | 0.0         | 0.0     | 0.0     | 0.0    | 0.0       | 0.0         | -392.6    |
| 0.0      | 0.0          | 0.0        | 0.0          | 0.0         | 0.0         | 0.0     | 0.0     | 0.0    | 0.0       | 0.0         | 0.0       |
| 1.8      | 0.0          | 12.9       | 0.0          | 0.0         | 0.0         | 0.0     | 0.0     | 0.0    | 0.0       | 0.0         | -43.3     |
| 1.8      | 0.0          | 12.9       | 0.0          | 0.0         | 0.0         | 0.0     | 0.0     | 0.0    | 0.0       | 0.0         | -435.9    |
| 0.4      | 99.8         | 115.6      | 6.5          | 0.0         | 0.0         | 0.0     | 0.0     | 0.0    | 0.0       | 0.0         | -102.4    |
| 0.0      | 0.0          | 0.0        | 0.0          | 0.0         | -112.0      | 0.0     | 0.0     | 0.0    | 0.0       | 112.0       | 0.0       |
| 0.0      | 0.0          | 0.0        | 0.0          | -900.6      | 0.0         | -7.7    | -1.5    | -4.0   | 0.0       | 508.5       | -831.2    |
| 0.0      | 0.0          | 0.0        | 0.0          | 0.0         | 0.0         | -0.1    | -4.8    | -0.1   | 0.0       | 22.5        | -33.7     |
| 0.0      | 0.0          | 0.0        | 0.0          | -900.6      | -112.0      | -7.8    | -6.3    | -4.1   | 0.0       | 642.9       | -865.0    |
| 0.0      | 0.0          | -12.6      | -6.5         | 0.0         | 0.0         | 0.0     | 0.0     | 0.0    | 0.0       | -65.6       | -134.6    |
| 1.5      | -3.2         | 3.8        | 0.0          | 0.0         | 0.0         | 0.0     | 0.0     | 0.0    | 0.0       | -17.0       | -16.6     |
| 3.7      | 96.7         | 119.6      | 0.0          | -900.6      | -112.0      | -7.8    | -6.3    | -4.1   | 0.0       | 560.3       | -1,554.4  |
| 0.1      | 0.0          | 0.0        | 0.0          | 0.0         | 0.0         | 0.0     | 0.0     | 0.0    | 0.0       | 132.8       | 174.4     |
| 0.0      | 0.0          | 0.0        | 0.0          | 0.0         | 0.0         | 0.0     | 0.0     | 0.0    | 0.0       | 144.1       | 163.8     |
| 2.3      | 0.0          | 0.0        | 0.0          | 58.2        | 0.0         | 0.0     | 0.0     | 0.0    | 0.0       | 276.3       | 801.5     |
| 0.0      | 41.2         | 0.0        | 0.0          | 0.0         | 0.0         | 0.0     | 0.0     | 0.0    | 34.6      | 1.3         | 757.1     |
| 0.0      | 0.0          | 0.0        | 0.0          | 0.0         | 0.0         | 0.0     | 0.0     | 0.0    | 0.0       | 2.5         | 18.0      |
| 0.0      | 0.0          | 0.0        | 0.0          | 0.0         | 0.0         | 0.0     | 0.0     | 0.0    | 0.0       | 0.0         | 25.7      |
| 0.0      | 0.0          | 23.1       | 0.0          | 0.0         | 0.0         | 0.0     | 0.0     | 0.0    | 0.0       | 0.0         | 454.8     |
| 2.5      | 41.2         | 23.1       | 0.0          | 58.2        | 0.0         | 0.0     | 0.0     | 0.0    | 34.6      | 556.9       | 2,395.3   |
| 0.0      | 0.0          | 0.0        | 0.0          | 84,729.8    | 31,101.0    | 2,126.2 | 160.4   | 440.1  | 0.0       | 0.0         | 172,340.7 |
| 0.0      | 0.0          | 0.0        | 0.0          | 0.0         | 4.1         | 13,4    | 596.4   | 14.5   | 0.0       | 0.0         | 6,239.4   |



# Energy Flow Chart



NATIONAL ENERGY BALANCE 2021

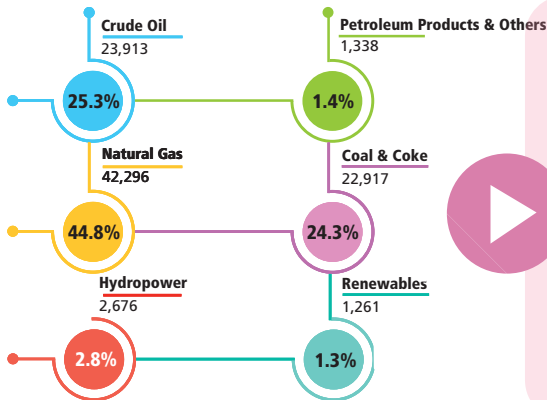
# Energy Flow Chart

All units in the Energy Flow Chart are in ktoe

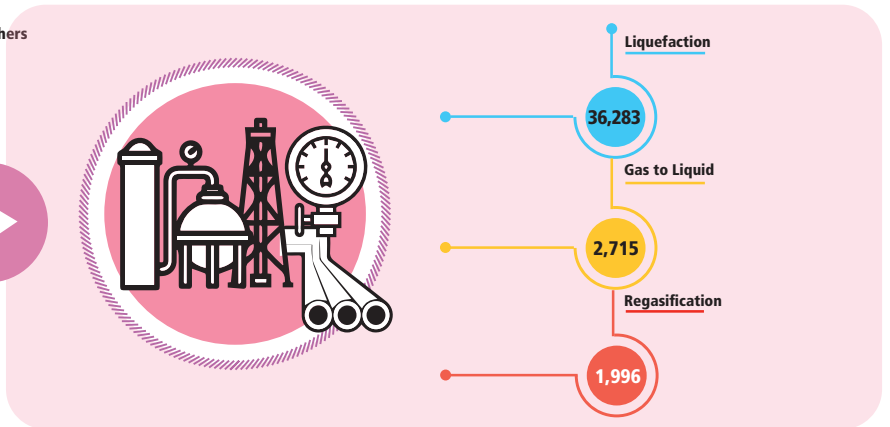
## PRIMARY SUPPLY

## TRANSFORMATION

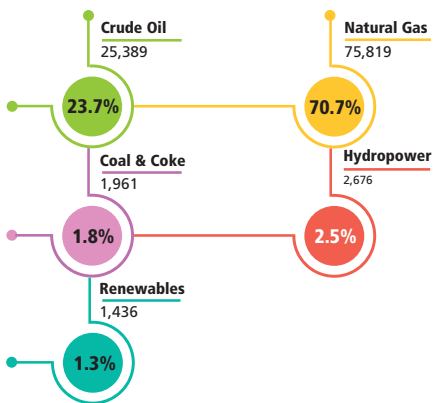
### Primary Supply\* (94,401)



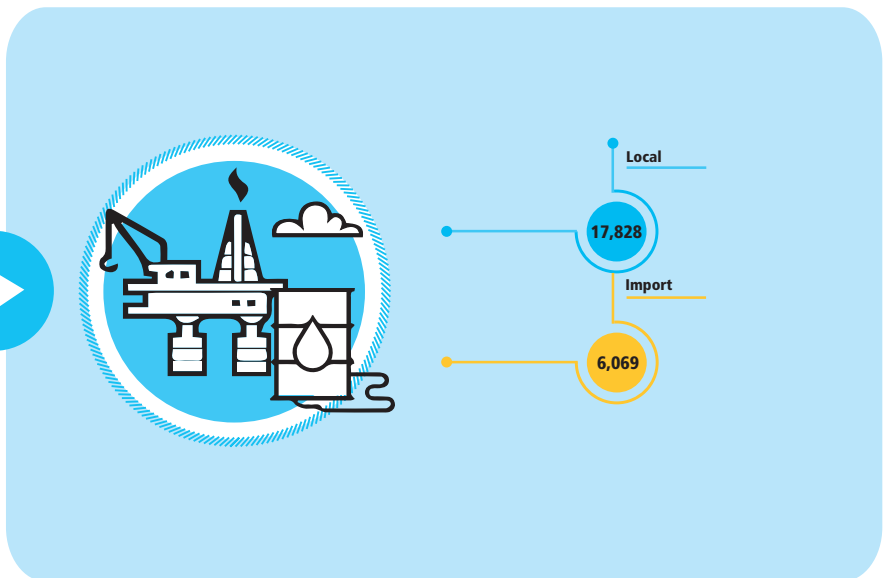
### Gas Plant Input



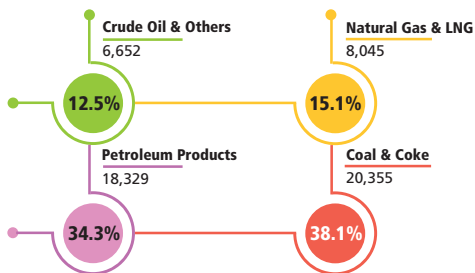
### Primary Production (107,281)



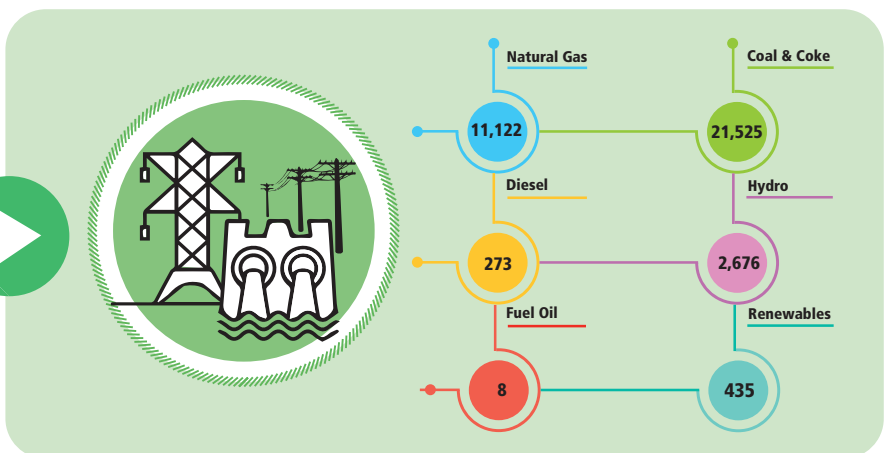
### Oil Refineries Input



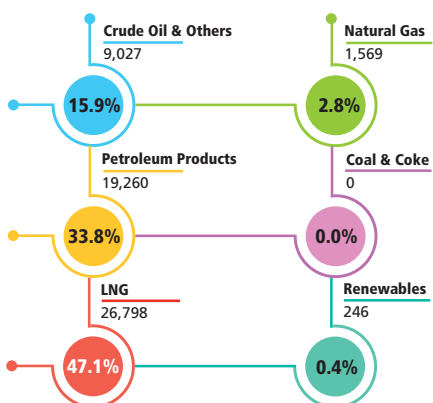
### Imports (53,381)



### Power Stations & Self Generation Input



### Exports (56,899)

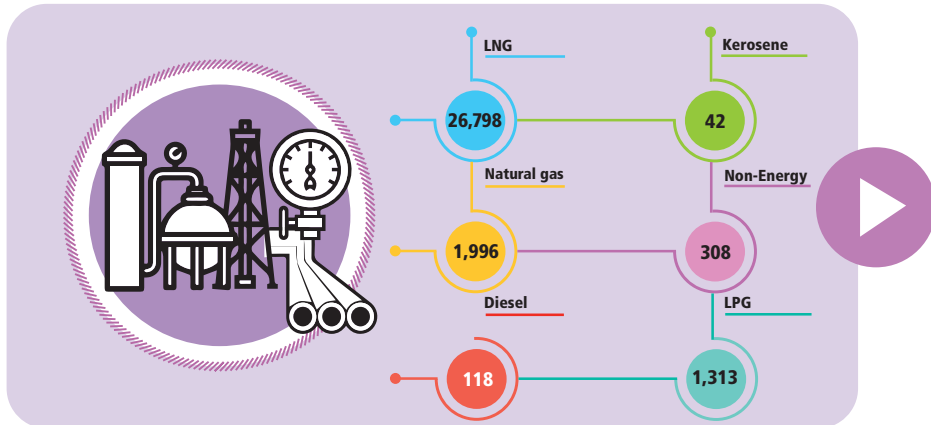


Note\*: Primary Supply = Primary Production - Flaring + Imports - Exports - Bunkers (+-) Stock Exchange (+-) Statistical Discrepancy

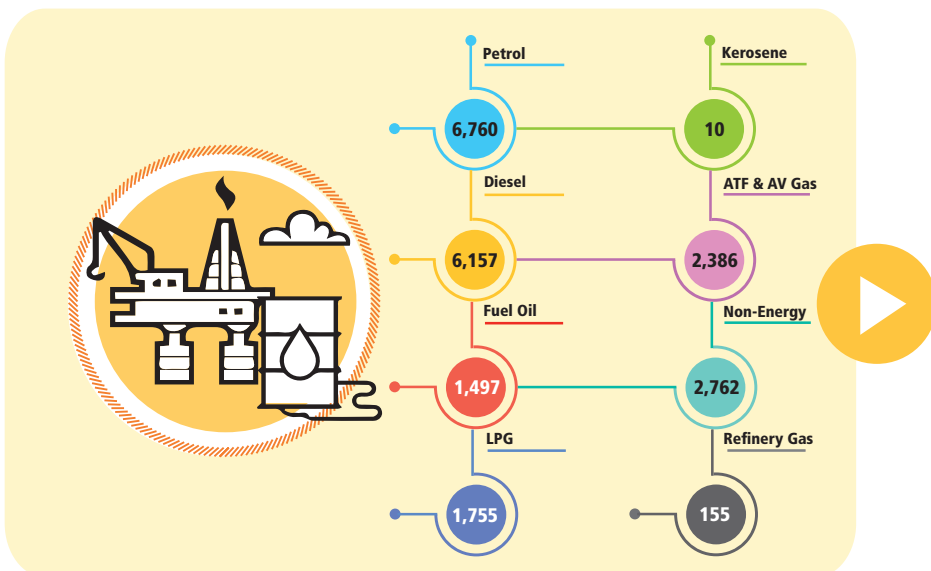


# FINAL USE

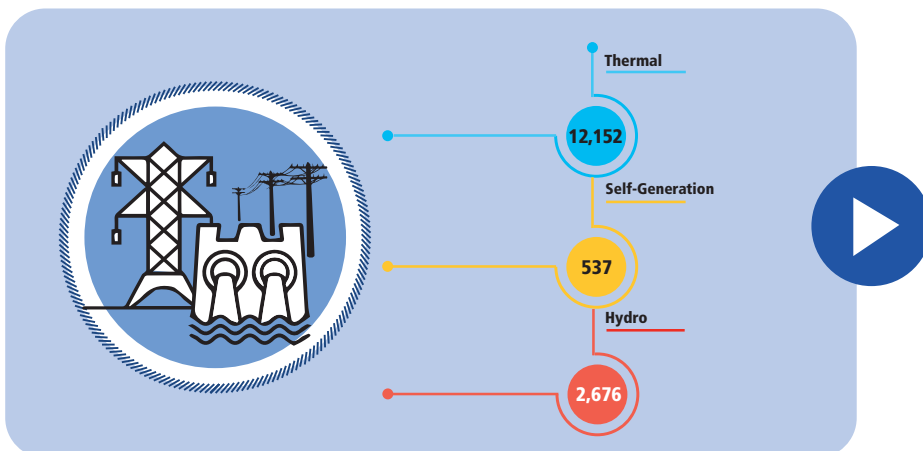
## Gas Plant Output



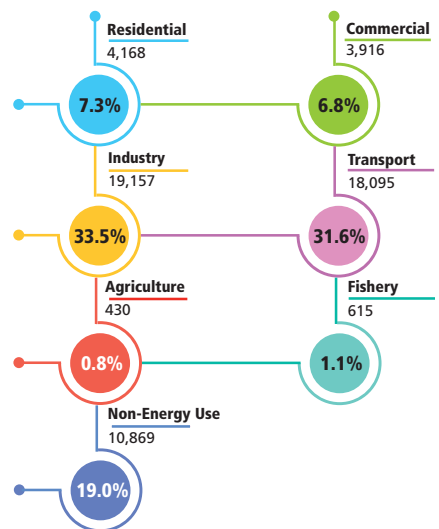
## Oil Refineries Output



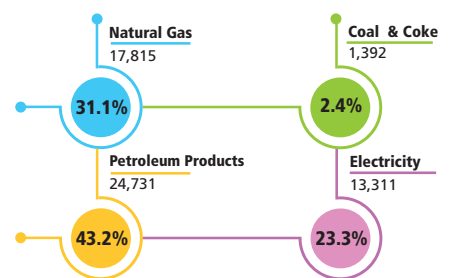
## Power Stations & Self Generation Output



## Final Use by Sector (57,250)



## Final Use by Fuel (57,250)



## Notes On Energy Balance

The net calorific value (NCV) was chosen as the basis of calculations rather than the gross calorific value (GcV). The Joule was used as the rigorous accounting unit, while the "tonnes oil equivalent" (toe+ 41.84 Gigajoules) was chosen as the final unit for presentation in the Energy Balance.

### Energy Balance Format

The rows of the Energy Balance tables contain the following items:

|  |  |
|--|--|
| Primary Supply   | refers to supply of energy that has not undergone the transformations / conversion process within the country  |
| Primary Production (1)   | refers to the quantity of fuels extracted. Data for natural gas excludes the amount of reinjected and flared gas. Gross production of hydro is shown in conventional fuel equivalent input.  |
| Gas Flaring, Reinjection & Use (2)   | refers to the quantity of gas flared, reinjected into the gas fields and use for production purpose.   |
| Imports (3) and Exports (4)  | refer to the amount of primary and secondary energy obtained from or supplied to other countries. In the energy balance format, imports always carry a positive and export a negative sign.  |
| Bunkers (5)  | refer to the amount of fuels delivered to ocean-going ships of all flags engaged in international traffic.   |
| Stock Change (6)   | refers to the difference between the amounts of fuel in stocks at the beginning and end of year and should ideally cover producers, importers and Industry consumers. At this stage, however, only oil companies' stock are taken into account. A negative sign indicates net increase while a positive sign indicates net decrease in stocks.   |
| Total  | under primary supply, 'total' is the addition of columns to obtain total availability. Under transformation, 'total' is the addition of columns to obtain transformation and conversion losses.  |
| Gas Plants (9)   | shows the input of natural gas into the Liquefaction, Regasification and Gas-to-Liquid plants and their respective outputs.  |
| Refineries (10), power stations and Co-generation & Private licensees (11) | show the input of any energy product (negative sign) for the purpose of converting it to one or more secondary products (positive sign).   |
| Losses and Own Use (12)  | refers to losses of electrical energy and natural gas which occur outside the utilities and plants (i.e. distribution losses) and the consumption of energy by utilities and plants for operating their installation (i.e. electricity for operating auxiliary equipment and petroleum products used in the crude distillation process respectively). It does not, however, include conversion loss that is accounted for in the 'total' column. |
| Secondary Supply (14)  | refers to the supply of energy from the transformation process and after deducting the energy sector's own use and losses, including power station use.  |
| Residential and Commercial (15 & 16)                                       | not only refers to energy used within households and commercial establishments but includes Government buildings and institutions  |
| Industry (17)  | is a very broad-based sector ranging from manufacturing to mining and construction. Diesel sales through distributors are assumed to be to Industry consumers.   |
| Transport (18)   | basically refers to all sales of motor gasoline and diesel from service stations and sales of aviation fuel. It also includes diesel and motor gasoline sold directly to the Government and military.  |
| Agriculture (19)   | covers agriculture and forestry.   |
| Fishery (20)   | may involve the capture of wild fish or raising fish through fish farming or aquaculture.  |
| Non-Energy Use (21)  | use of products resulting from the transformation process for non-energy purpose (i.e. bitumen/lubricants, asphalt/greases) and use of energy products (such as natural gas) as Industry feedstocks  |
| Final use (22)   | refer to the quantity of energy of all kinds delivered to the final user.  |

I) Non-commercial energy such as firewood and other biomass fuels have been excluded in the energy balance until more reliable data are made available.

II) The output side of the final user's equipment of device i.e. useful energy will not be dealt with in the balance as it will involve assessing the efficiencies of end - use equipment operating under various different conditions.

## Notes On Electricity

|  |   |
|--|---|
| Reserve Margin                                 | <p>Total capacity margin is defined as the amount of installed generation available over and above system peak load</p> $\text{Reserve Margin} = \frac{\text{Installed Capacity} - \text{Peak Demand}}{\text{Peak Demand}}$   |
| Peak Demand                                    | <p>The maximum power consumption registered by a customer or a group of customers or a system in a stated period of time such as a month or a year. The value may be the maximum instantaneous load or more usually, the average load over a designated interval of time, such as half an hour and is normally stated in kilowatts or megawatts</p> |
| Installed Capacity                             | <p>Installed capacity is defined as the maximum possible capacity (nameplate rating) that can be provided by the plant.</p>   |
| Dependable Capacity                            | <p>The maximum capacity, modified for ambient limitations for a specified period of time, such as a month or a season.</p>  |
| Available Capacity                             | <p>Available capacity refers to the Latest Tested Net Capacity. It is the dependable capacity, modified for equipment limitation at any time.</p>   |
| Unit Generated (Gross Generation)              | <p>The total amount of electric energy produced by generating units and measured at the generating terminal in kilowatt-hours (kWh) or megawatt hours (MWh)</p>   |
| Unit Sent Out From Station(s) (Net Generation) | <p>The amount of gross generation less the electrical energy consumed at the generating station(s) for station service or auxiliaries.</p>  |

## Notes On Coal

|                     |  |
|---------------------|--|
| Measured Resources  | <p>Refers to coal for which estimates of the rank and quantity have been computed to a high degree of geologic assurance, from sample analyses and measurements from closely spaced and geologically well-known sample sites.</p>  |
| Indicated Resources | <p>Refers to coal for which estimates of the rank, quality, and quantity have been computed to a moderate degree of geologic assurance, partly from sample analyses and measurements and partly from reasonable geologic projections.</p>  |
| Inferred Resources  | <p>Refers to coal of a low degree of geologic assurance in unexplored extensions of demonstrated resources for which estimates of the quality and size are based on geologic evidence and projection. Quantitative estimates are based on broad knowledge of the geologic character of the bed or region where few measurements or sampling points are available and on assumed continuation from demonstrated coal for which there is geologic evidence</p> |

## Notes On GDP

|                      |   |
|----------------------|---|
| GDP Definition       | GDP can be measured by using three approaches namely Production, Expenditure and Income Approach. Conceptually, GDP by these three approaches produce the same results.   |
| Production Approach  | GDP based on Production Approach is defined as value of total production of goods and services produced in the economy after deducting value of intermediate consumption. This approach is also known as value added approach.  |
| Expenditure Approach | GDP based on Expenditure Approach is the summation of Private Final Consumption, Government Final Consumption, Gross Fixed Capital Formation, Changes in Inventories and Valuables, Exports of goods and services minus Imports of goods and services. This approach measures value of goods and services used by final users on goods and services produced by resident.   |
| Income Approach      | <p>GDP based on Income Approach is the summation of all incomes accruing the production in economy. Thus, this method enables factors of income and the return to factors of production to be measured by economic activity. The income components are Compensation of Employees, Gross Operating Surplus and Taxes Less Subsidies on Production and Imports.</p> <p>GDP by Income Approach is calculated as follows:<br/> <math display="block">\text{GDP by Income Approach} = \text{CE} + \text{GOS} + (\text{T} - \text{S})</math> </p> <p>where;</p> <ul style="list-style-type: none"> <li>CE - Compensation of Employees</li> <li>GOS - Gross Operating Surplus</li> <li>(T - S) - Taxes Less Subsidies on Production and Imports</li> </ul> |

## Notes On GNI

|               |  |
|---------------|--|
| Definition    | The Gross national income (GNI) consists of: the personal consumption expenditure, the gross private investment, the Government consumption expenditures, the net income from assets abroad (net income receipts), and the gross exports of goods and services, after deducting two components: the gross imports of goods and services, and the indirect business taxes. The GNI is similar to the gross national product (GNP), except that in measuring the GNP one does not deduct the indirect business taxes.  |
| Measuring GNI | <p>As GNI is an add up of Net Income from abroad and the GDP, one can calculate the GNI by the following formula:</p> $\text{GNI} = \text{GDP} + (\text{FL} - \text{DL}) + \text{NCI}$ <p>When FL and DL are respectively the foreign and domestic income from labor, and NCI the net capital inflow. For example, if a country A's nominal GDP is \$20,000, the domestic income from labor \$3,000 and the foreign income from labor \$5,000, and the country received a \$10,000 donation from another country's charity organization, the GNI of country A would be \$32,000.</p> |

## Conversion Coefficients and Equivalence

### TJ/1000 Tonnes'

|                         |         |                    |         |
|-------------------------|---------|--------------------|---------|
| Hard coal               | 29.3076 | Lignite/brown coal | 11.2834 |
| Coke/oven coke          | 26.3768 | Peat               | 9.525   |
| Gas coke                | 26.3768 | Charcoal           | 28.8888 |
| Brown coal coke         | 19.6361 | Fuelwood 2         | 13.4734 |
| Pattern fuel briquettes | 29.3076 | Lignite briquettes | 19.6361 |

### Natural Gas Products (TJ/1000 Tonnes)

|                             |         |             |                                     |
|-----------------------------|---------|-------------|-------------------------------------|
| Liquefied Natural Gas (LNG) | 45.1923 | Natural Gas | 1TJ/ million scf<br>0.9479 mmbtu/GJ |
| Butane                      | 50.393  | Ethane      | 1,067.82 GJ/mscf                    |
| Propane                     | 49.473  | Methane     | 1,131.31 GJ/mscf                    |

### Electricity

|             |            |
|-------------|------------|
| Electricity | 3.6 TJ/GWh |
|-------------|------------|

### Petroleum Products (TJ/1000 Tonnes)

|                               |         |                          |         |
|-------------------------------|---------|--------------------------|---------|
| Crude Petroleum (imported)    | 42.6133 | Gas Oil/Diesel           | 42.4960 |
| Crude Petroleum (domestic)    | 43.3000 | Residual Fuel Oil        | 41.4996 |
| Plant Condensate              | 44.3131 | Naphtha                  | 44.1289 |
| Aviation Gasoline (AV GAS)    | 43.9614 | White/Industry Spirit    | 43.2078 |
| Liquefied Petroleum Gas (LPG) | 45.5440 | Lubricants               | 42.1401 |
| Petrol                        | 43.9614 | Bitumen (Asphalt)        | 41.8000 |
| Natural Gas                   | 44.8992 | Petroleum Waxes          | 43.3334 |
| Aviation Turbine Fuel (ATF)   | 43.1994 | Petroleum Coke           | 36.4000 |
| Kerosene                      | 43.1994 | Other Petroleum Products | 42.4960 |

1,000 Tonnes Oil Equivalent (toe) = 41.84 TJ

- Notes:** 1. Unless otherwise indicated  
2. Assuming 9.7 TJ/1000 cu m

### Crude Oil and Petroleum Products (Barrels to Tonnes)

| Product                       | Barrels/tonne |
|-------------------------------|---------------|
| Crude Oil - Import            | 7.33          |
| - Local                       | 7.60          |
| Petrol                        | 8.55          |
| Diesel                        | 7.50          |
| Fuel Oil                      | 6.60          |
| Kerosene                      | 7.90          |
| Liquefied Petroleum Gas (LPG) | 11.76         |
| Aviation Turbine Fuel (ATF)   | 7.91          |
| Aviation Gasoline (AV GAS)    | 9.05          |
| Non-Energy                    | 6.50          |

## Definition

The sources of energy covered in the Energy Balances are as below:

|                               |   |
|-------------------------------|---|
| Natural Gas                   | Is a mixture of gaseous hydrocarbons (mainly methane), which occur in either gas fields or in association with crude oil in oil fields.   |
| LNG                           | Is natural gas that is liquefied for ocean transportation and export  |
| Crude Oil                     | Is natural product that is extracted from mineral deposits and consists essentially of many different non-aromatic hydrocarbons (paraffinic, cyclonic, etc.)  |
| Aviation Gasoline (AV GAS)    | Is a special blended grade of gasoline for use in aircraft engines of the piston type. Distillation range normally falls within 30°C and 200°C.   |
| Liquefied Petroleum Gas (LPG) | Commercial LPG consists essentially of a mixture of propane and butane gases which are held in the liquid state by pressure or refrigeration.   |
| Petrol                        | Petroleum distillate used as fuel in spark- ignition internal combustion engines. Distillation range is within 30°C and 250°C.  |
| Aviation Turbine Fuel (ATF)   | Fuel for use in aviation gas turbines mainly refined from kerosene. Distillation range within 150°C and 250°C.  |
| Kerosene                      | Is a straight-run fraction from crude oil, with boiling range from 150°C to 250°C. Its main uses are for domestic lighting and cooking.   |
| Diesel (or Gas Oil)           | Distillation falls within 200 C to 340 C. Diesel fuels for high-speed diesel engines (i.e. automotive) are more critical of fuel quality than diesel for stationary and marine diesel engines. Marine oil usually consists of a blend of diesel oil and some residual (asphaltic) material.   |
| Fuel Oil                      | Heavy distillates, residues or blends of these, used as fuel for production of heat and power. Fuel oil production at the refinery is essentially a matter of selective blending of available components rather than of special processing. Fuel oil viscosities vary widely depending on the blend of distillates and residues..   |
| Non-Energy Products           | Refer mainly to naphtha bitumen and lubricants, which are obtained by the refinery process from petroleum but used for non-energy purposes. Naphtha is a refined or partly refined light distillate, which is further, blended into motor gasoline or used as feed-stock in the chemical industry. Bitumen is a viscous liquid or solid, non-volatile and possesses waterproofing and adhesive properties. Lubricating oil is used for lubricating purposes and has distillation range within 380°C to 500°C. |
| Refinery Gas                  | The gas released during the distillation of crude oil and comprises methane, ethane, propane and butane. Most refinery gas is retained in the refinery and used as fuel in plant operations.  |
| Coal and Coke)                | Solid fuels consisting essentially of carbon, hydrogen, oxygen sulphur. Coal in the energy balances is mainly bituminous coal (medium grade in terms of energy content) and some anthracite (high quality hard coal). Coke is obtained from coal by heating at high temperature in the absence of air.  |
| Hydropower                    | Is the inferred primary energy available for electricity production and is shown in terms of conventional fossil fuel equivalent using the average thermal efficiency of conversion for the year, i.e. the hypothetical amount of fossil fuel, which would be needed to produce the same amount of electricity in existing thermal power plants.  |
| Electricity Production        | Production of electricity refers to production from public utilities as well as independent power producers (IPPs) and private installations & co-generation plants which obtain licenses from the Electricity Supply and Market Regulation Department. Figures for 'fuel input' into power stations & co-generation plants were only available for TNB, SEB, SESB, IPPs as well as GDC Sdn Bhd. Estimates were made using average conversion efficiency to obtain the fuel input into private installations. |












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